

reforms in the implementation of ATIGA. If sourcing of input is the main reason and use of alternative FTA is a further reason, there is little cause for concern. However, sourcing decisions could be related to lack of supply within ASEAN or other inefficiencies that may need to be mitigated. A more thorough analysis looking at trade between particular products within this sector amongst two or more trade partners to investigate the presence of any barriers that can be mitigated may be needed.

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