

List of Figures

Figure 1.1	Development of Final Energy Consumption by Consuming Sectors	4
Figure 1.2	Roadmap of Charging Stations Infrastructure in Indonesia	7
Figure 1.3	Roadmap of Swap Battery Stations in Indonesia	8
Figure 1.4	Business Permit Application Scheme	12
Figure 1.5	Greenhouse Gas Emissions by Sector, Viet Nam 2018	34
Figure 1.6	CO ₂ Emissions Projection by Transport Subsectors under BAU Scenario	35
Figure 2.1	Energy Flow of Well-to-Tank	45
Figure 2.2	Power Generation Mix and CO ₂ Intensity (Indonesia)	49
Figure 2.3	Power Generation Mix and CO ₂ Intensity (Thailand)	50
Figure 2.4	Power Generation Mix and CO ₂ Intensity (Malaysia)	50
Figure 2.5	Power Generation Mix and CO ₂ Intensity (Viet Nam)	51
Figure 2.6	Power Generation Mix and CO ₂ Intensity (Brunei Darussalam)	51
Figure 2.7	GHG Emissions based on Well-to-Wheel by Powertrain (Indonesia)	52
Figure 2.8	GHG Emissions based on Well-to-Wheel by Powertrain (Thailand)	53
Figure 2.9	GHG Emissions based on Well-to-Wheel by Powertrain (Malaysia)	54
Figure 2.10	GHG Emissions based on Well-to-Wheel by Powertrain (Viet Nam)	55
Figure 2.11	GHG Emissions based on Well-to-Wheel by Powertrain (Brunei Darussalam)	56
Figure 3.1	Vehicle Cost Assumptions (\$)	60
Figure 3.2	Lithium-Ion Battery Module Cost Trends	61
Figure 3.3	Example of Lithium-Ion Battery Cost Estimates Using the Learning Curve	62
Figure 3.4	Global Outlook for Lithium-Ion Batteries for Hybrid Electric Vehicles, Plug-In Hybrid Electric Vehicles, and Electric Vehicles (Cumulative)	63
Figure 3.5	Estimated Cost of Lithium-Ion Batteries (2016–2040)	63
Figure 3.6	Brunei Darussalam’s Total Cost of Passenger Vehicle Ownership (2022)	66

Figure 3.7	Brunei Darussalam’s Tipping Point for Passenger Vehicles and Motorcycles	66
Figure 3.8	Indonesia’s Total Cost of Passenger Vehicle Ownership (2022)	67
Figure 3.9	Indonesia’s Tipping Point for Passenger Vehicles, Buses and Trucks, and Motorcycles	68
Figure 3.10	Malaysia’s Total Cost of Passenger Vehicle Ownership (2022)	68
Figure 3.11	Malaysia’s Tipping Point for Passenger Vehicles, Buses and Trucks, and Motorcycles	68
Figure 3.12	Thailand’s Total Cost of Passenger Vehicle Ownership (2022)	69
Figure 3.13	Thailand’s Tipping Point for Passenger Vehicles, Buses and Trucks, and Motorcycles	70
Figure 3.14	Viet Nam’s Total Cost of Passenger Vehicle Ownership (2022)	71
Figure 3.15	Viet Nam’s Tipping Point for Passenger Vehicles, Buses and Trucks, and Motorcycles	71

List of Tables

Table 1.1	Vehicle Licence Fees in Brunei Darussalam	2
Table 1.2	Example of ‘On the Road Price’ in Brunei Darussalam	3
Table 1.3	Indonesia’s EV Target	6
Table 1.4	Number of HEV/PHEV and BEV Registrations from 2019, 2020, and 2021 in Indonesia	9
Table 1.5	Indonesia’s Luxury Tax on EVs, Plug-in Hybrids, and Hybrids	11
Table 1.6	Conditions for Corporate Tax Reduction	13
Table 1.7	EV Operators Eligible for Tax Reductions	14
Table 1.8	Eligible Auto Manufacturing Businesses	15
Table 1.9	Target Sales Share of EVs in Malaysia	16
Table 1.10	Economic Incentives for the Purchase of EVs in Malaysia	17
Table 1.11	Current Status of EVs in Malaysia	17
Table 1.12	Vehicle Licensing Fee in Malaysia	18
Table 1.13	Road Taxes in Malaysia	19
Table 1.14	Import Duty and Local Taxes for Cars in Malaysia	20
Table 1.15	Action Plan of EV Increases specified in ‘Low Carbon Mobility Blueprint 2021-2030’ in Malaysia	22
Table 1.16	Targets of EV Production and Usage in Thailand	24
Table 1.17	Targets of EV Charging Stations in Thailand	25
Table 1.18	New HEV/PHEV, and BEV Registrations from 2018 to 2021 in Thailand	25
Table 1.19	Total Fee of New Vehicle Registration Fees and Taxes, Compulsory Vehicle Insurance Premiums	27
Table 1.20	Tax Incentives for Manufacturers	30
Table 1.21	Economic Incentives for Manufacturers	31
Table 1.22	Penetration of E2W into Viet Nam’s Market	37
Table 1.23	2014 Excise Tax	38
Table 1.24	2016 Excise Tax	39
Table 1.25	2022 Excise Tax	39

Table 1.26	Registration Fee	40
Table 2.1	CO ₂ Factor of Energy for Automobiles	46
Table 2.2	Fuel Efficiency by Powertrain	46
Table 2.3	GHG Emissions During Crude Oil Mining	47
Table 2.4	GHG Emissions at Refinery	47
Table 2.5	GHG Emissions from Biofuel Production	48
Table 2.6	GHG Emissions During Fuel Mining	48
Table 3.1	Cost of Driving by Type of Technology	64