## TABLE OF CONTENTS

	Table of Contents	i
	List of Project Members	iii
	Executive Summary	v
CHAPTER 1.	Introduction of the Research Project	1
	Ruth Banomyong and Masami Ishida	
CHAPTER 2.	Survey Findings on Investment Climates of Major Cities in CLMV Countries	39
	Masami Ishida	
CHAPTER 3.	Evaluation on Fragmentation and Relocation of Electronics Industries to	70
	CLMV Countreis: Viewpoints from Malaysia	
	Chang Yii Tan	
CHAPTER 4.	Evaluation on Fragmentation and Relocation of Electronics and Automotives	104
	and Related Industries to CLMV Countreis: Viewpoints from Thailand	
	Apichat Sopadang and Korrakot Yaibuathet	
CHAPTER 5.	Fragmentation of Electronics and Textile Industries from Indonesia to CLMV	158
	Countries	
	Siwage Dharma Negara	
CHAPTER 6.	Infrastructure Needs in CLMV Countries for Private and State Companies :	221
	The Case of Cambodia	
	Socheth Hem	
CHAPTER 7.	Upgrading and Diversification of Industrial Structure in Lao PDR: Prospects	285
	and Challenges	
	Leuam Ngongvongsithi and Souknilanh Keola	
Chapter 8.	Upgrading and Diversification of Industrial Structure in Myanmar: Prospects	315
	and Challenges	
	Moe Kyaw and Toshihiro Kudo	
CHAPTER 9.	The Challenges of Upgrading and Diversifying Vietnam's Industrial Structure	360
	Nguyễn Bình Giang	

CHAPTER 10.	Logistics Challenges in Cambodia, Lao PDR, Myanmar and Vietnam	392
	Ruth Banomyong	
CHAPTER 11.	Possibility of Relocation or Fragmentation from Advanced ASEAN Countries	421
	to CLMV Countries: Summary of Survey Results	
	Masami Ishida	
CHAPTER 12.	Challenges and Prospects for Upgrading and Diversification of Industrial	471
	Structure in CLMV Countries	
	Ruth Banomyong	