## Acknowledgements

This study is a joint effort of the Economic Research Institute for ASEAN and East Asia (ERIA) and The Institute of Energy Economics, Japan. We acknowledge the support provided by government agencies, especially the National Energy Council and Ministry of Energy and Mineral Resources of Indonesia; the Economic Planning Unit of Malaysia; the Ministry of Energy of Thailand; the Ministry of Economy, Trade and Industry of Japan; and Japan Oil, Gas and Metals National Corporation. Special thanks go to Stefan Wesiak, chief editor and publication director of ERIA, and his team of editors and publishing staff for helping to edit the report and prepare it for publication.

Shigeru Kimura

Tetsuo Morikawa