Contents

	List of Tables	vi
	List of Figures	vii
	List of Abbreviations	lx
	Executive Summary	х
Chapter 1	Background and Objective of the Study	1
Chapter 2	Economic and Energy Outlook up to 2040	3
Chapter 3	Impacts on the 3Es by xEV Penetration	12
Chapter 4	Impacts on Industry by xEV Penetration	28
Chapter 5	Policy Implications	57
	References	60