ACKNOWLEDGEMENTS

The analysis in this study was done by the working group under the Economic Research Institute for ASEAN and East Asia. This was a joint effort of the working group members from East Asia Summit countries with the Institute of Energy Economics, Japan as the secretariat. I would like to acknowledge the support provided by everyone involved.

I would especially like to express my gratitude to the authors of each chapter in this report: for Chapter 2, Tetsuji Masujima of ALPEC Corporation; and for Chapter 4, Takayuki Kusajima of Toyota Motor Corporation and Mikio Danno and Keiko Shimazaki of Toyota Info Technology Center Co., Ltd.

Ichiro Kutani Working Group Head June 2015