

List of Figures

Figure 1.1	Assumptions of Gross Domestic Product Growth Rates, COVID-19 Scenario, 2018–2023	2
Figure 1.2	Comparison of Gross Domestic Product and Total Final Energy Consumption of All ASEAN Members, COVID-19 Scenario, 2018–2023	3
Figure 1.3	Total Final Energy Consumption of Eight ASEAN Countries, COVID-19 Scenario, 2018–2023	4
Figure 1.4	COVID-19’s Impact by Energy Source	5
Figure 1.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	5
Figure 1.6	Share of Eight ASEAN Countries in Total Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2050	6
Figure 2.1	Gross Domestic Product Growth Rates, COVID-19 Scenario, 2018–2023	9
Figure 2.2	Gross Domestic Product and Total Final Energy Consumption Growth Rates, Australia, China, India, Japan, Republic of Korea, New Zealand, and the United States, 2018–2023	10
Figure 2.3	Total Final Energy Consumption, Australia, China, India, Japan, Republic of Korea, New Zealand, and the United States, 2018–2023	11
Figure 2.4	Total Final Energy Consumption, by Energy Source, 2018–2023	12
Figure 2.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	13
Figure 2.6	Total Primary Energy Supply Breakdown, Business-as-Usual and COVID-19 Scenarios, in 2050	13
Figure 3.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	18
Figure 3.2	Annual Growth Rate of Final Energy Consumption by Fuel, COVID-19 Scenario, 2018–2023	19
Figure 3.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	20
Figure 3.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	21
Figure 3.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	22
Figure 3.6	Total Primary Energy Consumption, Business-as-Usual vs.	23

COVID-19 Scenarios, 2017–2050

Figure 3.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	24
Figure 4.1	Final Energy Consumption Annual Growth Rate, by Sector, 2018–2023	27
Figure 4.2	Final Energy Consumption Growth Rate, by Fuel, 2018–2023	28
Figure 4.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	29
Figure 4.4	CO ₂ Emissions, by Source, Business-as-Usual vs. COVID-19 Scenarios, 2018–2023	30
Figure 4.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	31
Figure 4.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	32
Figure 4.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	33
Figure 5.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	39
Figure 5.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	40
Figure 5.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	41
Figure 5.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	42
Figure 5.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	44
Figure 5.6	Total Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	45
Figure 5.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	46
Figure 6.1	Annual Growth Rate of Total Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	51
Figure 6.2	Annual Growth Rate of Total Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	52
Figure 6.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	53
Figure 6.4	CO ₂ Emissions by Source, COVID-19 Scenario, 2018–2023	54
Figure 6.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	55

Figure 6.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2030	56
Figure 6.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	57
Figure 7.1	Annual Growth Rate of Final Energy Consumption, by Sector, 2018–2023	61
Figure 7.2	Annual Growth Rate of Final Energy Consumption, by Fuel, 2018–2023	63
Figure 7.3	Annual Growth Rate of Primary Energy Supply, by Source, 2018–2023	63
Figure 7.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	65
Figure 7.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017, 2050	66
Figure 7.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017, 2050	67
Figure 7.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	68
Figure 8.1	Annual Growth Rate of Total Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	73
Figure 8.2	Annual Growth Rate of Total Final Energy Consumption, by Source, COVID-19 Scenario, 2018–2023	74
Figure 8.3	Annual Growth Rate of Primary Energy Supply by Source, COVID-19 Scenario, 2018–2023	75
Figure 8.4	CO ₂ Emissions by Source, COVID-19 Scenario, 2018–2023	76
Figure 8.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	77
Figure 8.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	78
Figure 8.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	79
Figure 9.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	83
Figure 9.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	84
Figure 9.3	Annual Growth Rate of Primary Energy Supply, by Fuel, COVID-19 Scenario, 2018–2023	85
Figure 9.4	CO ₂ Emissions, by Fuel, COVID-19 Scenario, 2018–2023	86
Figure 9.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19	87

	Scenarios, 2017–2050	
Figure 9.6	Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	88
Figure 9.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	89
Figure 10.1	Annual Growth Rate of Total Final Energy Consumption, by Fuel, COVID-19 Scenario, 2019–2023	94
Figure 10.2	Annual Growth Rate of Total Final Energy Consumption, by Sector, COVID-19 Scenario, 2019–2023	95
Figure 10.3	Annual Growth Rate of Total Primary Energy Supply, by Fuel, COVID-19 Scenario, 2019–2023	96
Figure 10.4	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	97
Figure 10.5	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	99
Figure 10.6	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	100
Figure 11.1	Annual Growth Rate of Total Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	103
Figure 11.2	Annual Growth Rate of Total Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	104
Figure 11.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19, 2018–2023	105
Figure 11.4	CO ₂ Emissions, by Sources, COVID-19 Scenario, 2018–2023	106
Figure 11.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	108
Figure 11.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	109
Figure 11.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	109
Figure 12.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	113
Figure 12.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	114
Figure 12.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	115
Figure 12.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	116

Figure 12.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	117
Figure 12.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	118
Figure 12.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	118
Figure 13.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	121
Figure 13.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	123
Figure 13.3	Annual Growth Rate of Primary Energy Supply, by Fuel, COVID-19 Scenario, 2018–2023	124
Figure 13.4	CO ₂ Emissions, by Fuel, COVID-19 Scenario, 2018–2023	125
Figure 13.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	126
Figure 13.6	Total Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	127
Figure 13.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	128
Figure 14.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	134
Figure 14.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	135
Figure 14.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	136
Figure 14.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	137
Figure 14.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	139
Figure 14.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	140
Figure 14.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	140
Figure 15.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	144
Figure 15.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	145
Figure 15.3	Annual Growth Rate of Primary Energy Supply, by Fuel, COVID-19 Scenario, 2018–2023	146

Figure 15.4	CO ₂ Emissions, by Fuel, COVID-19 Scenario, 2018–2023	147
Figure 15.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	148
Figure 15.6	Total Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	148
Figure 15.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	149
Figure 16.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	152
Figure 16.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	154
Figure 16.3	Annual Growth Rate of Primary Energy Supply, by Fuel, COVID-19 Scenario, 2018–2023	155
Figure 16.4	CO ₂ Emissions, by Fuel, COVID-19 Scenario, 2018–2023	156
Figure 16.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	158
Figure 16.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 1990–2050	159
Figure 16.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 1990–2050	160
Figure 17.1	Annual Growth Rate of Final Energy Consumption, by Sector, COVID-19 Scenario, 2018–2023	164
Figure 17.2	Annual Growth Rate of Final Energy Consumption, by Fuel, COVID-19 Scenario, 2018–2023	165
Figure 17.3	Annual Growth Rate of Primary Energy Supply, by Source, COVID-19 Scenario, 2018–2023	166
Figure 17.4	CO ₂ Emissions, by Source, COVID-19 Scenario, 2018–2023	167
Figure 17.5	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	169
Figure 17.6	Total Primary Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	170
Figure 17.7	Total CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	170
Figure 18.1	Total Final Energy Consumption, by Sector, Business-as-Usual vs. COVID-19 Scenarios, 2020	175

List of Tables

Table 1.1	Gross Domestic Product Growth Rate, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	2
Table 1.2	Crude Oil Price Assumption, Nominal Price, Business-as-Usual vs. Alternative Policy Scenarios, 2018–2050	3
Table 2.1	Gross Domestic Product Growth Rate, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	9
Table 2.2	Crude Oil Price Assumptions, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	10
Table 3.1	Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	17
Table 3.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	22
Table 4.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	26
Table 4.2	Average Annual Growth Rate of Total Primary Energy Supply	28
Table 4.3	Average Annual Growth Rate of CO ₂ Emissions	29
Table 4.4	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	30
Table 4.5	Average Annual Growth Rate of Total Primary Energy Supply	31
Table 4.6	Average Annual Growth Rate of CO ₂ emissions in COVID-19 Scenario	32
Table 5.1	Assumptions of Gross Domestic Product and Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	38
Table 5.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	43
Table 6.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2023	50
Table 6.2	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	50
Table 6.3	Gross Domestic Product, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	50
Table 7.1	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	61
Table 7.2	Gross Domestic Product and Total Final Energy Consumption,	65

	Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	
Table 8.1	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	72
Table 8.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	77
Table 9.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	82
Table 9.2	Total Final Energy Consumption, by Sector, COVID-19 vs. Business-as-Usual Scenarios, 2020	84
Table 9.3	Final Energy Consumption, by Fuel, Business-as-Usual vs. COVID-19 Scenarios, 2020	85
Table 9.4	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	87
Table 10.1	Assumptions of Gross Domestic Product and Crude Oil Price, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	92
Table 10.2	Annual Growth Rate of Total Final Energy Consumption, by Fuel, Business-as-Usual vs. COVID-19 Scenarios, 2019–2023	93
Table 10.3	Annual Growth Rate of Total Final Energy Consumption, by Sector, Business-as-Usual vs. COVID-19 Scenarios, 2019–2023	94
Table 10.4	Annual Growth Rate of Total Primary Energy Supply, by Fuel, Business-as-Usual vs. COVID-19 Scenarios, 2019–2023	95
Table 10.5	Annual Growth Rate of CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2019–2023	96
Table 10.6	Annual Growth Rate of Total Final Energy Consumption, by Fuel, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	98
Table 10.7	Annual Growth Rate of Total Final Energy Consumption, by Sector, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	98
Table 10.8	Annual Growth Rate of Total Primary Energy Supply, by Fuel, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	100
Table 10.9	Annual Growth Rate of CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2023–2050	101
Table 11.1	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	102
Table 11.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual and COVID-19 Scenarios, 2017–2050	107
Table 12.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	112
Table 12.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	117

Table 13.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	121
Table 13.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	125
Table 14.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	132
Table 14.2	Assumptions of Gross Domestic Product, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	132
Table 14.3	Assumptions of Crude Oil Price, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	133
Table 14.4	Gross Domestic Product Compared with Total Final Energy Consumption, Total Primary Energy Supply, and CO ₂ Emissions, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	138
Table 15.1	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	143
Table 15.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	147
Table 16.1	Assumptions of Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	151
Table 16.2	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	157
Table 17.1	Assumed Gross Domestic Product Annual Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 2018–2050	163
Table 17.2.	Gross Domestic Product and Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	168
Table 18.1	Gross Domestic Product Growth Rates, Business-as-Usual vs. COVID-19 Scenarios, 1990–2050	174
Table 18.2	Total Final Energy Consumption, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	177
Table 18.3	Total Primary Energy Supply, Business-as-Usual vs. COVID-19 Scenarios, 2017–2050	177