LIST OF FIGURES

Figure 1.1	Global Market for Emerging Technologies, 2015 Versus 2025	2
Figure 1.2	Indonesian E-commerce Market	4
Figure 1.3	Economy Geography of Indonesia	5
Figure 2.1	Indonesia's Digital Transformation Acceleration Agenda	13
Figure 2.2	5G Adoption Readiness in Indonesia	22
Figure 2.3	SATRIA-1 Project	25
Figure 3.1	Use Cases of 5G Mobile Technology	40
Figure 3.2	Average Price of Mobile Data Use	44
Figure 3.3	Pattern of 5G Innovation Enhancement in Indonesia, 2020	46
Figure 3.4	Three- and Five-Layer IoT Architecture	51
Figure 3.5	A Smart IoT Ecosystem in Indonesia	52
Figure 3.6	Method of Blockchain Operation	56
Figure 3.7	Concept of Quadruple Helix Synergy in Indonesian Al Roadmap	65
Figure 3.8	Digital Transformation for Achieving Indonesia's Targets in 2045	67
Figure 3.9	Collaborative Approach to Developing ICT in Indonesia	68
Figure 4.1	Contribution of the Digital Economy to US GDP, 2005–2018	80
Figure 4.2	Indonesia's Information and Communication Imports by Country of Origin, 2015 (\$ million)	91
Figure 4.3	Indonesia's Information and Communication Exports by Country of Destination, 2015 (\$ million)	93
Figure 4.4	Indonesian Charges for the Use of Intellectual Property, 2004–2019 (balance of payments, current \$ million)	96

LIST OF TABLES

Table 1.1	Internet Penetration and Cellular Penetration in Indonesia: Provincial Data	6
Table 2.1	Factory Use Cases and the Expected Impacts (5GPP, 2015)	27
Table 3.1	Sequence of Technological Innovations from 1G to 5G	39
Table 3.2	Indonesian Mobile Network Operator Indicators	42
Table 3.3	Highlights of Indonesian Mobile Market Behaviour	43
Table 3.4	Technical Profile of Mobile Networks in Indonesia in 2020	47
Table 3.5	Overview of Internet Access in Indonesia	48
Table 3.6	Technical Comparison of IoT Platforms – Sigfox, NB-IoT, and LoRa	51
Table 3.7	Blockchain and Crypto Asset Industry Growth in Indonesia, 2017-2020	58
Table 3.8	Basic Data on Indonesian Financial Behaviour as a Fintech Opportunity	59
Table 3.9	Indonesian AI-Based Service Applications and Users	61
Table 4.1	Key Sectors	86
Table 4.2	Analysis Results of Inter-Sectoral Linkages in Sectors Related to IDPs	87
Table 4.3	Ten Sectors with the Highest Output Multiplier Figures	88
Table 4.4	Ten Sectors with the Highest Income Multiplier	89
Table 4.5	Ten Sectors with the Highest Value-Added Multiplier	89
Table 4.6	Potential Tax Revenues from Information and Communication Imports	92
Table 4.7	Potential Tax Payments (Retaliation Effect) from Information and Communication Exports	94
Table 4.8	Potential for Impact of Retaliation from Digital Economy Taxation (Rp trillion)	95

