



Economic Research Institute for ASEAN and East Asia

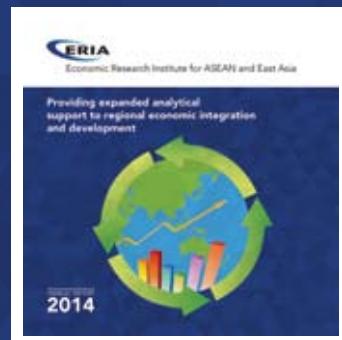
**Providing expanded analytical
support to regional economic integration
and development**



ANNUAL REPORT
2014



Economic Research Institute for ASEAN and East Asia



ABOUT THE COVER

The colour blue in both the ERIA logo and the cover implies trust and dependability, values that ERIA has exhibited whilst supporting ASEAN and East Asia countries.

The arrow going upwards suggest that ASEAN and East Asia countries are moving positively towards the future—towards the fulfilment of their regional integration goals—supported by ERIA’s research, analyses, and policy recommendations.

The arrows at the border of the globe symbolise ERIA’s role in the economic and regional integration of ASEAN and East Asia.

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MEMBER COUNTRIES

Australia - Brunei Darussalam - Cambodia - China - India - Indonesia - Japan - Lao PDR - Malaysia - Myanmar - New Zealand - Philippines - Republic of Korea - Singapore - Thailand - Viet Nam



16
COUNTRIES

‘
Unity is strength.
When there is
teamwork and
collaboration,
wonderful things can
be achieved.
’

–Mattie Stepanek

The Economic Research Institute for ASEAN and East Asia (ERIA) is an international organisation established by a formal agreement among 16 heads of government at the Third East Asia Summit in Singapore on 21 November 2007. It works closely with the ASEAN Secretariat and researchers and research institutes from East Asia to provide intellectual and analytical research and policy recommendations.

These research and policy recommendations are expected to help leaders and ministers during their deliberations in meetings (such as the ASEAN Economic Ministers' Meeting) and

in the East Asia and ASEAN Summits. The ERIA headquarters is based in Jakarta, Indonesia.

The objectives of ERIA are:

- To facilitate the building of the ASEAN Economic Community,
- To contribute to the narrowing of development gaps in the region, and
- To support ASEAN's role as driver of the deepening of economic integration in East Asia.



RESEARCH

ERIA conducts research under three pillars:

- Deepening economic integration
- Narrowing development gaps
- Sustainable development

Studies cover a wide range of areas such as trade and investment, globalisation, promotion of small and medium-sized enterprises, human resource and infrastructure development, and energy issues.

DISSEMINATION

In order to disseminate its research findings and solicit inputs from various stakeholders, ERIA organises seminars and symposia which nurture a sense of community in the region. ERIA also publishes reports, discussion papers, and policy briefs that present the key recommendations of its studies. It likewise publishes the *ERIA Frames* newsletter which presents a bi-monthly picture of ERIA activities and research.

POLICY RECOMMENDATIONS

Based on the mandate given by the East Asia and ASEAN Summits, ERIA provides policy recommendations to leaders and ministers during their meetings to stimulate economic

growth, deepen regional integration, and strengthen partnership in ASEAN and East Asia.

CAPACITY BUILDING PROGRAMME

To strengthen policy research capacities and to secure an intellectual basis for the development of the CLMV countries (Cambodia, Lao PDR, Myanmar, and Viet Nam) and other developing areas in East Asia, ERIA, in partnership with regional research institutes, regularly conducts capacity building seminars and workshops for policymakers, administrators, researchers, and business managers of above-mentioned countries. ■





MESSAGE FROM THE EXECUTIVE DIRECTOR

Greetings!

As regional integration in ASEAN and East Asia gains momentum and the establishment of the ASEAN Economic Community (AEC) sees fruition in 2015, fiscal year (FY) 2014 proved to be a very energetic and meaningful year for the Economic Research Institute for ASEAN and East Asia (ERIA).

ERIA has been formally mandated by regional leaders to provide support to the Chair of the ASEAN Summit and the East Asia Summit. Towards this end, we have been giving our best efforts to fulfil this mandate and support the past chairs; we likewise contributed to

ERIA has been formally mandated by regional leaders to provide support to the Chair of the ASEAN Summit and the East Asia Summit. 9

Myanmar's chairmanship of ASEAN in 2014 by continuing to conduct research, provide policy recommendations, and organise symposia and workshops, among others.

FY2014 brought forth many milestones for ERIA.

Foremost is the signing of a memorandum of understanding (MoU) with the Organisation for Economic Co-operation and Development (OECD) in May 2014, which signalled the broadening of ERIA's work and collaboration with other international organisations. ERIA signed this MoU with OECD in Paris to conduct joint policy research on multi-dimensional issues. Said event is the culmination of ERIA's role as the 'East Asia version of the OECD', envisioned as early as August 2006 when Japan proposed a think tank for the ASEAN and East Asia region. Since then, we have deepened our collaboration with OECD in conducting joint workshops, fora, and research projects, among others.



Prof. Hidetoshi Nishimura
Executive Director



6 in January 2015, ERIA ranked number 28 among the top 50 International Economic Policy Think Tanks 9

Recognising that constant meeting and interaction with member countries keep our work in line with their expectations, as well as those of the region as a whole, ERIA held a dialogue with the United States, the Russian Federation, and Mongolia in May and June for the first time. This represents the enlargement of the cooperation process. I hope these dialogues will help seek newer and expanded channels of cooperation in research and related activities.

ERIA is also strengthening its presence in energy activities. In September, ERIA signed an MoU with the Energy Research Institute Network. I am confident that this MoU will help us broaden and improve the quality of the energy research studies conducted by our Energy Unit. Regional leaders commended ERIA's continuous strong support to the Chair of the ASEAN Summit and the East Asia Summit through the Chairman's Statement of the Ninth East Asia

Summit in November 2014 in Nay Pyi Taw, Myanmar. They further commended ERIA's resolve to continue to work for the realisation of the AEC.

In the area of research, with the strong support of the Research Institutes Network, ERIA conducted numerous flagship projects such as the AEC Scorecard Phase IV, for monitoring the implementation of the AEC Blueprint, which the ASEAN Economic Ministers strongly mandated. ERIA developed the ASEAN SME Policy Index, a monitoring tool for each ASEAN Member State to develop and implement effective policies on small and medium-sized enterprises (SME). We likewise launched the ASEAN Public-Private Partnership Guidelines in December 2014 to help implement infrastructure projects in the region, and conducted a number of studies related to the Regional Comprehensive Economic Partnership (RCEP) to support the Economic and Technical Cooperation Working Group of the RCEP.

ERIA also completed a vision document of AEC beyond 2015, entitled *ASEAN Rising: ASEAN and AEC Beyond 2015*, in close cooperation with the ASEAN Economic Ministers. This document is expected to serve as the foundation of post-2015 vision of the AEC. Building on these works, in the beginning of 2015, we initiated to develop a framework for the ASEAN Socio-Cultural Community (ASCC) Post-2015 Vision, in close cooperation with Malaysia—as chair of the ASCC—and the ASEAN Secretariat. This is because we understand that the social and cultural issues covered by the ASCC has a direct effect on the well-being of people in ASEAN and, thus, in AEC.

Prof. Hidetoshi Nishimura
Executive Director

Finally, ERIA's efforts in 2014 did not go unnoticed by the international community. In January 2015 the Global Go To Think Tank Report 2014, ranked ERIA as number 28 among the top 50 International Economic Policy Think Tanks. With this, ERIA moved several notches higher from its 30th rank in 2013, thus, gaining further international recognition over 6,500 think tanks from 182 countries.

Whilst ERIA has achieved a lot in 2014, it will not rest on its achievements, and will remain committed and work harder towards community building in ASEAN and East Asia.



EVENT HIGHLIGHTS



EAST ASIA POLICY DIALOGUE ON 'LEVELLING UP INDONESIA'S VALUE ADDED'

17 April 2014, Indonesia

ERIA, the Government of Indonesia, and the Gadjah Mada University organised the East Asia Policy Dialogue on 'Levelling Up Indonesia's Value Added' in Yogyakarta with Indonesian Vice President Boediono. More than 450 delegates from all over Indonesia attended this event. Said dialogue, the first of its kind in Indonesia, is designed to serve as a forum for discussion and exchange of views on key policy issues between Indonesian policymakers and ERIA researchers.



SEMINAR OF INTERNATIONAL CULTURE FOR ASIAN HIGH SCHOOL STUDENTS

25 April 2014, Japan

ERIA Executive Director, Prof. Nishimura, lectured about 900 students of the Wakayama Prefectural Hidaka High School at the event titled 'Seminar of International Culture for Asian High School Students'. Prof. Nishimura's talk, 'As a Leader Living in the Global Society: ERIA and Community Building in ASEAN and East', highlighted the close relationship between ASEAN and Japan, both of which are enjoying strong ties in the field of culture and people-to-people exchanges. Said seminar was held to commemorate the 100th anniversary of the high school and to encourage the students, who will shape the next generation, engage in global society.



ERIA-OECD MEMORANDUM OF UNDERSTANDING

5 May 2014, France

ERIA and the Organisation for Economic Co-operation and Development (OECD) signed a memorandum of understanding (MoU) to conduct joint policy research on multi-dimensional issues. Signatories to the MoU are H.E. Mr. Angel Gurría, OECD Secretary-General, and Prof. Hidetoshi Nishimura, ERIA Executive Director. The event was witnessed by H.E. Mr. Toshihiro Nikai, former Minister of Economy, Trade and Industry of Japan, who proposed said think tank in Asia as an East Asia OECD. Mr. Gurría said that this cooperation is a testimony of OECD's belief in ERIA's role in the region and the potential of Southeast Asian economies.



OECD AND ERIA PARLIAMENTARY LEAGUE JOINT MEETING

23 May 2014, Japan

Responding to the MoU signed between OECD and ERIA, an OECD-ERIA Parliamentary League Joint Meeting was held in Tokyo, Japan. Ms. Yumiko Murakami, Head of the OECD Tokyo Centre, said that ERIA will play a significant role in developing OECD's relationship with Asia. Prof. Nishimura, ERIA Executive Director, explained that 'the signing of the MoU was the first step for the implementation of a dream between H.E. Mr. Nikai of Japan and H.E. Mr. Gurría of the OECD'. This event signalled the strong support by Members of Japan's Parliament to the ERIA-OECD cooperation.



SEVENTH ERIA GOVERNING BOARD MEETING AND ERIA-MONGOLIA DIALOGUE PARTNERS MEETING

30 May 2014, Indonesia

The Seventh ERIA Governing Board Meeting was held at the ASEAN Secretariat in Jakarta. Aside from approving ERIA's work and budget plan for fiscal year 2015, the ERIA Governing Board adopted a statement outlining the vision of ERIA in the coming years. ERIA likewise held a dialogue partners meeting with Mongolia for the first time. H.E. Lundeg Purevsuren, National Security and Policy Advisor to the President of Mongolia, expressed Mongolia's desire to integrate with the economic linkages and grouping in the region.



ERIA ENERGY WORKSHOP 2014 ON 'ENERGY SECURITY LANDSCAPE AND CHALLENGES'

12 June 2014, Lao PDR

Discussions in this energy workshop, which was held simultaneously with the 32nd Senior Officials Meeting on Energy, centred on the energy security landscape and challenges in the ASEAN region. The workshop had three panel discussions on energy efficiency, energy market integration, and clean coal technologies. Prof. Nishimura, ERIA Executive Director, closed the workshop, promising continued commitment of ERIA, through its research and capacity-building activities, to strengthen enabling policies and regional architecture towards attaining energy security.



EAS MEMBER STATES CONGRATULATE ERIA ON ITS ACHIEVEMENTS

26 June 2014, Indonesia

In a meeting attended by ambassadors and representatives of 16 countries in 26 June, Dato Paduka Lim Jock Hoi, Chair of ERIA's Governing Board, praised the work of the Institute, it having achieved much progress with the expansion of research activities to help East Asia integration.

Prof. Hidetoshi Nishimura, ERIA Executive Director, reported on the accomplishments and plans of ERIA at said meeting. ERIA's research projects on different aspects of economic cooperation and integration in East Asia have been valuable inputs to various reports of ASEAN and other leading international organisations.

H.E. Min Lwin, Ambassador of Myanmar, likewise congratulated ERIA for its achievement and acknowledged that its research and recommendations have been and will continue to be useful references for ASEAN Community building processes by and beyond 2015.

On the same day, a dialogue partners' meeting was held with the Russian Federation and the United States. H.E. Alexander A. Shilin, Deputy Chief of Mission of the Embassy of the Russian Federation, said that the Russian Federation has identified Southeast Asia as a priority for investment and expanding connectivity in Asia. 'There is also a vast potential in the ASEAN-Russia relations ... and we want to make sure there is real cooperation.' He added that the meeting with dialogue partners organised by ERIA will strengthen cooperation with key ASEAN stakeholders.

H.E. Larry Miles Dinger, Senior Advisor of the United States Mission to ASEAN, likewise acknowledged ERIA's important role in supporting the goals of the ASEAN Economic Community 2015, amongst others. He stressed that ASEAN remains central to the US as the global centre for economic growth.

These three meetings reaffirmed the importance of enhancing connectivity and relation in East Asia.



ERIA CAPACITY BUILDING SYMPOSIUM

12 August 2014, Viet Nam

ERIA and the Ministry of Industry and Trade of Viet Nam organised this symposium on 'Upgrading Viet Nam's Position towards AEC 2015 and Beyond'. H.E. Mr. Nguyen Cam Tu, Deputy Minister of Industry and Trade of Viet Nam, welcomed the participants whilst H.E. Mr. Le Luong Minh, ASEAN Secretary-General, delivered the keynote speech. ERIA Executive Director Prof. Nishimura moderated the panel discussion on 'Maximising the Benefits of AEC and RCEP for Enhancing the Supply Chain'. More than 100 Vietnamese from concerned ministries, the private sector, and think tanks attended the symposium.



ERIA AND NEWLY ESTABLISHED NETWORK ON ENERGY RESEARCH SIGN MOU ON COLLABORATIVE UNDERTAKINGS

6 September 2014, Brunei Darussalam

ERIA, prominent energy institutes from 16 countries, and the newly formed Energy Research Institute Network (ERIN) signed a memorandum of understanding (MoU) in Brunei Darussalam on 6 September 2014. Said MoU formulates and establishes a mechanism for collaboration in terms of conducting joint research and other cooperative undertaking that would provide valuable policy recommendations to key decision-makers on energy issues in the East Asia region.

Since the region contributes to most of the increase in global energy demand, it should consider initiatives to cope with energy issues. Thus, energy research institutions that are familiar with the energy policy of each country gathered and established ERIN to tackle these regional energy challenges.

Signatories to the MoU are H.E. Dr. Weerawat Chantanakome of the Brunei National Energy Research Institute (BNERI) and Chairperson of ERIN, and Prof. Hidetoshi Nishimura, ERIA Executive Director. The ceremony was witnessed by Yang Mulia Dato Paduka Haji Abdul Wahab bin Juned, Acting Minister of Energy at the Prime Minister's Office of Brunei Darussalam.

Annex D lists the members of the Energy Research Institute Network.



FIFTH ASEAN CONNECTIVITY SYMPOSIUM

10 September 2014, Myanmar

ERIA, the Ministry of National Planning and Development of Myanmar, and the ASEAN Secretariat held this symposium on 'Catalysing Public-Private Partnership to Finance ASEAN Connectivity' in Nay Pyi Taw. The one-day symposium featured Myanmar and international speakers who are highly experienced on public-private partnership and ASEAN connectivity. About 150 participants from concerned ministries and the private sector attended the event.



SECOND EAST ASIA POLICY DIALOGUE

12 September 2014, Indonesia

ERIA and the Ministry of Trade of Indonesia organised this dialogue on 'How can Indonesia gain benefits from regional agreements?' Prof. Nishimura, ERIA Executive Director, emphasised in his welcome remarks that 'ERIA will continue to work for the realisation of the AEC, including providing support for RCEP negotiations.' H.E. Mr. Pascal Lamy, former Secretary-General of the World Trade Organization, said in his keynote speech that it is important for ASEAN countries to adopt a system of harmonisation of standards to ease intra-ASEAN trade, and to maintain dialogue with partners as ways to capture market shares in the global value chains. More than 150 representatives from ministries related to economic affairs, the private sector, and academia participated in this dialogue.



HOST COUNTRY AGREEMENT BETWEEN ERIA AND THE GOVERNMENT OF INDONESIA

13 October 2014, Indonesia

The Agreement on Privileges and Immunities of the Secretariat of the Economic Research Institute of ASEAN and East Asia was signed by Foreign Affairs Minister of Indonesia, H.E. Dr. R.M. Marty Natalegawa, and ERIA Executive Director Prof. Nishimura. Through this agreement, the Indonesian government grants ERIA special legal treatment accorded to an international organisation, including privileges and immunities, that will enable ERIA to perform its functions and operations effectively.



MYANMAR-ERIA-HARVARD SYMPOSIUM

29 October 2014, Myanmar

ERIA and the Ministry of National Planning and Economic Development of Myanmar organised this symposium on 'Maximizing AEC Benefits towards a Peaceful and Prosperous Community: Achievements and Prospects' in Nay Pyi Taw. ASEAN Secretary General, H.E. Le Luong Minh, stressed the milestone of the ASEAN Economic Community in his keynote speech. On the following day, ERIA Executive Director Prof. Nishimura and ERIA senior officials paid a courtesy visit to H.E. U Nyan Tun, Vice President of the Republic of the Union of Myanmar, and handed over to him the outcomes and recommendations from the symposium.



ASEAN BUSINESS INVESTMENT SUMMIT 2014

11-13 November 2014, Myanmar

Prof. Nishimura, ERIA Executive Director, participated in the 11th ASEAN Business and Investment Summit which occurred alongside the ASEAN Summit. ERIA economists took part in the panel discussion on the role and policy challenges of CLM countries (Cambodia, Lao PDR, and Myanmar) as the centres of future economic growth in ASEAN. Prof. Nishimura attended the session on the launch of *ASEAN Rising: ASEAN and AEC Beyond 2015*. Said book covers various areas related to ASEAN and AEC beyond 2015. It discusses the challenges of ASEAN and AEC, how to face such challenges, and how ASEAN should move forward towards AEC 2015 and beyond.

ERIA distributed the English and Myanmar versions of the book during the summit.



THIRD ERIA EDITORS' ROUND TABLE

25 November 2014, Myanmar

ERIA held its Third ERIA Editors' Round Table on 'Challenges for Rising ASEAN'. Editors and journalists covering ASEAN gathered and exchanged views on the future challenges and prospects of the ASEAN Economic Community (AEC). President U Thein Sein of Myanmar delivered the keynote speech on 'Myanmar and ASEAN Beyond 2015'. H.E. Mr. Le Luong Minh, ASEAN Secretary-General, answered questions posed by editors and journalists on issue related to the progress of the AEC and plans of action of ASEAN beyond 2015. The editors' round table aims to increase awareness and understanding amongst editors in the region on key issues affecting the AEC.



VISIT OF THE DELEGATION OF THE NATIONAL PEOPLE'S CONGRESS OF CHINA

5 December 2014, Indonesia

A delegation from the National People's Congress of China (NPC), led by H.E. Fu Ying, Chair of the NPC Foreign Affairs Committee, and H.E. Ms. Yang Xiuping, Ambassador of China Mission to ASEAN, visited ERIA. The delegates were briefed on the progress of ERIA and its latest achievements from the Ninth East Asia Summit in November 2014. ERIA economists also introduced their major research product and exchanged views on the regional challenges under ASEAN Community building. The delegates acknowledged the importance of ASEAN maintaining its centrality and the momentum beyond 2015; ERIA's 'thinking products' will also be valuable to the region.



ERIA EXECUTIVE LEADERS' INITIATIVE OF 2014

10–12 December 2014, Lao PDR

ERIA, with the Ministry of Industry and Commerce, Lao PDR, organised this event as part of its capacity building programme for new members of the ASEAN. Twenty-four participants at the level of deputy director-general from Cambodia, Lao PDR, Myanmar, and Viet Nam joined regional experts from Thailand and Japan to discuss issues on good governance, logistics, agricultural management, and vocational training. Participants were divided into three groups: (i) trade of high value added agricultural products, (ii) promotion trade along the East–West Economic Corridor, and (iii) vocational training for human resource development.



CASS-ERIA SYMPOSIUM ON 'REGIONAL ECONOMIC INTEGRATION AND EAS'

15 December 2014, China

This symposium, organised by the Chinese Academy of Social Science (CASS) and ERIA, discussed the development of production networks in East Asia, regional framework cooperation such as the Trans-Pacific Partnership and Regional Comprehensive Economic Partnership, and future integration beyond free trade agreements. In his opening remarks, H.E. Liu Jianchao, Vice Minister of Foreign Affairs of China, stressed that CASS and ERIA should make good use of this symposium to provide more intellectual contribution to East Asia. Prof. Hidetoshi Nishimura, ERIA Executive Director, hoped that the symposium results would provide a direction for economic integration in East Asia. About 20 experts from academic institutions in East Asia Summit member countries attended.



PPP NETWORKING FORUM AND LAUNCH OF PPP GUIDELINES

16 December 2014, Philippines

ERIA launched the ASEAN Public–Private Partnership (PPP) Guidelines at the first PPP Networking Forum, organised by the Philippine Permanent Mission to ASEAN. The ASEAN PPP Guidelines are designed for ASEAN nations and provide a common set of principles for member countries. The Guidelines offer a broad framework based on best practice standards that will help government agencies manage the implementation of PPP projects. The common policy principles would provide consistency, confidence, and certainty to foreign private investors and help facilitate cross-border PPP projects. These will further enhance greater connectivity through harmonisation of members' regulatory requirements.



SECOND ASIA COSMOPOLITAN AWARDS CEREMONY

21 December 2014, Japan

ERIA and the Nara Prefecture of Japan held an awarding ceremony, Nara Forum 2014, for the Second Asia Cosmopolitan Awards. Said awards recognise individuals or organisations that have significantly helped advance cultural integration, economic integration to narrow developmental gaps, and establishment of a sustainable growing society in East Asia. Grand prize awardee was Manmohan Singh, Former Prime Minister of India. For the economic and social science category, awardees are Peter Drysdale, Emeritus Professor of Economics and Visiting Fellow at the Australian National University, and Wang Gungwu, University Professor of Faculty of Arts and Social Sciences, National University of Singapore. For the cultural category, awardees are Rithy Panh, Cambodian filmmaker, and The Takarazuka Revue Company, a Japanese theatrical music company.



ASCC POST-2015 FIRST TECHNICAL WORKSHOP

16–17, 19–20 January, Indonesia

This workshop, organised by ERIA, was attended by 29 thought paper authors, including Prof. Hidetoshi Nishimura, ERIA Executive Director, a number of high-level officials from the ASEAN Secretariat led by Deputy Secretary-General Ms. Alicia Bala, and representatives from the Malaysian government, Ministry of Tourism and Culture, the Chair of ASEAN in 2015. The thought papers and integrative reports are expected to provide significant inputs to the ASCC bodies in preparing the new ASCC Blueprint post-2015. DSG Ms. Alicia Bala sincerely thanked ERIA's contribution to the project, reiterating commitment to the ASCC, to which the thought papers could offer practical and measurable proposals on the issues and concerns of ASCC 2025 vision.



ERIA CAPACITY BUILDING SEMINAR ON 'ASEAN ECONOMIC COMMUNITY'

19–20 January 2015, Cambodia

ERIA and Cambodia's Ministry of Commerce organised the 'ERIA Capacity Building Seminar in Cambodia – Remaining Challenge for ASEAN Economic Community 2015'. ERIA Chief Economist, Prof. Fukunari Kimura, pointed out that Cambodia needs to prioritise its development strategies, especially in becoming part of the East Asian production networks. He encouraged Cambodia to not be overwhelmed by the many reforms that should be done in agriculture, land reform, education, corruption, and social capital, among others. The country should diversify export and improve human capital.



MEETING WITH THE MINISTER OF TOURISM AND CULTURE OF MALAYSIA

11 February 2015, Malaysia

Prof. Nishimura, ERIA Executive Director, paid Dato Seri Mohamed Nazri bin Tan Sri Abdul Aziz, Minister of Tourism and Culture, a courtesy visit. He updated the Minister, who is the Chair of the ASEAN Socio-Cultural Community (ASCC) Council this year, on ERIA's recent works, highlighting the Institute's contribution to the ASCC. ERIA, with the ASEAN Secretariat, has initiated the development of the ASCC vision beyond 2015 through its first workshop on 'Framing the ASCC Post-2015' in January. The Minister expressed his appreciation for ERIA's strong support and effort toward ASCC community building, affirming that 'ERIA's continued assistance and inputs are very useful and important'.



DELHI DIALOGUE VII

11–12 March 2015, India

Prof. Hidetoshi Nishimura, ERIA Executive Director, attended the Delhi Dialogue VII on 'ASEAN–India: Shaping the Post-2015 Agenda'. The Delhi Dialogue is an annual conference amongst political and business leaders, academics, and policymakers from ASEAN countries and their Indian counterparts where they discuss ways to strengthen and broaden political, strategic, economic, and civil society interaction between India and ASEAN. ASEAN ministers and senior officials from the government also participated.

Prof. Nishimura moderated session four during which participants discussed the need for countries and institutions of the region to respond proactively to the security, economic, and sociocultural changes as the region spanning ASEAN and India faces new challenges.

The event was organised by the Ministry of External Affairs of India and Institute for Defence Studies and Analysis.



OECD SOUTHEAST ASIA REGIONAL FORUM

25 March 2015, Indonesia

Prof. Nishimura, Executive Director of ERIA, attended this forum and acted as rapporteur for the session on 'Productivity Enhancing Policies Supporting Regional Integration'. He summarised the discussion and provided strategic comments to the session, further stressing the importance of regional cooperation in building the capacity of institutions and bureaucracies for a better regulatory regime and in support of productivity growth in ASEAN. Dr. Dionisius Narjoko, ERIA economist, highlighted ERIA's relevant research on the importance and benefits of good regulatory practices and responsive regulatory regimes.



RESEARCH AND RESEARCH-RELATED ACTIVITIES

Research is at the core of ERIA's mandate. From it springs other roles that ERIA was tasked to do, such as research dissemination, capacity building aimed at strengthening policy research capacities in less developed countries, and providing policy recommendations to policy makers of ASEAN and East Asia Summit countries. ERIA research projects focus on four major themes, namely, (i) deepening economic integration, (ii) narrowing development gaps, (iii) achieving sustainable economic development, and (iv) energy-related research. In FY2014, ERIA completed 10 research projects; as of the end of March 2015, there were 32 ongoing research projects

Annex G enumerates the completed and ongoing research projects in FY2014 according to themes. In addition to research projects and studies, ERIA researchers also actively share their expertise and thoughts outside of ERIA as keynote speakers, paper presenters, panellists, or discussants in various events organised by other institutions; they likewise contribute to major journals, magazines, and newspapers.

Annex H lists down some of the outreach activities in which ERIA researchers were actively involved during FY2014.

Completed Research Projects

ERIA completed the following research projects in FY 2014:

1. Framing the ASEAN Socio-Cultural Community Post 2015: Engendering Inclusiveness, Resiliency, Sustainability, and Unity for One ASEAN Community

This project consists of 'think pieces' by experts on selected key components of the ASEAN Socio-Cultural Community (ASCC). Each think piece considers the ASEAN vision from the ASCC Blueprint and ASEAN regional agreements on the selected area of concern. Where feasible, each piece suggests outcomes of the vision and regional agreement(s), and the possible indicators of such outcomes.

The project does not cover the whole range of areas under the ASCC Blueprint. Instead, it focuses on a number of important areas for ASCC with the end view of providing frameworks and perspectives that would help shape and enrich the ASCC Blueprint Post 2015. The areas and topics address greater resiliency, greater sustainability, greater unity, and greater equity and social welfare.





Many of the topics are framed to highlight the interconnection between ASCC and ASEAN Economic Community (AEC) Blueprint measures. This reflects an underlying presumption that a truly well-performing and successful AEC is underpinned and complemented by a well-performing and successful ASCC, and vice versa.

2. Towards Responsive Regulations and Regulatory Coherence in ASEAN and East Asia: Deconstructing Effective and Efficient Regulatory Management System

The project was initiated because of the perceived need to improve connectivity and regulatory coherence in East Asia Summit (EAS) countries. These countries are reviewing the role of regulatory management regimes as a means of reducing the costs of doing business; facilitating international trade and investment; and improving regulatory outcomes in areas such as health, safety, and environmental protection.

The EAS has an important role to play in building cooperation between ASEAN and other EAS participating countries in internal regulatory management and regulatory cooperation across borders. This study also complements the need

for a responsive ASEAN. This involves ASEAN and ASEAN Member States (AMSs) being responsive to business in the region; they need to create and maintain a conducive business and investment environment. A responsive ASEAN further entails regulatory coherence to facilitate an attractive business and investment climate.

Some of the initial recommendations of the study are that ASEAN should undertake a concerted inventory of business regulations and each AMS should review such regulations. They should agree on a target of reducing (if not eliminating) unnecessary or overlapping regulations. The study also recommends instituting a regional cooperation programme on strengthening the capacity of government bureaucracies through sharing of experiences, cross-border or joint training, and even curricular or specialised offering.

The integrative report will be submitted to the East Asia Summit in October 2015.

3. ASEAN Economic Community Scorecard Phase IV Study

ERIA, together with the Research Institutes Network member institutions from the 10 ASEAN Member States and the ASEAN

Secretariat, has been undertaking a series of studies to review and assess the implementation of ASEAN Economic Community (AEC) measures. The official AEC scorecard reports are comprehensive compliance scorecards of all four pillars of AEC Blueprint 2009–2015. By design and because of resource constraints, the ERIA scorecard studies focus on selected key AEC measures in pillar 1, and provides a more analytic assessment of selected key AEC measures than the official AEC scorecard.

Phase IV consists of the scoring on the following six key AEC measures which are critical to the establishment of AEC 2015: non-tariff measures, trade facilitation, standards and conformance, service liberalisation, investment liberalisation, and mutual recognition agreements on professional services and movement of natural persons.

4. Trade Policy Change and Firm Adjustment: A Search for the Underlying Mechanisms

Recent literature on heterogeneous firms and trade have emphasised new mechanisms through which changes in trade policy increase aggregate productivity and welfare. These are (i) allocative efficiency gains associated with shifting labour and capital out of small, less-

productive firms into large, more productive firms; and (ii) productive efficiency gains associated with trade-induced innovation.

Given this background, ERIA's Microdata Project for FY2014 aims to empirically examine the effect of trade policy changes on aggregate productivity and welfare and, more importantly, to discern the mechanisms in operation through which the effects are realised.

The study particularly focuses on clarifying various mechanisms through which trade policy changes affect welfare gains from trade. Depending on the country context, it is important to focus on a particular mechanism put forward by existing literature and examine whether and why that particular mechanism works.

This project is expected to uncover new mechanisms through which an economy responds to trade policy changes. It utilised micro data (i.e., firm, plant, or product-level datasets), complemented by descriptive analyses, to come up with an empirical study whose results would be published.



5. Economic and Technical Cooperation in Regional Comprehensive Economic Partnership Abstract

This study presents information and options aimed at advising the Economic and Technical Cooperation Working Group (ETCWG) of the Regional Comprehensive Economic Partnership (RCEP) on the structure and financing of economic and technical cooperation activities to support RCEP implementation. The study aims to assist the ETCWG under the RCEP to plan for providing economic and technical cooperation.

The study identifies relevant RCEP-related development gaps and capacity-building needs (especially the capacity needed to help reduce development gaps). It maps existing ETC programs, activities, and implementation mechanisms under the ASEAN+1 Free Trade

Area framework, as well as in other regional cooperation programmes. It also recommends the activities, governance structure, and financial mechanisms for undertaking the economic and technical cooperation plan for successful implementation of RCEP.

The study also addresses institutional issues for RCEP implementation, providing a multi-option matrix of secretarial and financial frameworks. It further provides the members with quantitative and qualitative techniques to monitor and evaluate RCEP implementation.

6. FTAs and Spatial Extension of Production Networks in East Asia: Highlighting the Complementary Relationship between Thailand and Neighbouring Economies

This project consists of three supporting research projects: (i) Prospects for Forming Mekong Business Area: Thai Plus One Corporate Strategy and Its Supporting Policies ('Thai Plus One'); (ii) Labour Migration in Thailand and Neighbouring Countries: Situation and Challenges of the Migrant Workers ('Migration'); and (iii) Comprehensive Analysis on Free Trade Agreements in East Asia ('FTA').

The 'Thai Plus One' project aims to understand why multinational corporations and domestic companies in Thailand invest in Cambodia, Lao PDR, Myanmar (CLM), and Viet Nam. It also focuses on supporting policies for companies, including border area development strategies in Thailand, and feasibilities to apply public-private partnership schemes for cross-border infrastructure development.

The 'Migration' study aims to confirm the current socio-economic status of Cambodian and Myanmar migrant workers in Thailand, workers' recruitment process, socio-economic impact of remittances, and migration policy. This is because Thailand, as the hub of the Mekong Subregion, attracts migrant workers from CLM.

The 'FTA' study (i) compares the magnitude of trade creation effects through tariff reduction with that of trade creation effects through reduction of non-tariff barriers, (ii) examines the benefits accruing to exporters from use of free trade agreements; and (iii) quantifies documentation costs for FTA use.

7. ASEAN Public-Private Partnership (PPP) Guidelines

In FY2013, the ASEAN Coordinating Committee on Connectivity mandated ERIA to conduct a study on financing modality of ASEAN connectivity. The task had been accomplished with subsequent workshops and meetings related to the study results.

The ASEAN PPP Guidelines is designed to meet both international standards and needs of typical emerging countries by providing a common set of policy principles for ASEAN member countries and a broad framework based on best practice standards. The Guidelines provides robust principles to ensure consistency, confidence, and certainty to foreign private investors; conduct and facilitate cross-border PPP projects; and enhance greater connectivity by harmonising the regulatory requirements of member countries. It also provides links to other resources, especially on the technical aspects.

The ASEAN PPP Guidelines book was officially launched at the PPP Forum in Manila on 16 December 2014.



8. Firm-to-Firm Matching with Technology Transfers in the Local and Global Economy: Findings from Southeast Asia

This project focuses on conditions for realising inter-firm vertical knowledge transfer, and looks at obstacles to vertical knowledge transfer. It takes two approaches: (i) the case study on South–South foreign direct investments (FDIs) and knowledge transfer within ASEAN, and (ii) the introduction of the cooperative chain concept into the research approach, which investigates a local firm as a knowledge transferee from its buyer and as a knowledge transferor to its supplier. Questionnaire surveys were also conducted to collect quantitative information to augment the results of the case studies.

Findings revealed that the main motivation for firms to enter buyer–supplier knowledge transfer relationships is to assure and enhance product quality. Knowledge transferors need quality inputs to produce quality products; knowledge transferees want to enhance their quality control capacity. To transfer knowledge, firms use face-to-face interactions between trainers and trainees.

Liberalisation policies to promote freer flow of people, goods, services, investments, and knowledge are fundamental to facilitate buyer–supplier knowledge transfer. Capacity building is likewise important to bring knowledge transfer relationships into production networks. Many FDI firms take up practical stopgap measures by providing training in farming at production sites or at training facilities and corporate universities in their home countries.

9. Industrial Scenario in Myanmar and Enhancement of Mekong–India Economic Corridor Development

Myanmar is expected to enter the phase of high economic growth along with the ongoing political reform and increased inflow of foreign direct investment (FDI). However, its government should prepare and execute appropriate industrial policies to accomplish high and inclusive growth, leveraging on Myanmar’s intrinsic strength.

The research looked into existing studies such as the Myanmar Comprehensive Development Vision by ERIA and other policy documents and literature written by the government. Field trips to manufacturing plants, agriculture markets, and industrial estates were also done

to understand the strengths and constraints of Myanmar development.

The research recommended that agriculture, plantation, garments, and tourism sectors be the core priority sectors for which specific policy measures should be prepared to accelerate current economic growth and to establish the foundation for sustainable growth. The constraints of small and medium enterprises (SMEs) are resulting in several policy options to revitalise SMEs.

Some critical factors to enhance Myanmar’s industrial sector are developments in infrastructure, capacity building, financial system and financial access, institutional framework, social and environment impacts as well as promotion and enhancement of SMEs with effective use of FDI.

10. Evaluation of PPP for Infrastructure Development in Myanmar

The Myanmar government has undertaken various economic reforms. The country has been attracting investments and new economic activities from both domestic and foreign entities. Hence, public–private partnership (PPP) is expected to be used to speed up the delivery

of infrastructure projects. However, challenges to implement PPP in Myanmar include the lack of regulatory and institutional framework, demand risk, land acquisition risk, and foreign exchange risk. Therefore, it is important to support implementing reforms and establishing a new framework that encourages investors to take part in PPP infrastructure projects.

The research covers the evaluation of the environment for PPP infrastructure projects in Myanmar, analysis of key factors for deriving an adequate PPP infrastructure in the context of longer-term region-wide development, analysis of key factors for encouraging financial arrangements, as well as recommendations for activating PPP infrastructure projects. To encourage these projects, it is important to identify the adequate role and risk sharing between public and private entities, and to be able to provide a road map for a region-wide development.



Ongoing Research Projects

As of 31 March 2015, ERIA researchers are working on the following 32 research projects.

1. Comprehensive Asia Development Plan 2.0

The research aims to create a conceptual framework and assessment of industrialisation and soft and hard infrastructure development in ASEAN and East Asia. It will combine the original research from the Comprehensive Asia Development Plan (CADP) and materials from other ERIA research projects, including the Industrial Cluster Project, to come up with a revised version of the CADP, the CADP 2.0.

The CADP was originally formulated by ERIA in 2010 in response to the request of East Asia Summit leaders in 2009. It provides a grand spatial design of economic infrastructure and industrial placement in East Asia. It covers both deepening economic integration and narrowing development gaps, whilst presenting a comprehensive list of projects for logistics and infrastructure which should be implemented to realise both simultaneously.

The study is expected to be completed in 2016.

2. Non-Tariff Measures in ASEAN

With tariffs constrained by the World Trade Organization, the number of non-tariff measures (NTMs)—designed to protect domestic firms and industries—is expected to increase. This trend is quite feasible in ASEAN, being one of the fastest-growing regions in terms of growth in economy and trade.

However, the latest official data on NTMs by HS-4 digit for ASEAN countries are available only from 2009, as released by the ASEAN Secretariat. A number of surveys have been conducted to fill the gap, but more work is needed. This study brings a strong multi-agency collaboration between ERIA and the United Nations Conference on Trade and Development, supported by experts on NTMs. Specifically, it will (i) collect, validate, and classify NTM data from official sources issued by governments; (ii) improve a general understanding of these measures and their impact on world trade; and (iii) provide insights on policy recommendations for streamlining NTMs and trade regulation reforms. Once NTM data are collected, analyses can be prepared and policy options can be devised to make an appropriate assessment of the trade and development impacts of such barriers to trade.

The project aims to contribute to developing export capacities by improving NTM transparency and providing trading partners access to NTM-related information.

The project is expected to be completed by September 2016.

3. Regional Comprehensive Economic Partnership

The Regional Comprehensive Economic Partnership (RCEP) takes initiatives on regional economic integration in East Asia to a higher level. In contrast to the ASEAN+1 Free Trade Agreements (FTAs) where individual ASEAN Member States (AMS) have bilateral commitments with individual dialogue partners of ASEAN, AMS would likely need to have common commitments vis-à-vis the partners (with perhaps a few exceptions) under RCEP. The commitments of the dialogue partners need to be common commitments congruent with those of the AMS.

The commitments under RCEP should also not be merely a consolidation of the ASEAN+1 FTA commitments because mere consolidation is only feasible at the lowest common denominator that delivers far less than a number



of the ASEAN+1 FTAs. Thus, RCEP would need to be a high quality agreement for it to be credible and worthy of the resources and time expended for the negotiations and related activities to ensure its successful conclusion.

To strengthen the ongoing negotiations, the current study on RCEP will be providing inputs to negotiators on related issues. The study will consist of 10 chapters that will be published as ERIA discussion papers.

4. ASEAN+1 FTA: The Use of FTAs in ASEAN

ERIA, the ASEAN Business Advisory Council (ASEAN BAC), and national think tanks conducted surveys across ASEAN countries—and focus group discussions in Brunei Darussalam—on the use of free trade agreements (FTAs) by the private sector.



Findings revealed a moderate use of FTAs in ASEAN. Thus, ERIA, national think tanks, and ASEAN BAC proposed the following to increase FTA use by the private sector: (i) raise the benefit margins of FTAs; and (ii) improve the quality of government websites and help desks, raise the knowledge and skills of officials responsible for implementing FTAs, and increase the use of other communications, apart from government websites, to disseminate information on FTAs.

In conclusion, businesses indicate that they will be better off with FTA preferential tariffs than without. However, it is for the governments, in collaboration with chambers of commerce and business associations, to increase the benefits and use of FTAs for and by the private sector.

The project is expected to be completed in June 2015.

5. Trade in Value Added of Southeast Asia

The economic growth of East Asia Pacific has outperformed world growth for the last two decades, except during the Asian financial crisis. The drivers of global economic growth are shifting towards East Asia, and the emerging East Asian economies are well positioned to

benefit from this growing power. They have also experienced strong growth during this period and are estimated to be on a par with China.

China's growth pattern is changing as it moves up the income stages, and is likely to rely more on consumption and less on investment and exports, and more on services and less on industry. In this scenario, opportunities emerge for Southeast Asian countries to expand their economies through trade and investment.

This study aims to provide a framework on globalisation's second unbundling related to trade and industrialisation in Southeast Asia. It will cover two issues: (i) how the slowdown in China's trade affects the trade in Southeast Asia, and (ii) how Southeast Asia manages to level up its product value added and improve trade competitiveness.

The project is expected to be completed in December 2015.

6. Developing the Automobile and Auto-parts Manufacturing Industry in ASEAN: Using AEC 2015

An ERIA research project in FY2013 on the 'Contribution of Automobile and Auto-parts

Manufacturing Industries in ASEAN and India to Regional Integration' found that the ASEAN Economic Community 2015 (AEC 2015) is leading in two distinct methods of automobile production within ASEAN—fully integrated and completely knocked-down kind.

This project investigates how AEC 2015 causes or induces the emergence of these two distinct types of automobile production. Moreover, there is the question on whether the completely knocked-down type of production is only temporary or will continue due to market liberalisation under AEC 2015.

The research team will interview and categorise companies as either (i) fully integrated type, such as Toyota and Honda; or (ii) completely knocked-down type, such as Tan Chong and Truong Hai, in order to understand their utilisation of provisions under AEC 2015.

The research team is a mix of sectoral experts from Waseda University and governmental research institutes. Such will enable a better understanding and future perspective of the industry, and derive policy implications from the perspective of ASEAN Member States.

7. Mekong-India Economic Corridor (MIEC) as a Land Bridge

Transport facilitation is an essential measure for ASEAN to deepen economic integration, strengthen the region's competitiveness, and enhance people-to-people connectivity. The ASEAN Member States have signed three framework agreements on transport facilitation toward full operationalisation by 2015. The mid-term review of the ASEAN Economic Community (AEC) Blueprint has also examined the implementation status and difficulties of the measures.

Whilst AEC measures have not been fully implemented, production networks are expanding and becoming more sophisticated, using various trade and transport facilitation measures. The Mekong region is a forerunner of transport facilitation in ASEAN, with its countries having bilateral memoranda of understanding (MoUs) and are signatories to the Asian Development Bank's cross-border transport agreement.

The research looks into the (i) real bottlenecks in the missing link of current ASEAN connectivity; (ii) difference and gaps between the bilateral MoUs and the CBTA; (iii) transit transport



measures that should be implemented for the Dawei–Kanchanaburi route for full-fledged utilisation of MIEC; (iv) differences between the East–West Economic Corridor (EWEC) and MIEC, and how to maximise EWEC’s potential benefit; (v) coming AEC transport measures to help us solve the issues; and (vi) areas that should be addressed after the AEC measures.

8. SME Participation in ASEAN and East Asian Regional Economic Integration

The economies of ASEAN and East Asia have become increasingly integrated, driven by mutually reinforcing market forces and regional and preferential trade agreements. The extent by which small and medium enterprises (SMEs) are participating and benefiting from regional economic integration has been a major area of concern amongst policymakers.

This study aims to undertake a systematic, comprehensive, and comparative analysis of SME participation in ASEAN and East Asian regional economic integration. It seeks to find out:

- the state of SMEs’ participation in regional trade, production networks, and investment activities;

- the enabling factors and obstacles to SME participation in regional trade, production networks, and investment activities;
- how regional and preferential trade agreements have affected SME activities and performance;
- the nature of multinational enterprises’ engagement with host country SMEs and how such interactions are affected by regional and preferential trade agreements; and
- the policy imperatives at the national and regional levels to promote active participation of SMEs in regional trade, production networks, and investment.



9. Industrial Cluster in East Asia

This project builds upon the study on a region-wide industrial cluster development policy, which was tasked out by the East Asia Summit (EAS) Economic Ministers in 2013, and is expected to contribute to the formation of the Mekong Industry Development Vision.

It will (i) simulate industrial cluster formation using the geographical simulation model (GSM); (ii) analyse knowledge transfer within and between industrial districts by using questionnaire survey; and (iii) if data is available, conduct patent analysis using data for an ASEAN Member State.

This project attempts to make a substantial contribution to EAS using GSM and other materials from ERIA research projects. It will also serve as a foundation for future policy-oriented researches in industrial development, innovation, and connectivity issues.

Expected completion is in 2016.

10. Intellectual Property Policies for Investment Promotion - Phase II

This study was conducted upon the request of the ASEAN–Japan Heads of Intellectual Property Offices to examine intellectual property (IP) policies for investment promotion.

It investigates the current status of IP regime and IP policy in ASEAN Member States (AMS) and how the AMS should develop their IP-related policies to promote investment from multinational corporations.

In phase II, the working group will survey more target companies, analyse specific behaviour of several industrial sectors, and compare them. It will also clarify the acceptable levels of cost for obtaining IP rights, the examination timeline, and other factors identified as barriers to FDI in phase I.

Expected outcomes of phase II are (i) factors which were given importance in determining direct investment in ASEAN countries for specific sectors, including the pharmaceutical and automobile industries; (ii) acceptable levels of factors which were given importance to determine direct investment in ASEAN countries, including the cost of obtaining



IP rights and the examination timeline; and (iii) expectations for robust and satisfactory IP systems and policies in ASEAN countries beyond 2015.

11. Formulating Policy Index for Natural Disaster Resilience

In a previous study on disaster management, ERIA recommended the establishment of a regional centre to collect and study disaster risk data, modelling and potential insurance schemes. This research is aimed at formulating a policy index for disaster resilience.

For the past decade, Asia has experienced annually more than 150 incidence of natural disasters (40 percent of the world total), affecting more than 200 million people (about 90 percent), and causing more than USD41.6 billion in damages (39 percent). For ASEAN, the number of disaster events in 2001–2009 accounts for 14 percent of global disaster events. Although some disasters have been recurring and are predictable to some extent, ASEAN policymakers still tend to view disasters purely as a matter of humanitarian response and relief instead of a development concern—disaster risk management still being a relatively young concept.

The results of the study will provide government with information and a chance to conduct a self-assessment on disaster resilience, further opening doors to explore critical areas that require improvement.

12. Social Protection Floor: A Perspective from the Developing East Asia

This study reviews existing social protection programmes in the countries of study, which are grouped into: (i) middle-income countries with large population—China, India, Indonesia; (ii) middle-income countries in Southeast Asia—Philippines, Thailand, Viet Nam; and (iii) emerging middle-income countries in Southeast Asia—Cambodia, Lao PDR. It will analytically link these programmes to fiscal implications under several scenarios of expanded social protection floor to meet selected sustainable development goals.

The analysis and findings of the study will equip East Asia Summit leaders with knowledge on the countries' stage of social protection implementation, and inform them of the fiscal implications of future commitments of the social protection floor/sustainable development goals against the criteria of sustainability, fairness, efficiency, and effectiveness.

Expected deliverable of the project is an analytical report on existing social protection programmes, transfer mechanisms, and the relevance of the social protection floor, which report will later be published as a book.

The final report is expected to be submitted in July 2015, and the manuscript for publication, in September.

13. Applying Space-based Technology for Building Resilience in ASEAN Region

To create a strong social infrastructure on disaster management, there is a need to develop a space infrastructure system that integrates various geospatial information using space technology, such as remote sensing and communication and navigation/positioning systems.

This study will show several scenarios of the longer-term vision or road map that introduces space and geospatial information technology, which is consistent with the phase of economic and technological development of each ASEAN country. It will also propose several types of disaster management systems using space and geospatial information technology for each country and offer policy recommendations for

developing an infrastructure system based on space and geospatial information technology for the region, in which each country will have a role.

Expected specific policy proposals will be on (i) integrating current information and information and communication technology infrastructure of the AHA Center for disaster management, future space-based/geographic information infrastructure, and in-situ sensor data; (ii) creating more valuable information and solution and services leading to connectivity and resilience in ASEAN countries; and (iii) contributing to sustainable development of the region.

14. Mitigating Supply Chain Risks Due to Natural Disasters

Climate-induced natural disasters are increasingly becoming a challenge to global economic development. Left unchecked, increase in frequency and magnitude of such disasters could cause worldwide disruptions in the supply chain. The East Asia Summit (EAS) region is more vulnerable to disaster risks than any other region due to its dependence on trade integration.



This study examines the framework conditions for integrating climate change adaptation and disaster risk management measures on the service sectors of EAS countries. Furthermore, it will (i) identify the major factors that amplify the impact of global supply chain disruptions due to climate change and related natural disasters; (ii) determine how communities and companies can prepare for emergency situations caused by natural disasters; (iii) evaluate insurance tools, emergency plans, and adaptation measures that communities and governments can employ to prepare for supply chain disruptions; and (iv) model how ASEAN disaster relief mechanisms could be made compliant to business continuity plans of major supply chains.

This study also addresses the vulnerability of supply chains in emerging economies, introducing concepts and methods for analysis and illustrating the potential of regional cooperation to reduce the risks.

15. Greening the Industrial Economies: Corporate Management and Change Pathways

The concept of circular economy has emerged as a central idea for innovation and competitiveness of industries. This project aims

to analyse response of business to the emerging concept of circular economy, where the linear approach to industrialisation is replaced by a new economic model that considers resource constraints and finds ways to reuse and recycle products.

In an effort to have control over valuable natural resources, wisely use critical inputs like energy, and reduce carbon emissions, some companies are finding novel ways of doing business. This study will (i) examine the critical driving forces of the private sector to get engaged in a circular economy, (ii) investigate the successful police factors that facilitate private sector engagement in a circular economy, and (iii) formulate framework conditions of public-private partnership that will accelerate regional efforts towards a circular economy.

16. Feasibility Study on the Best Mix of Renewable and Conventional Energy Sources Sustainable for Various Asian Communities

The first phase of this study analysed the current situation of, and policies on, renewable energy uptake in East Asia Summit countries. It also reviewed some community-based renewable energy initiatives implemented in the region

to determine the merits and demerits of such initiatives in terms of the environmental, economic, and social pillars of sustainability.

This study is expected to come up with a guideline to establish energy systems using renewable energy which are sustainable for communities in various Asian countries and will contribute to the attainment of the best mix of renewable and conventional energy sources. Said guideline should contribute to strategies to establish workable energy systems and regional energy policies for governments to promote the sustainable use of renewable energy in Asian communities.

17. Sustainability Assessment of Utilising Conventional and New-Type Geothermal Resources in East Asia

In the first phase, the research team extracted common and individual problems on maintaining sustainability in developed areas and installed systems for direct use of geothermal energy. Amongst many techniques for direct geothermal use, sustainable reservoir management and effective information collection for sustainable use of geothermal heat pump were chosen to be studied as methodologies. Case studies, including possible

economic effects, are being collected from each member country along these two topics. The characteristics of geothermal systems are strongly controlled by local geology and other environmental factors. The case study analysis gives developing companies and governments scope for variation of geothermal systems. The guidelines under preparation will help governments make recommendations or regulations for sustainable use that includes protection of the environment.

18. Benchmarking of Renewable Mobility Energy in EAS Countries

The transport system in Asia is 94 percent dependent on oil and is increasing costs to the environment. Research and technological development have successfully demonstrated alternative fuel solutions for all transport modes. However, additional policy action is needed for market take-up.

In this study, the definition of first-generation biofuel is expanded to include bioethanol and biodiesel from food crop; and next-generation biofuel, often called advanced biofuel, refers to bioethanol, biodiesel, and other fuels derived from non-food crop.



An analysis on the technical standards of both biofuels, economic feasibility, and social acceptance is being conducted through case studies. This will lead to development of framework conditions for biofuel activity at the local level and to adoption of multi-sectoral approaches.

With new data, the *EAS-ERIA Biodiesel Fuel Trade Handbook: 2010* will be revised. The first phase of the study concluded that there is a need to (i) develop and improve standards for first- and second-generation mobility fuels; (ii) provide proactive support to new mobility fuel services in the form of timely disclosure of scientifically sound results, and ongoing expert input to policymaking; and (iii) provide coordinated actions to steer activities across the region to adopt agreed standards.

19. Energy Efficiency Road Map in Myanmar

Whilst Myanmar has become more popular among foreign investors since its integration into the global economy in 2011, the country still faces many challenges in energy development. Such challenges—and opportunities—are the focus of this study. These will be addressed through (i) a quantitative scenario analysis of major factors of rural

electrification, including future electricity demand forecast, the necessary amount of power generation capacity in off-grid areas, costs required for rural electrification, etc.; (ii) a qualitative analysis of obstacles in power development, particularly in border areas; and (iii) implementation of a human resource programme for energy policymakers and researchers.

Expected outcomes and policy recommendations of this study are as follows:

- Assuming that everyone has access to national electrification in 2030, the integration of decentralised power systems into planned centralised systems might be one of the crucial aspects to make the target feasible.
- To facilitate integrated infrastructure development, public–private partnerships should be soundly coordinated with proper reforms to encourage foreign direct investment.
- For the relevant PDCA cycle, a programme on human resource development for government officials is necessary. It is also important to provide a common ground for energy-related ministries and other stakeholders to discuss and work together.



20. Effective Investment of Power Infrastructure in East Asia through Power Grid Interconnection

Electricity demand in East Asia Summit countries is increasing due to population and economic growth. A country usually develops a power source on the premise of self-sufficiency. However, it is possible to optimise or improve the efficiency of power infrastructure investments in terms of supply stability, economic efficiency, and reduction of the environmental burden by considering ways to develop power infrastructure on a pan-regional basis.

This study will quantify the possibility and benefits of a pan-regional optimisation of power infrastructure investments in the region. It will also provide directions for policy decisions towards the development of optimal power infrastructure and investment decisions.

This study is expected to:

- Estimate the benefits of grid interconnection between two countries.
- Identify cost-effective and optimal power transmission routes.
- Identify the institutional obstacles to be removed to attract private sector investments in cross-border power infrastructure and to facilitate the construction and operation of planned transmission lines.
- Propose specific support measures to be implemented by involved countries to incentivise and facilitate the investment.

21. Energy Efficiency Improvement in the Transport Sector through Transport Improvement and Smart Community Development in the Urban Area

When this study started in 2012, Jakarta, Indonesia's capital, was selected as the subject of the case study to analyse how to improve traffic flow. However, there was a need to



extend the analysis to small and mid-sized cities in the East Asia Summit region, considering that these were not covered in past studies.

The region has many small to midsized cities that are about to have, or have experienced, explosive urbanisation and motorisation. From the initial development stage, appropriate measures must be implemented gradually to allow these cities to realise sound development.

Under this background, the study in 2014 targets a small to midsized city in its initial development stage and analyses policy and infrastructure measures to improve traffic and energy efficiency. From this analysis, policy recommendations will be derived and made available to many cities in the region.

22. Study for the Possible Framework of Cooperation to Strengthen Oil Stockpiling and Emergency Response System of East Asia

Domestic oil production in ASEAN countries has been decreasing in the last decade, resulting in increased demand for energy, which further increases oil imports. These and the increasing share of Middle Eastern countries in ASEAN's oil imports put ASEAN countries in more risk

not only in its increasing dependence on oil import but also in its supply source being concentrated to one region. Furthermore, ASEAN's oil supply security system has not been sufficiently developed. Whilst a regional cooperative framework such as the ASEAN Petroleum Security Act (APSA) has been agreed on and several countries have started to develop their own oil stockpiling system, international cooperation is needed to promote and invigorate oil supply security arrangements in ASEAN.

This research aims to explore and evaluate potential cooperative action amongst East Asian countries to promote the security of oil supply in the region. It will focus on (i) a review of the progress, challenges, and requirements of ASEAN countries' oil stockpiling developments; (ii) potential solutions and cooperative actions to challenges and requirements regarding these developments; (iii) alliance formation amongst members of the International Energy Agency; and (iv) coordination amongst APSA, ASEAN+3, and East Asia Summit.

23. Energy Outlook and Analysis of Energy Saving Potential in East Asia Region

In response to the Cebu Declaration on East Asia Energy Security in 2007, Japan proposed to undertake a study on the energy savings and reduction potential of carbon dioxide emissions in East Asia.

ERIA has been preparing an appropriate energy outlook for East Asia Summit (EAS) countries since 2013 as tasked by the Sixth EAS Energy Ministers Meeting in Phnom Penh in 2012.

The study would quantify the total potential savings under the energy saving goals and action plans of each country. Potential saving is defined as the difference between the primary and final energy demand in both the business-as-usual and the alternative policy scenarios. The study would also provide national energy ministers insights on establishing goals and action plans to improve energy efficiency in their respective countries, as well as to prepare a methodology for the monitoring and implementation of energy saving goals and action plans in each country.

This study would also include other studies

related to energy efficiency and saving potential, such as clean coal technologies in selected countries and the impact of energy subsidies in Malaysia, amongst others.

24. Study on Petroleum Demand Projection in Cambodia

Demand for petroleum in Cambodia has been increasing rapidly since 1990 due to the country's economic growth; such trend is expected to continue for another two or three decades.

Since future petroleum demand is crucial for Cambodia, especially in relation to its oil supply policy, the Ministry of Mines and Energy (MME) should study such demand. In addition, increased petroleum demand will bring up discussions on the necessity for oil stockpiling to mitigate economic damage brought about by oil supply disruptions.

In this regard, ERIA and the Institute of Energy Economics, Japan will support Cambodia's General Department of Petroleum and MME to develop an econometric model to project the demand for each petroleum product in the country by 2040. Through this project, MME's capability and skills in energy demand modelling is expected to improve.



25. Scenario Analysis of Energy Security in EAS Region

Energy security is a key concept of energy policy in East Asia Summit countries. To ensure energy security, possible changes in domestic and overseas markets need to be foreseen, and appropriate policies need to be adopted from a long-term perspective.

However, energy markets continuously change because of various factors. Such change was evident in the 1970 oil crisis, which largely affected the economies of the Organisation for Economic Co-operation and Development and led to subsequent policy development. Whilst it is difficult to anticipate and respond to such changes, countries can anticipate possible changes in the energy market and recognise their predictors.

This study aims to contribute to improving energy security in the region by using the scenario planning approach to analyse multiple possible scenarios in the future, extract possible threats for energy security in the region, and consider policies to avoid or prepare for these threats.

26. Strategic Usage of Coal in the EAS Region: A Technological Potential Map

As electricity demand in the East Asia Summit (EAS) region increases rapidly, coal and gas-fired thermal power will continue to play a central role in meeting this demand. As coal is cost competitive compared with gas, coal-fired power generation is anticipated to increase; hence, increased use of coal in the region may enhance energy security.

However, with fast development in the region, the supply–demand relationship of coal has become askew in recent years. Promotion of a cost-effective and sustainable electricity supply system and dissemination of clean coal technologies (CCTs) for clean and efficient use of coal in the region are thus needed.

Phase I of this study focused on the economic return from investments in different types of coal technologies.

Phase II focuses on updating the information from phase I and laying out a technological potential map to facilitate the deployment and dissemination of CCTs. It will suggest a feasible efficiency level, environmental performance,

and maintenance criterion for each technology so that EAS countries can select and introduce the best technologies which suit their specific demands.

27. Study on Building a Guideline and a Cooperative Framework in East Asian Countries in Case of Radioactive Emergency

In earlier studies on nuclear safety and security management system in East Asia Summit (EAS) countries, ERIA extracted issues to be solved in how to share information in case of radioactive emergencies and how to achieve cross-border collaboration amongst neighbouring countries. The working group summarised recommendations for a cross-border collaboration framework on nuclear safety and security management in the region, especially during a large-scale radioactive hazard.

The Nordic experience shows the feasibility and necessity of regional guidelines to harmonise criteria, standards, and practices in neighbouring countries in preparing for and responding to potential nuclear threats. These guidelines respect each country's characteristics, needs, and constraints in

designing its own nuclear emergency standards. Aside from providing a coordination scheme, these guidelines also help optimise the use of each country's resources in case of nuclear emergencies.

This study will (i) discuss concrete methods for telecommunication and transport infrastructure in radioactive emergencies, and (ii) establish the feasibility of detailed guidelines based on the framework of the International Atomic Energy Agency for appropriate support and collaboration amongst EAS countries which are developing, or will develop, nuclear technologies.





28. Sustainable Development of Natural Gas Market in EAS Region

Energy demand in many East Asia Summit (EAS) countries is increasing. The role of natural gas in energy supply then becomes increasingly important in various aspects. However, since the share of natural gas in total primary energy supply is currently low except in a few countries, its use in EAS countries may be expanded. To make such use sustainable, appropriate actions need to be taken through a supply chain, such as exploration and production, necessary import, transmission, distribution, and consumption. At the same time, adjusting the capability of and enhancing transparency in the gas market by improving liquidity of natural gas is also required. In the EAS region where natural gas demand is increasing, the ground for sustainable use of natural gas should be prepared.

This study aims to draw policy recommendations for sustainable use of natural gas in the EAS region. It will analyse (i) the potential of and challenges in natural gas trading, and of the supply infrastructure; and (ii) the impact of the shale revolution on industry and economy using the Global Trade Analysis Project model.



29. Study on the Advancement of the Energy Management System in the EAS Region

The recent economic growth in East Asia Summit (EAS) countries has caused a rapid rise in energy consumption; taking concrete measures to control such consumption has become imminent. The experience of developed countries reveals that energy efficiency needs to be promoted through a diffusion of energy efficiency technologies and the formulation of an institutional framework to support it. This approach is found to be effective for developing countries, which means it is worth identifying a common road map for energy efficiency in the EAS region.

Since the status of economic development and the energy demand–supply structure vary amongst EAS countries, the prospects of EMS technologies is worth studying. The energy efficiency road map may need to be customised for each country during actual implementation to accommodate different conditions of each member country.

This research project is aimed at identifying the common policy challenges to advance the energy management system in the EAS region, and is expected to contribute to its sustainable economic growth.

30. Low-Carbon Energy Systems: Policies and Practices

Emerging economies of Asia have an essential role in promoting the global move towards energy security, economic growth, and sustainable development. Despite developmental preferences, equity concerns, and industrial competitiveness in their economic activities, they are important agents in implementing several measures that would mitigate global environmental challenges like climate change.

The way they manage their future energy systems and economic integration activities is critically important. Asian economies have begun responding to this challenge in the form of intended nationally determined contributions and concerted efforts to liberalise trade in environmental goods and services.

However, these commitments are often met with many technological barriers, financial deficiencies, and lack of international cooperation. This study will examine how emerging economies of Asia are operating amidst changing demands for developing a low-carbon energy system and what kind of proactive policies, regional cooperation, and market and non-market policies would strengthen such green growth practices in the future.

31. Financing Renewable Energy Development in EAS Countries: A Primer of Effective Policy Instruments

This project aims to identify and update the most effective policies to effectively mitigate the most prominent risks for renewable energy investments, and to target the most promising financial mechanism for ASEAN countries, China, and India.



The working group consists of field experts on renewable energy financing from governments, development banks, project developers, private equity/venture capital, and country experts from above-mentioned countries. Each member has proposed a research topic on his/her area of expertise, addressing a prominent issue on financing renewable energy.

Each paper will contain a comprehensive review and summary of existing literature, latest information and data, an innovative methodology, and a report on its findings, which will identify the opportunities, barriers, and key challenges for policymakers. These are expected to stimulate further policy debate and academic research, especially from the East Asian community, on more specific and technical policy issues on financing renewable energy development.

32. Study for Shifting to More Operationalised ASEAN Petroleum Security Agreement / Coordinated Emergency Response Measures

Oil demand in ASEAN has been rapidly increasing and is forecasted to increase at a stable rate in the future. Yet, oil stockpiling in ASEAN is not sufficient compared to its oil

demand. Whilst the existing ASEAN Petroleum Security Agreement (APSA)/Coordinated Emergency Response Mechanism (CERM) is important for the region, it may not be responsive during emergency situations when oil supply security becomes vulnerable. Thus, APSA/CERM needs to be operationalised.

ASEAN members should be clear on the necessary steps for making the existing APSA/CERM an operable framework for ASEAN in response to supply shortage during emergency situations. This can be achieved by developing a manual to make APSA/CERM operational. Such manual will also elaborate on a common framework for coordination amongst ASEAN members in emergency preparedness and response during normal times and during a supply disruption.

The operationalised APSA/CERM is a first step for ASEAN members to physically set up a strategic petroleum stockpiling in its region and accommodate each other's petroleum stockpiling. The manual with key recommendations is expected to be ready for the 33rd ASEAN Ministers on Energy Meeting in Malaysia in late September 2015.



DISSEMINATION ACTIVITIES

To ensure that the rich findings of ERIA studies are properly disseminated to reach their target audience, ERIA regularly organises seminars and symposia, where highlights of its research projects are presented to concerned government officials and key stakeholders in the region. It also publishes in-house these findings and recommendations in the form of research project reports, discussion papers, and policy briefs. These publications are made available online for wider dissemination. In many occasions, articles or papers of ERIA scholars are also published by external publishers or academic journals. At the same time, ERIA closely liaises with international and local media to ensure its studies and other activities are known to stakeholders in the region.

SEMINARS AND SYMPOSIA

ERIA regularly organises seminars and symposia, some of which are held in collaboration with key institutes and government agencies from the East Asian region, and other international organizations. Such seminars aim to (i) advocate research findings in which ERIA was involved, (ii) seek inputs and insights from the academe, concerned officials, and stakeholders regarding ERIA's findings and recommendations, (iii) support in Chair of ASEAN, and (iv) promote

ERIA as an international organisation with a crucial role in East Asian regional integration.

These seminars and symposia serve as the venue for presenting, disseminating, and promoting the Institute's research results. In FY2014, ERIA worked closely with academia, and regional, multilateral, and national institutions. These are the ASEAN Secretariat, Chinese Academy of Social Sciences, different ministries of Myanmar, and the International Energy Agency, among others.

NEWS AND MEDIA RELATIONS

ERIA also regularly engages with media to make known its activities and research work. This resulted in the publication in influential media of ERIA's activities, and comments, articles, and involvement of its scholars on relevant regional issues. ERIA was covered in 119 occasions by media, such as *The Blitz Magazine*, *The Brunei Times*, *The Cambodia Daily*, *The Economist*, *The Jakarta Post*, *The Nation*, *South China Morning Post*, *Vientiane Times*, among others.

For the past two years, ERIA has been working with editors to update them on current ERIA research projects as well as provide them the opportunity to dialogue with senior ASEAN

Secretariat officials and thereby familiarise them with current regional issues. In November 2014, the Third ERIA Editors' Round Table titled 'Challenges for the Rising ASEAN' was held in Yangon, Myanmar. Said round table included a dialogue with H.E. Le Luong Minh, Secretary-General of ASEAN.

Annex J lists the occasions where ERIA was reported or covered by media.

PUBLICATIONS

ERIA regularly produces reports and publications to ensure that the rich findings of its research studies are shared and disseminated to its target audience. ERIA publications are written and published in different forms—as research project reports, discussion papers, and policy briefs, all of which are available to read and download for free on ERIA's website. Since January 2014, ERIA has also published its bi-monthly newsletter, the *ERIA Frames*, containing stories and updates on ERIA's activities, events, and workshops, and perspectives on issues like economic integration in the region, that target not only the stakeholders in the region but also the general public as well.

Fiscal year 2014 was again a productive year for ERIA, having published 3 key reports, 13 research project reports, 49 discussion papers, and 9 policy briefs, and 5 issues of its bi-monthly newsletter, *ERIA Frames*. See Annex K for the complete list of publications released in FY2014.

In addition to these in-house publications, papers and articles of ERIA scholars, on their own or jointly with other academics, were published by external publishers, such as Routledge and Springer, and several academic journals. To name a few, these are the *Asian Economic Policy Review*, *International Review of Economics and Finance*, *International Trade Journal*, *Journal of Applied Economics*, *Journal of Asian Economics*, and *The Journal of Asian Economic Papers*. Annex H lists the papers and articles of ERIA scholars that were published externally.

‘These seminars and symposia serve as the venue of presenting, disseminating, and promoting ERIA's research results’

Key Reports

ERIA’s three published key reports for 2014—*ASEAN Rising: ASEAN and AEC Beyond 2015*, *PPP Guidelines*, and *ASEAN SME Policy Index 2014: Towards Competitive and Innovative ASEAN SMEs*—have earned accolades among ASEAN policymakers, the academic community, the media, and other stakeholders not only in the region but also globally, and have been cited in media.

Research Project Reports

Thirteen research project reports were published for the year, eight of which dwelled on energy-related issues such as the energy outlook and saving potential in East Asia, energy market integration, study on biofuel market potential in Asia, and nuclear safety management. The big number of studies on energy highlighted the importance of energy studies in ERIA’s research activities. The other published research project reports were on the automobile industry, disaster risks, the Regional Comprehensive Economic Partnership, ASEAN connectivity, and small and medium enterprises

Discussion Papers

In FY 2014, 49 discussion papers were released, covering a wide range of relevant regional issues. A large number these papers, however, were outputs of ERIA studies on free trade agreements and production networks and linkages. This year represents the biggest number so far in terms of discussion papers published since ERIA’s establishment in 2008. A total of 156 discussion papers have been issued since 2008, with 67 DPs released between 2008 and 2013, averaging 13 to 14 papers per year. This was followed by a spike in the number beginning April 2013, which led to a total of 40 discussion papers for FY 2013 and 49 for FY 2014 (Figure G.1).

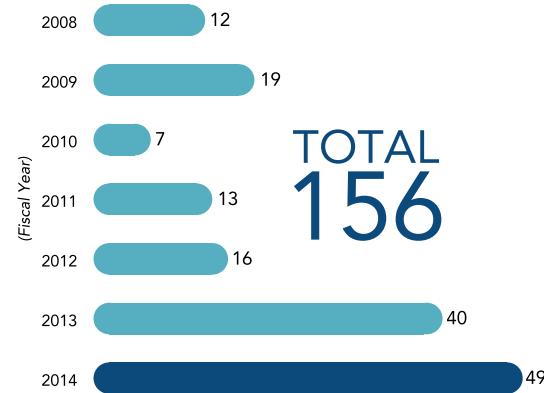


Figure G.1. ERIA Discussion Papers Released (FY2008 – 2014)

Policy Briefs

Taken from either a research project report or a discussion paper, ERIA policy briefs look into a particular issue in ERIA studies and discuss the policy options available to policymakers in the region.

For FY 2014, the Institute published nine policy briefs dealing with issues related to regional development, such as education, human development, ASEAN food security, and financial integration challenges in ASEAN, among others.

ERIA Frames

Launched only last year, the bi-monthly *ERIA Frames* newsletter presents a capsule picture of the Institute’s activities, the highlights of its studies and seminars and symposia, and thoughts and insights from scholars and key stakeholders on relevant regional issues.

The May–June 2014 issue featured how ERIA supports Myanmar’s chairmanship of ASEAN and the country’s development through ERIA studies and capacity building seminars. For the July–August 2014 issue, *ERIA Frames* looked deeper into the memorandum of understanding signed between ERIA and

the Organisation for Economic Co-operation and Development, its background, and its significance to both organisations. Meanwhile, the September–October 2014 issue highlighted the background and focus of ERIA’s capacity building programme and the impact to the region. In the November–December 2014 issue, ERIA Economist Ms. Fauziah Zen talked about public–private partnership and ASEAN connectivity.

In the first issue for 2015, *ERIA Frames* featured a summary of Prof. Hidetoshi Nishimura’s paper on the history of East Asian economic integration and the establishment of ERIA to support the integration, as a fitting reminder of the establishment of the ASEAN Economic Community in December 2015.





CAPACITY BUILDING

One of ERIA's mandates is to help enhance research capacities in ASEAN countries in need of improving public policymaking and research abilities to build up confidence in these countries as they join the regional integration process. In this connection, ERIA has regularly conducted capacity building seminars and workshops in Cambodia, Lao PDR, Myanmar, and Viet Nam (or the CMLV countries), in particular, over the past six years.

In FY 2014, ERIA held capacity building seminars on topics such as the challenges and opportunities of the ASEAN Economic Community (AEC) beyond 2015, public-private partnership, Regional Comprehensive Economic Partnership, intellectual property right, investment practices, urban development, and human resource training. For these capacity building programmes which were organised according, and to respond, to each CLMV country's needs, ERIA gathered top level academia and government officials from the region and elsewhere. These programmes are also a testimony of ERIA's continued support to Myanmar as Chair of ASEAN in 2014. In addition, ERIA accepted Myanmar officials in the ERIA Jakarta office as part its capacity building programme.

ERIA organised the Executive Leaders Initiative for deputy director general level who, as senior officials in their respective countries, would eventually become key players in the fields of logistics, agriculture, and human resource development. Twenty-four participants from Cambodia, Lao PDR, Myanmar, and Viet Nam joined regional experts from Thailand and Japan to discuss issues on good governance, logistics, agricultural management, and vocational training.

Annex L lists the capacity building seminars and workshops held in FY 2014 that were organised by ERIA and its partner institutions in the countries concerned, with the support of the Bangkok Research Center-JETRO Bangkok and each CLMV JETRO branch office.

ERIA held capacity building seminars to build up confidence in ASEAN countries as they join the regional integration process.





Three major developments marked the year 2014 for ERIA's general affairs.

The first is the historical signing of a memorandum of understanding (MoU) between ERIA and the Organisation for Economic Co-operation and Development (OECD). ERIA Executive Director Prof. Hidetoshi Nishimura signed the MoU with OECD Secretary-General, Mr. Angel Gurría, on 5 May 2014 in Paris, France.

A few months before the signing, Prof. Nishimura and H.E. Mr. Angel Gurría met in Paris, where Prof. Nishimura expressed appreciation for OECD's support on the SME Policy Index developed by both organisations. H.E. Mr. Gurría said that 'ERIA is a very important shining reality and collaboration with ERIA is critical for OECD.' He further added that 'it is very encouraging that we have prospects of further cooperation in the region to work together'. This signing thus marked the beginning of ERIA's role as the 'East Asia OECD', envisioned as early as August 2006 when H.E. Toshihiro Nikai, Former Minister of Economy, and Trade and Industry of Japan, proposed said think tank in Asia. Since the signing, ERIA and OECD has cooperated and

collaborated on wide range of issues such the development of small and medium-sized enterprises, good regulatory practices, trade in value added, disaster management, and others, which are crucial and relevant to East Asia.

After several years of negotiations since ERIA's establishment, ERIA finally signed on 13 October 2014 the so-called host country agreement with the Government of Indonesia, specifically called the 'Agreement on Privileges and Immunities of the Secretariat of the Economic Research Institute for ASEAN and East Asia'. Through this agreement, the government grants ERIA special legal treatment accorded to an international organisation, including the privileges and immunities that will enable ERIA to perform its functions and conduct its operations efficiently and effectively.

Finally, to further strengthen and expand its outreach function that ERIA has developed in the last few years, ERIA in 2014 created a new post—Public Relations Director—to focus on web and social media.



ANNEXES



ANNEX A GOVERNING BOARD MEMBERS

The Governing Board is the supreme decision-making body of ERIA and consists of 17 members, 16 of whom come from member countries with various backgrounds (e.g.,

academia, policymakers, and business), and the Secretary General of ASEAN.

As of February 2015

Brunei Darussalam (Chairman)	Dato Paduka Lim Jock Hoi	Permanent Secretary, Ministry of Foreign Affairs and Trade
Cambodia	H.E. Ros Seilava	Under Secretary of State, Member of the Supreme National Economic Council (SNEC)
Indonesia	(†) Prof. Dr. Jusuf Anwar*	Senior Group Advisor, CT CORP; Former Minister of Finance
Lao PDR	H.E. Mr. Bounthavy Sisouphanthong	Vice Minister of Planning and Investment
Malaysia	H.E. Dr Rebecca Fatima Sta. Maria	Secretary General of the Ministry of International Trade & Industry (MITI)
Myanmar	H.E. Lei Lei Thein	Deputy Minister, Ministry of National Planning and Economic Development
Philippines	Hon. Adrian S. Cristobal Jr.	Undersecretary, Department of Trade and Industry–Industry Development and Trade Policy Group (DTI-IDTPG)
Singapore	Ambassador Barry Desker	Distinguished Fellow and Bakrie Professor of Southeast Asia Policy, Nanyang Technological University
Thailand	Winichai Chaemchaeng	Executive Chairman of the International Institute for Asia Pacific Studies (INSAPS), Bangkok University
Viet Nam	Dr. Nguyen Dinh Cung	President, Central Institute for Economic Management (CIEM)

*Prof. Dr. Jusuf Anwar passed away on 15 May 2015

Australia	Prof. Warwick McKibbin	Chair in Public Policy, Australian National University's Centre for Applied Microeconomic Analysis
China	Prof. Zhang Yunling	Professor of International Economics; Academy Member and Director of Academy Division for International Studies, Chinese Academy of Social Sciences
India	Dr. Rajiv Kumar	Senior Fellow, Center for Policy Research; Former Secretary General of the Federation of Indian Chamber of Commerce & Industry (FICCI)
Japan	Mr. Fujio Mitarai	Chairman and CEO of Canon Inc.; Honorary Chairman of Nippon Keidanzen (Japan Business Federation)
Korea	Mr. Tae-Shin Kwon	President, Korea Economic Research Institute; Former Minister of the Prime Ministers' Office; Former Ambassador of Korea to OECD
New Zealand	Dr. John Wood	Pro Chancellor, University of Canterbury; Former Senior New Zealand Diplomat
ASEAN Secretariat	H.E. Le Luong Minh	Secretary General, ASEAN



ANNEX B ACADEMIC ADVISORY COUNCIL MEMBERS

The Academic Advisory Council is composed of internationally renowned scholars and experts from universities, research institutions, the private sector, international organisations, and non-governmental organisations of East Asia countries.

The Council provides advice and support to the Office of the Executive Director on the

- annual work program,
- review and evaluation of research outcomes, and
- review and evaluation of the performance of researchers.

As of 10 March 2015

Australia	Prof. Dr. Peter Drysdale	Emeritus Professor, Crawford School of Economics & Government, Australia
China	Prof. Zhang Yuyan	Director, Professor, Institute of World Economics & Politics, Chinese Academy of Social Sciences (CASS), Beijing, China
India	Mr. Pravin Kumar Agarwal	Senior Fellow and Director, The Energy and Resources Institute (TERI), India
Japan	Dr. Takashi Shiraishi	President, Institute of Developing Economies, Japan External Trade Organization (IDE/JETRO)
Malaysia	Mohd. Radzuan bin Abdul Halim	Director, Financial Mediation Bureau (FMB) (A Columnist and Writer), Malaysia
New Zealand	Prof. Gary Richard Hawke	Emeritus Professor, Victoria University of Wellington Senior Fellow, New Zealand Institute of Economic Research, New Zealand
Singapore	Prof. Dr. Hank Lim Giok-Hay (Chairman)	Senior Research Fellow, Singapore Institute of International Affairs (SIIA), Singapore



ANNEX C RESEARCH INSTITUTES NETWORK

The Research Institutes Network consists of research institutes from 16 East Asia Summit countries. ERIA requests the Research Institutes Network to:

- Support ERIA's research activities by providing country information and research findings from individual countries, and giving advice on research themes and policy recommendations.

- Encourage the dissemination of ERIA's research outcomes to policymakers and political leaders who implement policies as well as to opinion leaders in member countries.
- Support ERIA's capacity building programme.

Brunei Darussalam	Brunei Darussalam Institute of Policy & Strategic Studies (BDIPSS)
Cambodia	Cambodian Institute for Cooperation and Peace (CICP)
Indonesia	Centre for Strategic and International Studies (CSIS)
Lao PDR	National Economic Research Institute (NERI)
Malaysia	Malaysian Institute of Economic Research (MIER)
Myanmar	Yangon Institute of Economics (YIE)
Philippines	Philippine Institute for Development Studies (PIDS)
Singapore	Singapore Institute of International Affairs (SIIA)
Thailand	Thailand Development Research Institute (TDRI)
Viet Nam	Central Institute for Economic Management (CIEM)

Australia	Australian National University (ANU)
China	Chinese Academy of Social Sciences (CASS)
India	Research and Information System for Developing Countries (RIS)
Japan	Institute of Developing Economies (IDE/JETRO)
Korea	Korea Institute for International Economic Policy (KIEP)
New Zealand	New Zealand Institute of Economic Research (NZIER)



ANNEX D ENERGY RESEARCH INSTITUTE NETWORK

The Energy Research Institute Network consists of research institutes from 16 East Asia Summit countries. ERIA requests the Energy Research Institute Network to:

- Support ERIA's energy research activities by providing country information and research findings from individual countries and giving advice on energy research themes and policy recommendations.
- Encourage the dissemination of ERIA's energy research outcomes to policymakers and political leaders who shall implement policies as well as to opinion leaders in member countries.
- Support ERIA's capacity building programme.
- Participate in ERIA energy research activities.

Brunei Darussalam	Brunei National Energy Research Institute (BNERI)
Cambodia	Ministry of Mines and Energy (MME)
Indonesia	Indonesian Institute for Energy Economics (IIEE)
Lao PDR	National University of Laos (NUOL)
Malaysia	Universiti Tenaga Nasional (UNITEN)
Myanmar	Ministry of Energy (MOE)
Philippines	University of the Philippines, National Engineering Center (UPNEC)
Singapore	National University of Singapore (NUS)
Thailand	Chulalongkorn University (CU)
Viet Nam	Institute of Energy (IE)

Australia	The Australian National University (ANU)
China	Centre of Energy and Environment Policy Research, Beijing Institute of Technology
India	The Energy and Resources Institute (TERI)
Japan	The Institute of Energy Economics, Japan (IEEJ)
Korea	Seoul National University (SNU)
New Zealand	The University of Auckland (UoA)



ANNEX E ERIA OFFICIALS AND RESEARCHERS



RESEARCH

Top left - right:
Shimpei Yamamoto (Managing Director for Research Affairs), Dionisius Narjoko (Economist), Han Phoumin (Energy Economist), Ponciano Intal Jr. (Senior Economist), Venkatachalam Anbumozhi (Senior Energy Economist), Yoshifumi Fukunaga (Senior Policy Coordinator), Yanfei Li (Energy Economist), Yasushi Ueki (Economist), Rizqy Anandhika (Research Associate), Rully Prassetya (Research Associate)

Bottom left - right:
Shigeru Kimura (Special Advisor to Executive Director on Energy Affairs), Shujiro Urata (Senior Research Advisor to the Executive Director), Fauziah Zen (Economist), Lili Yan Ing (Economist), Fukunari Kimura (Chief Economist)

Not in Photo:
Sothea Oum (Economist)



GENERAL AFFAIRS

Left - right:
Kyota Yamamoto (Deputy General Manager), Anita Prakash (Director-General for Policy Relations), Yasushi Iwata (General Manager), Frilla Sebayang (Legal Affairs), Takashi Goto (Finance Director)



COMMUNICATION AND PUBLICATION

Left - right:
Kurt Hanson (Public Relations Director), Maria Priscila del Rosario (Chief Editor and Publication Director), Kavi Chongkittavorn (Senior Communication Advisor), Sadami Sugimoto (Planning and Coordination Director)





ANNEX F

SUMMIT STATEMENTS FOR 2014

Chairman's Statement of the 9th East Asia Summit 13 November 2014, Nay Pyi Taw, Myanmar

Environment and Energy

12. ... We welcomed the commencement of Economic Research Institute for ASEAN and East Asia's (ERIA) new study for promoting oil stockpiling and reinforcement of emergency response measures in EAS participating countries.

13. We welcomed the special report, 'World Energy Investment Outlook', published in conjunction with IAEA's 2014 edition of the World Energy Outlook, and ERIA's studies on East Asia Energy Outlook and Energy Market Integration in the East Asia Region. We also welcomed the establishment of the Energy Research Institute Network (ERIN) and acknowledged the collaboration between ERIN and ERIA which was formalised through a Memorandum of Understanding (MOU) signed on 6 September 2014 in Bandar Seri Begawan, Brunei Darussalam.

Connectivity

24. We welcomed the success of the 5th ASEAN Connectivity Symposium entitled 'Catalysing Public-Private Partnerships to Finance ASEAN Connectivity' co-organised by ERIA and held in Myanmar in September 2014. We commended ERIA for its continued contribution towards the implementation of the MPAC and enhancing connectivity in the region.

Economic Research Institute for ASEAN and East Asia (ERIA)

29. We welcomed the ERIA's 7th Governing Board Meeting Statement issued on 30 May 2014, which puts emphasis on achieving unity, peace and prosperity in the East Asia region through connectivity, inclusiveness and cooperation. We commended ERIA's resolve to continue to work for the realisation of the ASEAN Economic Community (AEC). In particular, we noted ERIA's support for RCEP negotiations, institutional and physical connectivity, including the establishment of PPP Guidelines, energy and food security, SME empowerment, disaster

management, revision of the "Comprehensive Asia Development Plan", and strengthening regulatory management systems and business environments in the region. We encouraged ERIA to continue to provide support to the Chair of the ASEAN Summit and the East Asia Summit. We also commended ERIA's support for the Myanmar-ERIA-Harvard Symposium "Maximising AEC Benefits towards a Peaceful and Prosperous Community: Achievements and Prospects" held in Myanmar on 29 October 2014.

Joint Statement of the Sixth Mekong-Japan Summit 12 November 2014, Nay Pyi Taw, Myanmar

Developing Together

5. ...The Leaders instructed Economic Ministers to develop the Vision by next year with inputs from related ministries, industry and academia experts such as Economic Research Institute for ASEAN and East Asia (ERIA), utilizing the ASEAN Economic Ministers and the Minister for Economy, Trade and Industry (AEM-METI) Economic and Industrial Cooperation Committee Working Group on West-East Economic Corridor Development (AMEICC WEC-WG) as a main coordination body.

6. The Leaders expressed their appreciation for the completion of the Myanmar Comprehensive Development Vision (MCDV), conducted by ERIA with the use of the Japan-ASEAN Integration Fund (JAIF), which provides valuable inputs for wider and long-term development plan and growth strategy of Myanmar and envisages human-centered development through high-growth and globally linked, inclusive and balanced, and green and sustainable growth strategies.

9. The Leaders welcomed the launch of the OECD South East Asia Regional Programme at the margin of the OECD Ministerial Council in May 2014, and shared their views on the importance of strengthening the relationship between OECD and Southeast Asia on the basis of partnership and mutual learning. The Leaders also expressed their expectation for further



development of the partnership through a series of Japan's initiatives such as the OECD-ASEAN Investment Policy Conference, the OECD Green City Project and the OECD Small and Medium Enterprises (SME) policy project in Myanmar in cooperation with ERIA.

**Chairman's Statement of the 25th ASEAN Summit
12 November 2014, Nay Pyi Taw, Myanmar**

4. We commended the successful development of the central elements of the ASEAN Community's Post-2015 Vision. We noted that these elements will be used as the basis for longer term vision of ASEAN Community. Development of the ASEAN Community's Post-2015 Vision would further promote ASEAN as a region of peace, stability, and prosperity and to play a constructive role in the global community and make meaningful contributions to regional and international peace and security. ...

71. We also welcomed the convening of the 5th ASEAN Connectivity Symposium on 10 September 2014 in Nay Pyi Taw, Myanmar, which provided a useful platform for the participants to share their views on the implementation issues and financing options for MPAC such as especially ways of fostering private sector involvement, especially through Public-Private Partnerships (PPPs). We commended the ERIA for its support for the Symposium and its continued contribution towards implementation of MPAC to enhance connectivity in the region. ...

73.We looked forward to the outcomes of the ACCC PPP Networking Forum to be held from 16 to 17 December 2014 in Manila, the Philippines, supported by the ERIA and the European Union.

**Chairman's Statement of the 12th ASEAN-India Summit
12 November 2014, Nay Pyi Taw, Myanmar**

12. The ASEAN Leaders expressed appreciation for India's support for the Master Plan on ASEAN Connectivity (MPAC) and highlighted the importance of building physical, institutional and people-to-people connectivity between ASEAN and India. In this regard, we welcomed the 5th ASEAN Connectivity Symposium on Catalysing Public-Private Partnerships to Finance ASEAN Connectivity, held in Nay Pyi Taw. ...

**Nay Pyi Taw Declaration on the ASEAN Community's Post2015 Vision
12 November 2014, Nay Pyi Taw, Myanmar**

ASEAN Economic Community

- Promote the principles of good governance, transparency and responsive regulations and regulatory regimes through active engagement with the private sector, community based organisations and other stakeholders of ASEAN.

**Joint Ministerial Statement of the Eighth East Asia Summit Energy Ministers Meeting
24 September 2014, Vientiane, Lao PDR**

3. The Ministers noted that the total energy demand of the EAS participating countries would account for approximately 65% of the global energy demand by 2035. The Ministers reaffirmed the need to step up cooperation on energy efficiency in EAS region and welcomed the progress made on the implementation of the Energy Efficiency and Conservation (EE&C) Work Stream including:

- (a) Development of Energy Efficiency Goals and Action Plans;
- (b) EAS Energy Efficiency Cooperation Programme;
- (c) EAS Energy Saving Potential and EAS Energy Outlook;
- (d) Energy Efficiency Conference and Roadmap; and
- (e) Study on promoting Smart Energy Management.

The Ministers endorsed the EAS Work Plan of the EE&C Work Stream for 2014 -2015.

5. The Ministers noted the progress made in implementing the Biofuels for Transport and Other Purposes Work Stream and endorsed its Work Plan for 2014-2015 which includes Biofuels Database Project in East Asia Countries; Asia Biomass and Renewable Energy Researchers Invitation Program; and Benchmarking of Renewable Mobility Energy in EAS Countries.

6. The Ministers noted the progress made in implementing the Renewable and Alternative Power Generation Work Stream including the successful convening of Renewable and Alternative Energy Financing Workshop in April 2014 in Kuala Lumpur, and the Wind and Grid Integration Roundtable in June 2014 in Colorado, the United States. The Ministers also noted the Sustainable Hydropower Development in EAS Nations Project which will include a joint research project between the U.S. Department of Energy's National Renewable Energy Laboratory and the Brunei National Energy Research Institute in 2015 and, the Best Mix of Renewable and Conventional Energy Sources and the Sustainable Assessment of Utilising Conventional and New Type of Geothermal Resources conducted in collaboration with National Institute of Advanced Industrial Science and Technology (AIST)-Japan.

7. The Ministers affirmed the importance of sharing medium-to-long-term outlooks for energy supply and demand across the EAS region taking into consideration the region's growing energy demand, the probable implications of natural disasters and extreme weather on energy infrastructure, and the importance of maintaining and developing such infrastructure. The Ministers welcomed the Special Report on "World Energy Investment Outlook," published in

conjunction with the IEA's 2014 edition of the World Energy Outlook, and ERIA's studies on East Asia Energy Outlook and Energy Market Integration in East Asia Region.

8. The Ministers recognised the economic benefits stemming from optimising electric power infrastructure through regional grid interconnection and called for cooperation to promote such interconnection among EAS participating countries. The Ministers noted the progress on the study on sustainable natural gas market and affirmed the importance of having competitive natural gas prices and the further promotion of a flexible, transparent and sustainable natural gas market. The Ministers also noted the commencement of a new study for promoting oil stockpiling in the region and the reinforcement of emergency response measures of EAS participating countries.

9. The Ministers noted the good progress made on the EAS study on nuclear safety management, and moved to support the safe and efficient development of nuclear power among interested countries. The Ministers recognised the importance of nuclear power as a clean, high-quality and advanced modern energy which will function as a base load power source in guaranteeing global energy security and sustainability and, in developing diversified energy strategies, meeting energy demand and reducing greenhouse gas emissions. The Ministers looked forward to further progress in pursuing regional nuclear safety and forging greater collaboration in capacity building in civilian nuclear energy.

11. The Ministers welcomed various research studies conducted with the technical assistance from ERIA, including the workshop held in June 2014 in Luang Prabang, Lao PDR. The Ministers requested ERIA to report the outcomes of the research activities to relevant ASEAN and EAS energy cooperation fora. The Ministers also welcomed the establishment of the Energy Research Institute Network (ERIN) and acknowledged the collaboration between ERIN and ERIA which was formalised through an MOU signing on 6 September 2014 in Bandar Seri Begawan, Brunei Darussalam.



The Second EAS Economic Ministers' Meeting 27 August 2014, Nay Pyi Taw, Myanmar

7. The Ministers noted that open markets for trade and investment, strong IPR policies, particularly for innovative industries, that foster economy-wide growth, facilitation of cross-border businesses, better understanding of industrial policies, and access to regional and global value chains together with improvement of physical infrastructure and 'soft infrastructure' such as regulatory coherence play an important role in the formation and success of business connectivity. ERIA's industrial cluster research can be useful as an academic base for identifying best practices and informing regional economic development in cooperation with other initiatives.

Updates on ERIA's Activities

11. The Ministers welcomed the updates provided by ERIA including its studies on industrial cluster policy, regulatory coherence jointly with the New Zealand Institute of Economic Research, energy such as on clean coal technologies, SME development, disaster management, revision of "Comprehensive Asia Development Plan", establishment of PPP Guidelines, and its proposals for ASEAN post-2015 and support for regional economic integration initiatives. The Ministers thanked ERIA for its support and looked forward to its continued contribution to the region's integration efforts. The Ministers encouraged EAS Member States to engage ERIA for its research needs.

12. The Ministers welcomed the statement of ERIA's 7th Governing Board Meeting issued on 30 May 2014, which puts emphasis on achieving unity, peace and prosperity in the East Asia region through connectivity, inclusiveness and cooperation.

13. The Ministers appreciated contributions from ASEAN Member States, India, Japan and New Zealand to ERIA.

Joint Media Statement of the 6th Mekong-Japan Economic Ministers Meeting 27 August 2014, Nay Pyi Taw, Myanmar

1. The 6th Mekong-Japan Economic Ministers Meeting was held in Nay Pyi Taw, Myanmar on 27th August 2014. The meeting was co-chaired by H.E. Dr. Kan Zaw, Minister for National Planning and Economic Development, Myanmar, and H.E. Toshimitsu Motegi, Minister of Economy, Trade and Industry, Japan and attended by Economic Ministers and representatives from Cambodia, Lao PDR, Thailand, and Viet Nam, as well as the Secretary-General of ASEAN. Business representatives of 7th Mekong-Japan Industry and Government Dialogue and Executive Director of ERIA also attended.

7. The Ministers welcomed the presentation from WEC-WG's Co-chairs on WEC-WG's deliberation of "Mekong Industry Development Vision", and together emphasized the importance of this Vision. The Ministers also welcomed ERIA's draft concept on the industrial cluster research which will be one of a core elements and theoretical backbone of the Vision, and endorsed its basic concept and framework.

Joint Media Statement of the 46th ASEAN Economic Ministers Meeting 25 August 2014, Nay Pyi Taw, Myanmar

Implementation of the ASEAN Economic Community (AEC) Blueprint

9. The Ministers also noted that some of the remaining measures will have strong bearing on the impact of the AEC 2015 and resolved to make greater efforts to ensure expeditious implementation of the pending measures in the key deliverables and the ASEAN Blueprint. The Ministers thanked ERIA for its work on the AEC Scorecard Phase 4 Study which highlighted some remaining work on customs, services and investment.

Small and Medium Enterprises (SMEs)

30. The Ministers re-affirmed the importance of the small and medium enterprises' (SMEs) role in ASEAN community building and their important contribution towards supporting growth, providing jobs and in contributing to creativity and innovation. They agreed on the need for the SME Working Group to enhance efforts to promote the value of the AEC and to prepare ASEAN SMEs to be more competitive so as to ensure that they can reap benefits, harness new opportunities and address new challenges from the AEC. They welcomed the progress on the various SME initiatives, particularly those relating to access to finance and markets. The Ministers tasked the SME Working Group to intensify efforts to identify early harvest initiatives from the SME Policy Index Study for implementation by 2015, as well as expeditiously complete the remaining initiatives in the SME Strategic Action Plan 2010-2015.

Technical Assistance and Capacity Building

45. Technical assistance and capacity building remains a cornerstone in supporting ASEAN integration efforts. The Ministers expressed appreciation for the efforts and assistance rendered by ASEAN's dialogue partners and other external parties in providing the necessary resources to help ASEAN in its integration effort. They include the ASEAN-Australia Development Cooperation Programme Phase II, ASEAN Regional Integration Support from the EU (EU-ARISE), the EU-ASEAN Capacity Building Programme for Monitoring Integration Progress and Statistics (EU-ASEAN COMPASS), the US ASEAN Connectivity through Trade and Investment (ACTI), the German Federal Ministry for Economic Cooperation and Development (BMZ) projects as implemented by the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) and the support provided by the Asia Development Bank, the World Bank, International Monetary Fund (IMF) and Economic Research Institute for ASEAN and East Asia (ERIA).

Chairman's Statement of the 4th EAS Foreign Ministers Meeting 10 August 2014, Nay Pyi Taw, Myanmar

19. The Ministers welcomed the launching of the ASEAN Connectivity video clips on the sidelines of the 47th ASEAN Foreign Ministers' Meeting in Nay Pyi Taw. They also looked forward to the convening of the 5th ASEAN Connectivity Symposium and meetings with dialogue partners in September 2014 in Myanmar, which would realise the objectives of the proposed EAS Connectivity Forum to implement the 2011 EAS Declaration on Connectivity.

Trade and economic integration

21. The Ministers reiterated the importance of regulatory coherence in achieving regional economic integration. They noted the Economic Research Institute for ASEAN and East Asia's (ERIA) contribution to this aim through its project on regulatory coherence and the regulatory cooperation workshop with APEC and EAS participants to be held alongside APEC's Economic Committee in August 2014 (both co-sponsored by Malaysia and New Zealand). The Ministers encouraged further work in this important area.

22. The Ministers recognised the role of ERIA in providing intellectual and analytical support to the Chair of the ASEAN Summit and the East Asia Summit and urged ERIA to continue with this role in coming years. We commended ERIA's resolve to continue to work for the realisation of the ASEAN Economic Community (AEC), including through the support of RCEP negotiations, institutional and physical connectivity, energy and food security, SME empowerment, and strengthening regulatory management systems and business environments in the region. They also welcomed the statement of ERIA's 7th Governing Board Meeting issued on 30 May 2014.

**Joint Communiqué of the 47th ASEAN Foreign Ministers' Meeting
8 August 2014, Nay Pyi Taw, Myanmar**

76. We looked forward to the 5th ASEAN Connectivity Symposium with the theme “Catalysing Public-Private Partnerships to Finance ASEAN Connectivity” which would be held in Myanmar in September this year and the ACCC PPP Networking Forum: Towards an ASEAN PPP Agenda in Manila, the Philippines, on 16–17 December 2014.

A. COMPLETED RESEARCH

Deepening Economic Integration

- Framing the ASEAN Socio-Cultural Community Post 2015: Engendering Inclusiveness, Resiliency, Sustainability and Unity for One ASEAN Community
- Towards Responsive Regulations and Regulatory Coherence in ASEAN and East Asia: Deconstructing Effective and Efficient Regulatory Management System
- ASEAN Economic Community Scorecard Phase IV Study
- Trade Policy Change and Firm Adjustment: A Search for the Underlying Mechanisms
- Economic and Technical Cooperation in Regional Comprehensive Economic Partnership
- FTAs and Spatial Extension of Production Networks in East Asia: Highlighting the Complementary Relationship between Thailand and Neighbouring Economies

Narrowing Development Gaps

- ASEAN Public–Private Partnership (PPP) Guidelines
- Firm-to-Firm Matching with Technology Transfers in the Local and Global Economy: Findings from Southeast Asia
- Industrial Scenario in Myanmar and Enhancement of Mekong–India Economic Corridor Development
- Evaluation of PPP for Infrastructure Development in Myanmar

**B. ONGOING RESEARCH*****Deepening Economic Integration***

- Comprehensive Asia Development Plan 2.0
- Non-Tariff Measures in ASEAN
- Regional Comprehensive Economic Partnership
- ASEAN +1 FTAs: Use of FTAs in ASEAN
- Trade in Value Added of Southeast Asia
- Developing the Automobile and Auto-parts Manufacturing Industry in ASEAN: Using AEC 2015
- Mekong–India Economic Corridor as a Land Bridge

Narrowing Development Gaps

- SME Participation in ASEAN and East Asian Regional Economic Integration
- Industrial Cluster in East Asia
- Intellectual Property Policies for Investment Promotion – Phase II

Sustainable Economic Development

- Formulating Policy Index for Natural Disaster Resilience
- Social Protection Floor: A Perspective from the Developing East Asia
- Applying Space-based Technology for Building Resilience in ASEAN Region
- Mitigating Supply Chain Risks Due to Natural Disaster
- Greening the Industrial Economies: Corporate Management and Change Pathways

Energy-Related Research

- Feasibility Study on the Best Mix of Renewable and Conventional Energy Sources Sustainable for Various Asian Communities
- Sustainability Assessment of Utilizing Conventional and New-Type Geothermal Resources in East Asia
- Benchmarking of Renewable Mobility Energy in EAS Countries
- Energy Efficiency Road Map in Myanmar
- Effective Investment of Power Infrastructure in East Asia through Power Grid Interconnection
- Energy Efficiency Improvement in Transport Sector through Transport Improvement and Smart Community Development in the Urban Area
- Study for the Possible Framework of Cooperation to Strengthen Oil Stockpiling and Emergency Response System of East Asia
- Energy Outlook and Analysis of Energy Saving Potential in East Asia Region
- Study on Petroleum Demand Projection in Cambodia
- Scenario Analysis of Energy Security in EAS Region
- Strategic Usage of Coal in the EAS Region: A Technological Potential Map
- Study on Building a Guideline and a Cooperative Framework in East Asian Countries in Case of Radioactive Emergency
- Sustainable Development of Natural Gas Market in EAS Region
- Study on Advancement of the Energy Management System (EMS) in the EAS Region
- Low-Carbon Energy Systems: Policies and Practices
- Financing Renewable Energy Development in EAS Countries: A Primer of Effective Policy Instruments
- Study for Shifting to more Operationalized ASEAN Petroleum Security Agreement/Coordinated Emergency Response Measures



ANNEX H

LIST OF OUTREACH ACTIVITIES OF ERIA RESEARCHERS

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
Fukunari KIMURA (Chief Economist)	1. 'Comment on "Measuring and Explaining Innovative Capability: Evidence from Southeast Asia"', <i>Asian Economic Policy Review</i> , Volume 10, Issue 1, January 2015: 176-177	1. Discussant at the Asian Economic Panel Kuala Lumpur, Malaysia, 23-24 March 2015
	2. 'Make the Decision to Abolish Tariffs on Agricultural Products', <i>Discuss Japan-Japan Foreign Policy Forum, Economy</i> No. 21, 21 April 2014 (http://www.japanpolicyforum.jp/en/archives/economy/pt20140421001040.html) Translated version of an article in <i>Nihon Keizai Shinbun</i> on 20 March 2014	2. Presented 'The TPP as a Crucial Piece of Abenomics' at Asian Studies Center, Michigan State University East Lansing, Michigan, United States, 6 March 2015
	3. <i>Energy Market Integration in East Asia: Deepening Understanding and Moving Forward</i> , Oxford: Routledge, 2014, 9-24	3. Presented 'Economic Diplomacy in East Asia: ASEAN Economic Community, Mega-FTAs, and China' at the Chicago Council on Global Affairs, Round Table with Dr. Fukunari Kimura Chicago, Illinois, United States, 5 March 2015
	4. 'Introduction' (with Yanrui Wu and Xunpeng Shi), in Yanrui Wu, Fukunari Kimura, and Xunpeng Shi, eds., <i>Energy Market Integration in East Asia: Deepening Understanding and Moving Forward</i> , Oxford: Routledge, 2014, 1-8	4. Presented 'The TPP as a Crucial Piece of Abenomics' at Japan America Society of Chicago Illinois, United States, 4 March 2015
	5. 'Nonconventional Provisions in Regional Trade Agreements: Do They Enhance International Trade?' (with Kazunobu Hayakawa and Kaoru Nabeshima), <i>Journal of Applied Economics</i> , Volume 17, May 2014: 113-138	5. Presented 'The TPP as a Crucial Piece of Abenomics' at the Japanese Chamber of Commerce and Industry of Chicago Chicago, Illinois, United States, 4 March 2015
	6. 'Evolution of Machinery Production Networks: Linkage of North America with East Asia' (with Mitsuyo Ando), <i>Asian Economic Papers</i> , Vol. 13, No. 3, 2014: 121-160	6. Delivered the keynote speech on 'Enhancing ASEAN/Japan Partnership in a New Paradigm of AEC Post-2015'; Panellist at the International Conference 'Opportunities in a New Era of Enhanced ASEAN-Japan Partnership', jointly hosted by Chula Global Network and Graduate School of Public Policy (GraSPP), The University of Tokyo Bangkok, Thailand, 27 February 2015
	7. 'Asian Fragmentation in the Global Financial Crisis' (with Toshihiro Okubo and Nozomu Teshima), <i>International Review of Economics and Finance</i> , Vol. 31, 2014: 114-127	7. Presented 'Globalization and Domestic Operations: Applying the JC/JD Method to the Japanese Manufacturing Firms' at the JSPS EU-Japan Joint Workshop on Regional Integration Processes through Trade and Investment Flows in East Asia and Europe Madrid, Spain, 20 February 2015
	8. <i>Energy Market Integration in East Asia: Deepening Understanding and Moving Forward</i> (edited with Yanrui Wu and Xunpeng Shi), Oxford: Routledge, 2014	8. Presented 'Simple Measure of Preference Utilization: The Tariff Exemption Ratio' at Asian Growth Research Institute Seminar Kitakyushu, Japan, 6 February 2015
	9. 'Comment on "The Impact of Globalization on Establishment-Level Employment Dynamics in Japan"', <i>Asian Economic Papers</i> , Vol. 14, No. 2, 2015 (forthcoming)	
	10. 'How Much Do Free Trade Agreements Reduce Impediments to Trade?' (with Kazunobu Hayakawa), <i>Open Economies Review</i> (forthcoming)	

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		9. Presented 'International Production Networks and Required New Global Governance: Mega-FTAs and the WTO' at the Leuven Centre for Global Governance Studies and Hitotsubashi University, Joint Workshop of FWO-JSPS 'EU-Japan Cooperation in Multilateral Governance: Challenges and Opportunities for a Strategic Partnership' Tokyo, Japan, 12 January 2015
		10. Presented 'Firm-level Trade Diversion' at the Hitotsubashi Conference on International Trade & FDI 2014 Tokyo, Japan, 13-14 December 2014
		11. Keynote Speech 'The Look East Policy: Coming into Production Networks' at JETRO's Symposium on 'Look East: Asia's Economic Integration & Bangladesh Perspectives'. Dhaka, Bangladesh, 1 December, 2014.
		12. Panellist at Round Table Discussion on 'Look East Policy: Bangladesh Perspectives', organised by JETRO and Bangladesh Institute of Development Studies (BIDS), Dhaka, Bangladesh, 1 December 2014
		13. Presented 'Globalization and Domestic Operations: Applying the JC/JD Method to the Japanese Manufacturing Firms' at JSIE Chubu Branch Winder Meeting, Nagoya, Japan, 29 November 2014
		14. Panellist at TIFO 25th Anniversary Symposium in ASEAN, ASEAN's Economic Development and the Role of International Cooperation 'FDI for the Future: Human Capital, Innovation, and Competitiveness', organised by LPEM FEUI, TIFO, and GraSPP Jakarta, Indonesia, 24 November 2014
		15. Panellist in 'Session 1: East Asian Situation – Actual Environment and Challenges' at the Japan-Europe Dialogue 'Creating Together a Better Future: Rule-Based and Prosperous', organised by Japan Forum of International Relations (JFIR) and Ministry of Foreign Affairs of Japan (MOFA) 20 November 2014



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		16. Presented 'Explore the Mechanics of Production Networks or the 2nd Unbundling' at the First Mekong–Japan Experts Dialogue Bangkok, Thailand, 19–20 November 2014
		17. Panellist in Breakout Session 2.3 'ASEAN's Future Centres of Growth: Policy Challenges in CLM Countries' at the ASEAN Business and Investment Summit 2014 Nay Pyi Taw, Myanmar, 11–13 November 2014
		18. Discussant of the paper titled 'Assessing the Experience of South Asia–East Asia Integration' by Ganeshan Wignaraja and Chair for the session 'Energy Efficiency, Market Integration, and Challenges', organised by ERIA
		19. Discussant on paper titled 'Assessing the Experience of South Asia–East Asia Integration' by Ganeshan Wignaraja and Chair for the session 'Energy Efficiency, Market Integration, and Challenges' at the 14th International Convention of the East Asian Economic Association 'Reinvigorating and Rebalancing in the Wake of Global and Local Shocks' Bangkok, Thailand, 1–2 November 2014
		20. Presented 'Trans-Pacific Strategic Economic Partnership (TPP) and Japan's Economic Growth Strategy'; Panellist in the third session 'New Trade Linkage between Europe and Japan: Trade Policy under Abenomics' at the Kobe University Conference 'Abenomics – Stock-taking and Lessons for the EU', Bruegel-Graduate School of Economics Brussels, Belgium, 8 October 2014
		21. Moderator of the Organized Session 1 'Development and Production Networks in Asia by Economic Research Institute for ASEAN and East Asia' at the Asia-Pacific Trade Economists' Conference 'Trade in the Asian Economy – delivering on the promise of economic prosperity', Celebrating the 10th anniversary of AETNeT Bangkok, Thailand, 22–23 September 2014

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		22. Served as a local organiser, a discussant of a paper, and Chair of two sessions at the Asian Economic Panel Tokyo, Japan, 15–16 September 2014
		23. Moderator for Session 3, 'Japan's Economic Policy' at the Indonesia–Japan Policy Forum 2014 in Tokyo Tokyo, Japan, 25–26 August 2014
		24. Facilitator at Future 50, 'Singapore and the ASEAN Economic Community' by Singapore Institute of International Affairs. Singapore, Singapore, 1 August, 2014
		25. Panellist for 'Panel 2: What Do Businesses Want of ASEAN – Can It Be Done?' at the Seventh ASEAN and Asia Forum 'Power Play: the New Dynamic of Business and Investment' by the Singapore Institute of International Affairs Singapore, Singapore, 1 August 2014
		26. Panellist for a panel 'México–Japón, mano a mano hacia el mundo – El futuro de los dos países, México como ligazón de áreas de libre comercio, Japón como vestibule de Asia' at Seminario de Negocios México–Japón, Conmemoración de la visita del Primer Ministro Shinzo Abe y del 50 Aniversario de la Cámara Japonesa de Comercio e Industria de México, A.C. Mexico City, Mexico, 24 July 2014
		27. Presented 'Globalization and Domestic Operations: Applying the JC/JD Method to the Japanese Manufacturing Firms', and participated in a round table discussion at the International Symposium 'Towards a New Global Economic Order: Which Implications for Firms, Workers, and Governments?' by CIGS, EHESS Paris Foundation France–Japon de L'HESS Tokyo, Japan, 15 July 2014



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		<p>28. Moderator of Session 5A, 'Regional Economic Integration' and one of the panellists in Plenary Session, 'New Challenges for Trans-Regionalism in the Asia-Pacific' at the 'Korea and the World Economy XIII: New Challenges for Trans-Regionalism in the Asia-Pacific' Seoul, Korea, 21–22 June 2014</p>
		<p>29. Presented 'Globalization and Domestic Operations: Applying the JC/JD Method to the Japanese Manufacturing Firms.' at Asian Economic Panel. Helsinki, Finland, June 9–10, 2014.</p>
		<p>30. Presented 'International Production Networks and a New Development Strategy in East Asia' at the 17th World Congress by International Economic Association Dead Sea, Jordan, 6–10 June 2014</p>
		<p>31. Presented 'International Production Networks and a New Development Strategy in East Asia' at APO-Keio Special Lecture, Dale W. Jorgenson Samuel Morris University Professor, Department of Economics, Harvard University Tokyo, Japan, 22 May 2014</p>
		<p>32. Presented 'How to Monitor and Review the Progress? Experiences in ASEAN' at APEC 2014: The Second Senior Officials' Meeting and Related Meetings, the Ministers Responsible for Trade (MRT) Meeting, Symposium on Connectivity Blueprint Qingdao, China, 12 May 2014</p>
		<p>33. Discussant at The Nineteenth AEPR Conference Vol. 10, No. 1 Tokyo, Japan, 5 April 2014</p>
		<p>34. Panellist for Interactive Panel Discussion 1 'Towards ASEAN Economic Community 2015: the Role of Free Trade and Special Economic Zones' at the Fourth Global Free Trade and Special Economic Zones Summit Kuala Lumpur, Malaysia, 31 March–2 April 2014</p>

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
Venkatachalam ANBUMOZHI	<p>1. 'Low-Carbon Green Growth in Asia: What is the Scope for Regional Cooperation?' with X. Yao in Proceedings of the International Symposium on Advancing Sustainability Research and Education Indian Institute of Management, Bangalore, January 2015</p>	<p>1. Discussant at the Fifth IEA-IEF OPEC Symposium on Energy Outlooks Riyadh, UAE 23–24 March 2015</p>
	<p>2. Coping with Globalization and Climate Change: Lessons Learned for Doing Pro-Poor Business in South Asia' in B. Dean and P.D. Jose (eds.), <i>Towards New Asia</i>, 2015</p>	<p>2. Speaker at the High-Level Workshop on Energy and Climate Change, Level Workshop of Energy and Climate, International Energy Agency Paris, France, 5–6 March 2015</p>
	<p>3. 'Public Expenditure on Climate Resilient Infrastructure: Opportunities for Innovation and Experimentation' in R. Pamekas, W. Purnomosari, E.D. Dewi, A.R. Lestari (eds.), <i>Innovation in Accelerating Infrastructure Competitiveness and Sustainability</i>, 2014 Research and Development Agency, Public Works Department, Jakarta</p>	<p>3. Chair and Moderator at the International Symposium on Advancing Sustainability Research and Education, Indian Institute of Management Bangalore, India, 5–7 January 2015</p>
	<p>4. 'Securing Energy For Low-Carbon Asia: A New Economic Narrative' <i>Energy Blitz</i>, 2014 IV(I): August–September, 12-15</p>	<p>4. Panelist at the International Symposium on Energy Policy Development in Myanmar, Current Situation, Prospects, and Policy Proposals Nay Pi Taw, Myanmar, 6 February 2015</p>
	<p>5. 'Regional Cooperation towards Green Asia: Trade in Low Carbon Goods and Services', with K. Kalirajan, <i>International Trade Journal</i>, 2014 (28):4, 344–362</p>	<p>5. Presenter: 'The Path to Low-Carbon Green Growth: The Hard Choices Mega Cities Must Make' at the 11th Asia–Pacific Eco-Business Forum Kawasaki, Japan, 4 February 2015</p>
	<p>6. Market Based Policy Instruments and Renewable Energy Uptake in Asia, in <i>US-Asia Journal of Public Administration</i>, forthcoming</p>	<p>6. Panelist: 'Tragedy of Global Commons: What Japan Can Do?' at the International Forum on Sustainable International Economic Systems and Japan, Dokkyo University Japan, 6 December 2014</p>
		<p>7. Speaker: 'Bio-fuel and Energy Security: Promise or Peril?' at the Seminar on New Understanding on Energy Development Towards Sustainability Vientiane, Lao PDR, 28 November 2015</p>
		<p>8. Keynote Speaker on 'Energy Security and Resources Sectors Development at Investment Forum' Jakarta, Indonesia, 26 November 2014</p>
		<p>9. Session Chair: SEE4ALL Energy Efficiency, Indonesia Consultation Workshop, UNEP-AIT, Government of Indonesia 25 November 2014</p>



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		10. Keynote Speaker: 'Managing Natural Resources and Ensuring Environmental Sustainability in ASEAN and Beyond' at the Seminar on Collapse of Industrial Civilization: What Asia Can Do, University of Indonesia Depok, Indonesia, 17 November 2014
		11. Presenter: 'Market-Based Instruments for Renewable Energy Uptake' at the East Asia Economic Association Conference in Chulalongkorn University Bangkok, Thailand, 1–2 November 2014
		12. Presenter: 'Bio-Energy and Rural Development: What Should Be Done?' at the Regional Workshop on Renewable Energy and Energy Efficiency, Ministry of Agriculture Chiang Mai, Thailand 15–17 October 2014
		13. Presenter: 'Integrated Methods of Assessing Agricultural Impact of Climate Change' at the Forum on Mitigating Negative Effects of Climate Change on Agriculture, ASEAN-APO-Ministry of Agriculture Bali, Indonesia, 30 September–3 October 2014
		14. Chair and Moderator: 'Approaches to Mainstreaming Climate Change Considerations into Agricultural Sectoral Planning' at the Forum on Mitigating Negative Effects of Climate Change on Agriculture Bali, Indonesia, 30 September–3 October 2014
		15. Panelist: 'Renewable Energy Outlook in East Asia: Perspectives of International Cooperation' at the Regional Workshop on ASEAN Connectivity: Power Integration between Thailand and Myanmar, Chulalongkorn University Bangkok, Thailand, 4 March 2015
		16. Speaker: 'Energy in ASEAN and Regional Cooperation' at the Energy Policy Workshop by Ministry of Energy Nay Pyi Taw, Myanmar, 29 September–1 October 2014
		17. Speaker: 'Regional Trade Agreements and Sustainable Development' at the Workshop on Free Trade Agreements and Environment Hanoi, Viet Nam, 10–11 September 2014

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		18. Speaker: 'ASEAN 2030 Energy Outlook' at the ASEAN–Japan Public–Private Dialogue on New Industries Nay Pi Taw, Myanmar, 25–26 August 2014
		19. Presenter: 'Biomass Energy Project Construction Conditions and Problem Analysis in ASEAN' at the East Asia Summit – Clean Energy Forum, National Energy Administration, People's Republic of China Chengdu, China, 29–30 August 2014
		20. Lecturer: 'The Energy Systems in the 21st Century' at the G-20 Global Leadership Program for Senior Managers Seoul, Republic of Korea, 5–7 July 2014
		21. Keynote Speaker: 'SEA Energy Outlook and Perspectives on Technology Transfer, Workshop on Effectiveness of Best Available Environment Technologies in ASEAN' at the AMEICC–Ministry of Economy, Trade and Industry Bangkok, Thailand, 6–7 June 2014
Yoshifumi FUKUNAGA	1. 'ASEAN's Leadership in the Regional Comprehensive Economic Partnership' in <i>Asia and the Pacific Policy Studies</i> , Vol. 2 (1), January 2015	1. Speaker: 'A View from ASEAN', Perspective on Global at International Migration and Development, 1st Expert Meeting Paris, France, 24 February 2015
	2. Special Issue on the ASEAN Economic Community (co-edited with Dionisius Narjoko), <i>Journal of Asian Economics</i> , Vol. 35, December 2014	2. Speaker: 'ASEAN Economic Community 2015 and beyond' at a Brown Bag Lunch at The Carnegie Endowment for International Peace Washington DC, USA, 29 January 2015
	3. 'ASEAN Regional Cooperation on Competition Policy' (co-authored with Cassey Lee), <i>Journal of Asian Economics</i> , Vol. 35, December 2014	3. Panelist at a Discussion Forum on Establishing of ASEAN Economic Community in 2015 and its Benefit for Indonesia and ASEAN Countries at the British Embassy in Jakarta and Bakrie Centre Foundation Jakarta, Indonesia, 8 December 2014
	4. ASEAN Economic Community 2015 and Beyond <i>Japan Spotlight</i> July/August 2014	4. Speaker: 'RCEP in Progress and Indonesia' at Half Day Trade Policy Workshop on Update on the Regional Comprehensive Economic Partnership Negotiations, Universitas Pelita Harapan Jakarta, Indonesia, 4 November 2014



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		<p>5. Presenter: 'How Do Exports and Imports Affect the Use of FTAs Differently?' at the 14th International Convention of the East Asian Economic Association 'Reinvigorating and Rebalancing in the Wake of Global and Local Shocks, Chulalongkorn University Bangkok, Thailand, 1–2 November 2014</p> <p>6. Speaker: 'An Update on the Implementation of ASEAN Economic Community' at the Vietnam National University Hanoi Symposium on Towards ASEAN Economic Community (AEC) and Policy Implications for Viet Nam Hanoi, Viet Nam, 28 October 2014</p> <p>7. Speaker: 'Does AEC Provide a Model for ASEAN-Plus FTAs?' at the Symposium on 'Towards the 2015 ASEAN Economic Community: Progress and Prospects', Universitas Pelita Harapan Jakarta, Indonesia, 15 October 2014</p> <p>8. Speaker: 'ASEAN's Mutual Recognition Arrangements on Professional Services' at the APEC International Regulatory Cooperation Workshop Beijing, China, 13 August 2014</p> <p>9. Speaker: 'Towards an Upgraded Version of ASEAN-China FTA' at the China-ASEAN Regional Development Forum 2014: Symposium on the Upgraded Version of China-ASEAN FTA Nanning, China, 14–16 June 2014</p> <p>10. Speaker: 'Updates about the RCEP Negotiations' at the East Asian Business Council Haikou, China, 13 May 2014</p> <p>11. Speaker at Session 3: 'New Trends of Mega-regionalization and China's Position', The SIIS-FES at Workshop on 'Restructuring of International Trade and Investment System: What Role for China?' Shanghai, China, 8–9 May 2014</p>

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		<p>12. Speaker: 'Can ASEAN Lead the RCEP Negotiation?' at The Indonesia-Australia Symposium on Regional Strategies Jakarta, Indonesia, 10 April 2014</p> <p>13. Panelist: Panel IV: 'China, Japan, Korea, and ASEAN' at the ASEAN Economic Congress Jakarta, Indonesia, 3 April 2014</p>
HAN Phoumin	<p>1. Energy Forum Working Papers, commissioned by The National Bureau of Asia Research (NBR). Downloadable at: http://www.nbr.org/downloads/pdfs/ETA/PEF_2014_workinpaper_Phoumin.pdf</p>	<p>1. Presentation on 'Fueling sustained growth—the role of energy market integration of EAS and North America' Energy Pacific Forum Seattle, USA, 23–24 April 2014</p> <p>2. Peer Reviewer for the Asia-Pacific Economic Cooperation (APEC) at APEC Peru Peer Review for Fossil Fuel Subsidies Lima, Peru, 23–28 June 2014</p> <p>3. Presentation on 'Hydropower development and its implication for economic, social, and environment' at The Regional Conference on Sustainable Development Phnom Penh, Cambodia, 23 August 2014</p> <p>4. Presentation on 'Trade-off Relationship between Energy Intensity—thus Energy Demand—and Income Level: Empirical Evidence and Policy Implications for ASEAN and East Asia Countries' at the 4th IAEE Asian Conference Beijing, China, 19–21 September 2014</p> <p>5. Presentation on 'Asia's Voice toward the Coal Uses and the Need for Clean Coal Technology' at the Asia Energy Security Architecture at Center for Strategic and International Studies (CSIS) Washington, USA, 3 October 2014</p> <p>6. Presentation on 'Policy Effects on Total System Energy Efficiency: Comparisons of Advanced and Developing Economies in the EAS Region' at the 14th International Convention of the East Asian Economic Association by Chulalongkorn University Bangkok, Thailand, 1–2 November 2014</p>



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
Lili Yan ING	1. Streamlining Non-Tariff Measures in ASEAN: The Way Forward with Olivier Cadot and Ernawati Munadi in <i>The Journal of Asian Economic Papers</i> , Volume 14(1): 35–70, March 2015	7. Presentation on 'The need to address economic growth and curbing CO ₂ emission: the role of clean coal technology and the need for public financing to Asia' at the Implication of North America Coal and Gas to Asia USA, 19 November 2014
	2. Managing Indonesia's Trade Policy, 'How to Remove the Agenda?' with Mari Elka Pangestu and Sjamsu Rahardja in Chapter 7, <i>Macroeconomic Policies in Indonesia</i> , January 2015	8. Presentation on 'Status and future potential of using CCT in Indonesia at the Indonesia IPP Conference on Electricity Investment Jakarta, Indonesia, 26–27 November 2014
		1. Presentation of FTA and RCEP in a number of closed-door meetings with the Minister of Trade of Indonesia, Directors General and Directors, Ministry of Trade of Indonesia Jakarta, Indonesia, May–August 2014
		2. Presentation on ERIA Studies on RCEP, in the Doctoral Colloquium and Conference 'Enhancing Indonesia's Competitive Advantage for the Betterment of the Society', Gadjah Mada University Yogyakarta, Indonesia, 12 September 2014
		3. Presentation on The ASIAN Century: More than Just China at the Series of ASEAN Update Seminars 'Middle Income Trap in ASEAN', ASEAN Japan Centre Tokyo, Japan, 30 October 2014
		4. Presentation on ERIA Studies on RCEP at the Second ASEAN Senior Economic Officials Meeting of the 45th ASEAN Economic Ministers Meeting Solo, Indonesia, 24–25 April 2014
		5. Presentation on ERIA Studies on RCEP at the 5th Round of RCEP Negotiations at the Plenary Session of the TNC Leads meeting Singapore, 23 June 2014
		6. Presentation of Investment Climate in the Mekong Region at the 5th Meeting of Forum for the Promotion of Public–Private Cooperation in the Mekong Region Tokyo, Japan, 19 February 2015

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
Ponciano INTAL, Jr.		7. Presentation on Capital Market in Indonesia at the 4th Annual Private Equity and Venture Forum Jakarta, Indonesia, 24 March 2015
		8. Presentation on Assessing ASEAN Integration in preparation for the ASEAN Economic Community at the Organisation for Economic Co-operation and Development (OECD) Southeast Asia Business Network Meeting and Gender Initiative Meeting 24 March 2015
		1. Speaker at the 2nd High Level Task Force (HLTF-ASCC), 18th Senior Officials Committee for the ASCC and the 13th ASEAN Socio-Cultural Community (ASCC) Council Melaka, Malaysia, 23 March 2015
		2. Speaker at the ASEAN Interests and the Influence of the Big Three's (China, USA, and Japan) Bangkok, Thailand, 20 March 2015
		3. Presenter at the ASEAN–OECD Good Regulatory Practice Conference Kuala Lumpur, Malaysia, 10 March 2015
		4. Presentation on 'Enhancing Supply Chain Connectivity and Competitiveness of ASEAN Agriculture Products: Identifying Chokepoints and Opportunities for Improvement' at the MAFF Symposium Jakarta, Indonesia, 14 January 2015
		5. Presentation on 'Enhancing Supply Chain Connectivity and Competitiveness of ASEAN Agriculture Products: Identifying Chokepoints and Opportunities for Improvement' at the 2nd International Conference on Agricultural and Rural Development in Southeast Asia Manila, Philippines
		6. Presentation on 'Is ASEAN and AEC Still Relevant? Yes, More Than Ever!' at the 9th Asia Economic Summit Kuala Lumpur, Malaysia, 3 November 2014



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
Yanfei LI	1. Ground-up Understanding Key to Success of Chinese Investments Abroad' in <i>South China Morning Post</i> , 4 March 2015	7. Plenary Speaker at the International Conference on Asian Food Security (ICAFS). Singapore, Singapore. 21–22 August 2014.
		1. Moderator and speaker for the Photovoltaic Forum Sub-forum at East Asia Summit Clean Energy Forum Chengdu, China, 28 August 2014
		2. Speaker at the Fourth IAEE Asian Conference Beijing, China, 18–21 September 2014
		3. Speaker at the APEC Conference on Future Energy Smart Communities Model Taipei, Chinese Taipei 16–17 October 2014
		4. Speaker at the 'Integrated Conference of Better Air Quality (BAQ) 2014' and 'Intergovernmental Eighth Regional Environmentally Sustainable Transport (EST)' Forum in Asia Colombo, Sri Lanka, 19–21 November 2014
		5. Speaker at the ACE-ISCN/JAEA Seminar on Nuclear Security Culture and the Fifth NEC-SSN Meeting Saigon-Dalat, Viet Nam, 17–18 March 2015
Dionisius NARJOKO	1. 'Economic Integration in East Asia: Production Networks and Small and Medium Enterprises (Routledge-ERIA Studies in Development Economics)', Routledge, 2015 (forthcoming)	1. Asian Economic Panel, Korea Institute for International Economic Policy Seoul, South Korea, 13–14 March 2014
	2. Indonesian Manufacturing Sector: Searching for Identity Amidst a Challenging Environment', in <i>Macroeconomic Policies in Indonesia: Indonesia Economy since the Asian financial crisis of 1997</i> , Routledge, 2015	2. Paper discussant for AEPR at the 19th AEPR Conference Chiyoda-Ku, Tokyo, 5 April 2014
	3. 'Industrialization, Globalization, and Labor Market Regime in Indonesia' in <i>Journal of the Asia Pacific Economy</i> , Vol. 20(1), 2015	3. Speaker and panellist at the 2nd ASIA Future Conference on 'New Order of East Asia in the Era of China's Emergence' Bali, Indonesia, 22–24 August 2014
	4. 'Escaping the Middle-Income Trap in Southeast Asia: Micro Evidence on Innovation, Productivity and Globalization' in <i>Asian Economic Policy Review</i> , Vol. 10(1), 2015	4. Paper discussant on 'Celebrating the 10th Anniversary of ARTNet - Symposium' from UNCC Bangkok, Thailand, 22–23 September 2014

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
	5. 'Did Better Firms Enter the Indonesian Manufacturing Sector after the 1997–98 Crisis?' in <i>Bulletin of Indonesian Economic Studies</i> , Vol. 50(3), 2014	5. Speaker and paper discussant at the Ministry of Trade on 'SMEs in the Borderless Era, Shaping Opportunity in the Global Value Chain' Jakarta, Indonesia, 1–2 October 2014
	6. 'Human Capital, FTAs and Foreign Direct Investment Flows into ASEAN (Special Issue on the ASEAN Economic Community)' in <i>Journal of Asian Economics</i> , Elsevier, Vol. 35, Special Issue, 2014	6. Paper discussant at the 14th EAEA, 'Reinvigorating and Rebalancing Global and Local Shocks', Chulalongkorn University Bangkok, Thailand, 1–2 November 2014
	7. 'Ownership and Energy Efficiency in Indonesian Manufacturing' in <i>Bulletin of Indonesian Economic Studies</i> , Vol. 50(2), 2014	7. Speaker and paper discussant at the PP Dialogue on ASEAN Strategic Action Plan for SME Development Siem Reap, Cambodia, 24 November 2014
Yasushi UEKI		8. Paper discussant at the ASEAN SME Policy Index Country Workshop, Myanmar, 27 November 2014
		9. Paper discussant at the ASEAN SME Policy Index Workshop Hanoi, Viet Nam, 1 December 2014
		10. Paper discussant at the National Economic Outlook Conference 2015–2016 Kuala Lumpur, Malaysia, 2–3 December 2014
		11. Paper presenter at the Symposium on 'Regional Economic Integration and EAS'. Beijing, China. 15–16 December 2014
		12. Paper presenter at the 3rd Asia Summit Energy Conference Phnom Penh, Cambodia, 15–16 January 2015
	1. Measuring and Explaining Innovative Capability: Evidence from Southeast Asia', with Tomohiro Machikita, <i>Asian Economic Policy Review</i> , Volume 10(1), January 2015	1. Presentation on 'Measuring and Explaining Innovative Capability: Evidence from Southeast Asia' at The Nineteenth Asian Economic Policy Review (AEPR) Conference on 'Innovation in East Asia' Tokyo, Japan, 5 April 2014



RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		<p>2. Presentation on 'Trade obstacle, inventory level of input, and internationalization of enterprise activities: A comparison between Southeast Asia and Latin America' at the Global Entrepreneurship and Innovation in Management (GEIM) Conference Hotel National Taichung, Taiwan, 14 May 2014</p> <p>3. Presentation on 'CLMV's Industrial Development in the Mekong Sub-region and East Asian Economic Integration: Roles of Technology Transfer from Japan and the Neighboring Countries' at the 15th Meeting on Mekong-Japan Economic and Industrial Cooperation (The 1st Meeting of 2014 West-East Corridor Development Working Group) Bangkok, Thailand, 29 May 2014</p> <p>4. Presentation on 'Technology Transfer through Face-to-Face Contacts to Lao PDR from its Neighboring Developing Countries' at the 4th Global Innovation and Knowledge Academy (GIKA) Conference Valencia, Spain, 8 July 2014</p> <p>5. Presentation on 'Industrial Development in the Mekong Sub-regional and East Asian Economic Integration: Needs for Investments in Infrastructure and Quality Production' at the 2nd Meeting of 2014 WEC-WG (The 16th Meeting on Mekong-Japan Economic and Industrial Cooperation Under WEC-WG) Hanoi, Viet Nam, 16 July 2014</p> <p>6. Presentation on 'Industrial Development in the East Asian Economic Integration: Roles of Technology Transfer within and between Industrial Clusters' at the 2nd Senior Economic Officials Meeting-East Asia Summit (SEOM-EAS) Consultations Yangon, Myanmar, 23 July 2014</p> <p>7. Presentation on 'Technology Transfer through Buyer-Provided Training within and across Borders: Evidence from Buyer-Supplier Network Data in ASEAN' at the Asia-Pacific Trade Economists' Conference on 'Trade in the Asian century - delivering on the promise of economic prosperity' Bangkok, Thailand, 22 September 2014</p>

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		<p>8. Presentation on 'Absorptive capacity and product improvement in Southeast Asia: Characteristics of natural resource-based industries' at the 11th Asialics Conference Daegu, Korea, 25 September 2014</p> <p>9. Presentation on 'Technology Transfer and Industrial Upgrading in East Asia' at the Third Plenary Meeting of The OECD Initiative for Policy Dialogue on Global Value Chains, Production Transformation and Development Kuala Lumpur, Malaysia, 28 October 2014</p> <p>10. Presentation on 'Technology Transfer in ASEAN Countries: Some Evidence from Buyer-Provided Training Network Data' at the 14th Biennial Convention of the East Asian Economic Association (EAEA) Chulalongkorn University Bangkok, Thailand, 1 November 2014</p> <p>11. Presentation on 'Integrating ASEAN firms into GVC for Industrial Upgrading' at the Second ASEAN-OECD Investment Policy Conference Jakarta, Indonesia, 11 December 2014</p>
Fauziah ZEN	<p>1. Age-Related Pension Expenditure and Fiscal Space: Modelling Techniques and Case Studies from East Asia with Mukul Asher (eds.), Routledge (forthcoming)</p> <p>2. Decentralized Infrastructure Development' in <i>Science and Technology for Indonesia</i> (National Research Council of Republic of Indonesia), DRN</p> <p>3. <i>Financing National Expenditure from Subnational Budget</i> (MOF Republic of Indonesia), TADF</p> <p>4. Policy paper: 'Regional Bonds and Sukuk Financing' (MOF Republic of Indonesia)</p>	<p>1. Panelist at OECD PPP Policy Network, 1st Meeting Jakarta, Indonesia, 27 March 2015</p> <p>2. Speaker at the National Seminar on Research Findings of Fiscal Decentralization Jakarta, Indonesia, 29 January 2015</p> <p>3. Speaker at the PPP Networking Forum Manila, Philippines, 15-16 December 2014</p> <p>4. Speaker at the Financial Club Jakarta Jakarta, Indonesia, 20 November 2014</p> <p>5. Presenter at the North American Regional Science Council (NARSC) Conference Washington DC, USA, 12-14 November 2014</p> <p>6. Speaker at the Luncheon Talk IE Singapore Jakarta, Indonesia, 30 October 2014</p>



ANNEX H LIST OF OUTREACH ACTIVITIES OF ERIA RESEARCHERS

RESEARCHER	PUBLICATIONS	INTERNATIONAL WORKSHOPS/CONFERENCES/LECTURES
		7. Public Lecture in the University of Dharma Persada Jakarta, Indonesia, 15 October 2014
		8. Speaker at the Indonesia–Japan Policy Forum 2014 Tokyo, Japan, 25–26 August 2014
		9. Visiting Professor at the Asian Public Policy Program (Graduate School) of Hitotsubashi University Tokyo, Japan, May 2014
		10. Special Guest Lecturer, Graduate School of Public Policy (GraSPP) of the University of Tokyo Tokyo, Japan, May 2014
		11. Special Lecture at PPP Study Group in Japan (Universities and Daiwa Research Group) Tokyo, Japan, May 2014.
		12. Several on-air economics talk shows in MNC Business News (relayed by MNC Business Channel Singapore)



ANNEX I SEMINARS/SYMPOSIA

DATE	EVENT	VENUE
17 Apr 2014	East Asia Policy Dialogue on 'Levelling up Indonesia's Value Added' with H.E. Boediono, Vice President of Indonesia 400 participants, co-organised with the Ministry of State Secretary, the Republic of Indonesia, and MSc-Doctorate Program, Faculty of Economics and Business, Universitas Gadjah Mada	Yogyakarta, Indonesia
12 Jun 2014	Workshop on Energy Security Challenges 40 participants, co-organised with the Ministry of Energy and Mines of Lao PDR	Luang Prabang, Lao PDR
2 Jul 2014	The Selection Committee of the 2nd Asia Cosmopolitan Awards co-organised with the Nara Government Prefecture, Japan	Tokyo, Japan
3 Sep 2014	Government of India–ERIA Joint Symposium on 'Raising India's Competitiveness through Manufacturing, Infrastructure, Connectivity' 230 participants, co-organised with the Government of India	New Delhi, India
3 Sep 2014	Workshop on Coal-Fired Power Generation in Southeast and East Asia Region 100 participants, co-organised with the International Energy Agency	Jakarta, Indonesia
9 Sep 2014	ERIA–Myanmar IPR Symposium on IPR for SME Development 100 participants, co-organised with the Ministry of Planning and Economic Development (NPED) and Ministry of Science and Technology (MOST), the Republic of the Union of Myanmar, and supported by the Bangkok Research Center (BRC) JETRO Bangkok, Japan Patent Office (JPO), and JETRO Yangon	Nay Pyi Taw, Myanmar
10 Sep 2014	5th ASEAN Connectivity Symposium on 'Catalysing Public–Private Partnerships to Finance ASEAN Connectivity' 180 participants, co-organised with the Ministry of National Planning and Economic Development (MNPED), the Republic of the Union of Myanmar, ASEAN Connectivity Coordinating Committee (ACCC), and ASEAN Secretariat	Nay Pyi Taw, Myanmar
12 Sep 2014	East Asia Policy Dialogue on 'Indonesia in Trade Agreements' 205 participants, co-organised with the Ministry of Trade, Republic of Indonesia	Jakarta, Indonesia
22 Oct 2014	Press Conference on the 2nd Asia Cosmopolitan Awards , 50 participants, supported by All Nippon Airways	Phnom Penh, Cambodia
29 Oct 2014	Myanmar–ERIA–Harvard Symposium on 'Maximizing AEC Benefits towards a Peaceful and Prosperous Community: Achievement and Progress' 150 participants, co-organised with the Ministry of National Planning and Coordination, the Republic of the Union of Myanmar, and Harvard University, and supported by JETRO Yangon	Nay Pyi Taw, Myanmar

DATE	EVENT	VENUE
31 Oct 2014	ERIA-SIEW Round Table: Energizing the World with Clean Coal Technology 100 participants, co-organised with the Energy Market Authority, Singapore	Singapore
25 Nov 2014	3rd Media Round Table on 'Challenges for Rising ASEAN' 60 participants, co-organised with the Mizzima Media Group, Myanmar	Yangon, Myanmar
15 Dec 2014	CASS-ERIA Symposium on 'Regional Economic Integration and EAS' 100 participants, co-organised with the Chinese Academy of Science	Beijing, China
20-22 Dec 2014	Asia Cosmopolitan Awards Ceremony 350 participants, co-organised with the Nara Government Prefecture, Japan, and supported by All Nippon Airways	Nara, Japan
16 Jan 2015	The 3rd East Asia Summit Energy Efficiency Conference on 'Fuelling Development of Cambodia and Energy Efficiency' 100 participants, co-organised with the Ministry of Mines and Energy, Cambodia, and supported by the ASEAN Centre for Energy	Phnom Penh, Cambodia
26 Jan 15	ERIA Open Seminar on 'ASEAN in the Changing Global Economy' 80 participants	Jakarta, Indonesia

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
1.	RI remains top destination for Japanese investments	Jakarta Post	Commented by Mr. Yoshifumi Fukunaga	3 Apr 2014
2.	Brunei can lead by example in energy conservation, say experts	Brunei Bulletin	Cover ERIA Researchers (Energy Unit)	11 Apr 2014
3.	Boediono: Integrasi Keuangan Internal-Eksternal Negara Harus Seimbang (Internal-External Financial Integration in the Country Must be Balanced)	ANTARA News	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
4.	Boediono: Krisis Bisa Datang (Boediono: Crisis Could Come Any Time)	Detik.com	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
5.	Wapres RI Boediono bersama ERIA dan UGM gelar dialog Kebijakan di Yogyakarta (Vice President Boediono with ERIA and UGM Hold Policy Dialogue in Yogyakarta)	NRM News	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
6.	Boediono Siap Bahas Peningkatan Daya Saing Nasional (Boediono Ready to Discuss Increasing National Competitiveness)	Tribun Jogja	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
7.	Boediono: Masyarakat harus tingkatkan produktivitas (Boediono: People must improve productivity)	ANTARA News	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
8.	Bertahan Tumbuh dan Makmur dalam Ekonomi Global (Surviving Growth and Prosperity in the Global Economy)	Wapres RI	ERIA Policy Dialogue with H.E. Boediono	17 Apr 2014
9.	Boediono: Masyarakat harus tingkatkan produktivitas (Boediono: People must improve productivity)	Investor Daily Indonesia	ERIA Policy Dialogue with H.E. Boediono	18 Apr 2014
10.	Integrasi Keuangan Internal-Eksternal Negara harus seimbang (Internal-External Financial Integration in the Country Must Be Balanced)	Investor Daily Indonesia	ERIA Policy Dialogue with H.E. Boediono	18 Apr 2014
11.	Boediono: Masyarakat harus tingkatkan produktivitas (Boediono: People must improve productivity)	Voice of Indonesia (VoA)	ERIA Policy Dialogue with H.E. Boediono	18 Apr 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
12.	Ekonomi: Indonesia Harus Perbaiki Infrastruktur untuk Bersaing di Tingkat Internasional (Economist: Indonesia must improve the infrastructure in order to compete at the international level)	Voice of Indonesia (VoA)	ERIA Policy Dialogue with H.E. Boediono	18 Apr 2014
13.	Ekonomi Global Berisiko Terjadi Krisis (The Global Economy at Risk of Crisis)	pikiran-rakyat.com	ERIA Policy Dialogue with H.E. Boediono	20 Apr 2014
14.	Make the Decision to Abolish Tariffs on Agricultural Products	Discuss Japan	Prof. Kimura's article	21 Apr 2014
15.	East Asia Policy Dialogue: Levelling Up Indonesia's Value Added	Gadjah Mada Website	ERIA Policy Dialogue with H.E. Boediono	22 Apr 2014
16.	Japan to propose SPR cooperation framework for East Asia, Southeast Asia in May	platts.com	ERIA	28 Apr 2014
17.	OECD and ERIA sign MOU	Kontactor.com	ERIA and OECD Signing MOU	5 May 2014
18.	OECD and ERIA sign MOU	Memorandum	ERIA and OECD Signing MOU	5 May 2014
19.	ASEAN Chair praises ERIA's work	The Nation	ERIA and OECD Signing MOU	6 May 2014
20.	Economic challenges on agenda ahead of ASEAN summit	DVB.com	ERIA and OECD Signing MOU	6 May 2014
21.	ERIA and OECD Tandatangani MOU (ERIA and OECD signed MOU)	REQuisitoire	ERIA and OECD Signing MOU	6 May 2014
22.	India looking at bus service between Imphal, Myanmar	Sify.com ; daijiworld.com	ERIA's contribution	12 May 2014
23.	Japan is back, without having left	The Nation	written by Mr. Kavi Chongkittavorn	23 Jun 2014
24.	Indonesia in 2014: Java, 'Jalan' and Jokowi	The Jakarta Post	written by Dr. Lili Yan Ing	17 Jul 2014
25.	Cracks show in ASEAN's aviation sector	China Daily	Quotes from Dr.Venkatachalam Anbumozhi	25-30 Jul 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
26.	Ownership and Energy Efficiency in Indonesian Manufacturing	Bulletin of Indonesian Economic Studies (BIES)	Written by Dr. Dionisius Narjoko	30 Jul 2014
27.	Regional Cooperation Toward Green Asia: Trade in Low Carbon Goods	The International Trade Journal	Dr. Venkatachalam Anbumozhi	8 Aug 2014
28.	Vietnam consistently builds ASEAN Economic Community	Voice of Viet Nam	ERIA Capacity Building Symposium	12 Aug 2014
29.	Vietnam consistently builds ASEAN Economic Community	Hanoi Times	ERIA Capacity Building Symposium	12 Aug 2014
30.	ERIA calls on Vietnamese leaders	The Nation	ERIA Capacity Building Symposium	12 Aug 2014
31.	Viet Nam to prioritise developing the ASEAN Economic Community	The China-ASEAN Expo	ERIA Capacity Building Symposium	12 Aug 2014
32.	Xây dựng cộng đồng kinh tế ASEAN là chủ trương nhất quán của Việt Nam	vov.vn	ERIA Capacity Building Symposium	12 Aug 2014
33.	Joining in ASEAN economic community opens new opportunities for Vietnamese enterprises	saigon-gpdaily.com.vn	ERIA Capacity Building Symposium	13 Aug 2014
34.	Vietnam gearing up for ASEAN Economic Community	english.vietnamnet.vn	ERIA Capacity Building Symposium	14 Aug 2014
35.	Ongoing Process	Vietnam Economic Times	Dr. Ponciano S. Intal Jr.	August
36.	Securing Energy For Low-Carbon Asia: A New Economic Narrative	Blitz Magazine	Mr. Venkatachalam Anbumozhi	August
37.	SIEW 2014でエネルギー業界トップリーダーが「エネルギー接続性の構築」について意見交換	businesswire.com	Singapore International Energy Week (ERIA's contribution)	20 Aug 2014
38.	Politisi LDP Jepang Gencar Promosikan Lombok (Japan LDP's Politician Promotes Lombok)	Tribun news.com	Mr. Toshihiro Nikai mentions ERIA	28 Aug 2014
39.	Hydropower Not Worth the Trade-offs, Experts Warn	Voacambodia.com	Dr. Han Phoumin's comments	29 Aug 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
40.	Formula to end WTO impasse	telegraphindia.com	Government of India-ERIA Symposium	3 Sep 2014
41.	India presses for parallel talks in goods, services in RCEP	business-standard.com	Government of India-ERIA Symposium	3 Sep 2014
42.	India 'concerned' over recent ASEAN talks	indiablooms.com	Government of India-ERIA Symposium	3 Sep 2014
43.	Menjamin Ketahanan Energi Lewat Batu Bara Bersih (Ensuring Energy Security Through Clean Coal)	Tambang Magazine	Workshop on Coal-Fired Power Generation in Southeast and East Asia Region	4 Sep 2014
44.	India to sign free trade pact with ASEAN Soon: Kher	The Economic Times	Government of India and ERIA Joint Symposium	4 Sep 2014
45.	India to sign FTAs with ASEAN Soon	Mint	Government of India and ERIA Joint Symposium	4 Sep 2014
46.	India dials WTO members for food security support	The Indian Express	Government of India and ERIA Joint Symposium	4 Sep 2014
47.	India to sign free trade pact with ASEAN soon	The Financial Chronicle	Government of India and ERIA Joint Symposium	4 Sep 2014
48.	Free trade pact soon with ASEAN on services, investment	The Hindu Business Line	Government of India and ERIA Joint Symposium	4 Sep 2014
49.	FTA with ASEAN to be signed soon	The Statesman	Government of India and ERIA Joint Symposium	4 Sep 2014
50.	India to sign free trade agreement with ASEAN soon: Commerce Secretary Rajeev Kher	economictimes.indiatimes.com; livemint.com; indiatoday.intoday.in; zeenews.india.com; rrtnews.com; domain-b.com; firstbiz.firstpost.com; week.manoramaonline.com; indiatvnews.com	Government of India and ERIA Joint Symposium	4 Sep 2014
51.	India-ASEAN FTA Soon: Rajeev Kher	the.hindu.com	Government of India and ERIA Joint Symposium	4 Sep 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
52.	India to sign free trade pact on services, investment with ASEAN	deccanherald.com; smetimes.in	Government of India and ERIA Joint Symposium	4 Sep 2014
53.	India calls for parallel talks on goods, services in regional economic agreement	firstbiz.firstpost.com	Government of India and ERIA Joint Symposium	4 Sep 2014
54.	India-ASEAN boosting connectivity	indiaonline.com and Sagarmediainc.wordpress.com	Government of India and ERIA Joint Symposium	5 Sep 2014
55.	India presses for parallel talks in goods, services in RCEP	The Economic Times	Government of India and ERIA Joint Symposium	5 Sep 2014
56.	ERIN meet raises concern over energy security	The Brunei Times	1st Meeting of the ERIN for East Asia	7 Sep 2014
57.	1st Meeting of ERIN for East Asia held	Borneo Bulletin	1st Meeting of the ERIN for East Asia	7 Sep 2014
58.	Infrastruktur Bikin Produk Indonesia Kalah Dibanding China (Infrastructure Makes Indonesia's Products Lose over China's)	Liputan 6	East Asia Policy Dialogue	12 Sep 2014
59.	Mantan Pejabat WTO Buka-Bukaan soal Perdagangan Dunia (Former WTO Official Speaks Out about Global Trade)	Kompas.com	East Asia Policy Dialogue	12 Sep 2014
60.	Mendag: Proteksi Bukan Cara untuk menangkan Perdagangan Dunia (Ministry of Trade: Protection isn't the way to win the world trade)	Kompas.com	East Asia Policy Dialogue	12 Sep 2014
61.	RI still unable to use regional production links	The Jakarta Post	East Asia Policy Dialogue	13 Sep 2014
62.	Business efficiency needs an upgrade	The Jakarta Post	East Asia Policy Dialogue	15 Sep 2014
63.	Free trade and Asia's technology sector	The Economist	contributed by Dr. Lili Yan Ing	1 Sep 2014
64.	ERIN meet raises concern over energy security	The Brunei Times	ERIN-ERIA MoU	7 Sep 2014
65.	Lao-Singapore transmission line can save billions	Vientiane Times and The Nation, Bangkok	Dr. Yanfei Li comments (32nd ASEAN Ministers on Energy Meeting [AMEM])	25 Sep 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
66.	金科股份设新能源公司拟入光伏、页岩气项目	eeo.com.cn	ERIA's prediction of China Thermal Power by 2020	14 Oct 2014
67.	President's achievements in WTO, APEC meetings	The Jakarta Post.com	Mr. Yoshifumi Fukunaga's comment on Indonesia's presence in international economic policy discussions	16 Oct 2014
68.	Japan to Carry Out Studies on How to Revive Dawei SEZ	the irrawaddy.org	ERIA Contribution on Dawei SEZ	20 Oct 2014
69.	Manmohan Singh receives "Asia Cosmopolitan Award"	The Nation, Bangkok	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA) in Phnom Penh, Cambodia	21 Oct 2014
70.	A Future with a Low-Carbon Asia	Economywatch.com	An energy outlook study by ERIA as one reference to the article	22 Oct 2014
71.	Rithy Panh Receives Cultural Award	Khmer Times	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	22 Oct 2014
72.	The 2nd Asian Cosmopolitan Award is officially announced, Cambodian guy wins the Cultural Award	Dap News.com	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	22 Oct 2014
73.	The 2nd Asian Cosmopolitan Award is officially announced	Looking today.com	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	22 Oct 2014
74.	Famous Cambodian Film Maker received the 2nd Cosmopolitan Award from ERIA	news.sabay.com.kh	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	22 Oct 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
75.	One More Award for Filmmaker, Mr. Rithy Panh	The Phnom Penh Post	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	23 Oct 2014
76.	Myanmar-ERIA-Harvard Symposium Kicks off	The Global New Light of Myanmar	Myanmar-ERIA-Harvard Symposium	30 Oct 2014
77.	The 2nd Asia Cosmopolitan Awards (ERIA) BAYON TV News	Bayon TV	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
78.	The 2nd Asia Cosmopolitan Awards (ERIA) BTV News	Bayon News TV	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
79.	The 2nd Asia Cosmopolitan Awards (ERIA) TV3 HD News	TV3	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
80.	The 2nd Asia Cosmopolitan Awards (ERIA) hang meas HD News	Hang Meas	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
81.	The 2nd Asia Cosmopolitan Awards (ERIA) TVK News	TVK	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
82.	The 2nd Asia Cosmopolitan Awards (ERIA) CNC News	CNC News	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	30 Oct 2014
83.	2nd Asia Cosmopolitan Award were received by Cambodian Guy	Dap Daily	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
84.	The Film Maker Mr. Rithy Pan wins the culture prize from Asia Cosmopolitan Award	Raksmey Kampuchea Daily; Kampuchea Thmey Daily	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
85.	Mr. Rithy Pan Film Maker Wins 2nd Asia Cosmopolitan Award about Culture	Norkor Wat Daily	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
86.	The 2nd Asia Cosmopolitan Awards	The Cambodia Daily	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
87.	Famous Cambodian Film Maker received the 2nd Cosmopolitan Award from ERIA	news.sabay.com.kh	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
88.	Mr. Panh Rithy received the 2nd Asia Cosmopolitan Award	The Khmer Daily.com	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
89.	Cambodian Film Maker received the Asia Cosmopolitan Award organized by Economic Research of Asia and East Asia (ERIA)	khmerzoom.com	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
90.	Cambodian wins the cosmopolitan award	cen.com.kh	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	31 Oct 2014
91.	The 2nd Asia Cosmopolitan Awards (ERIA) APSARA News	Apsara TV	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	2 Nov 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
92.	The 2nd Asia Cosmopolitan Awards (ERIA) SEATV News	Sea TV	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	2 Nov 2014
93.	The 2nd Asia Cosmopolitan Awards (ERIA) TV5 News	TV5 News	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	11 Nov 2014
94.	The 2nd Asia Cosmopolitan Awards (ERIA) CTN News	CTN News	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	11 Nov 2014
95.	The 2nd Asia Cosmopolitan Awards (ERIA) TV9 News	TV9	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	11 Nov 2014
96.	なぜ経済成長を目指すのか「ボル・ボト映画」への授賞にみるERIAの果敢な挑戦	diamond.jp	Press Conference on the 2nd Asia Cosmopolitan Awards (ERIA), Phnom Penh, Cambodia	11 Nov 2014
97.	SMEs in the Philippines: Going beyond Survival	Rappler, the Philippines	ERIA Contribution	11 Nov 2014
98.	ASEAN must improve competitiveness	The Nation, Bangkok	Findings from the book entitled <i>ASEAN Rising: ASEAN and AEC Beyond 2015</i> as one of the references of the article	13 Nov 2014
99.	Implementation of regional single-window system still distant	The Nation (Myanmar Eleven)	An article from ERIA's Survey of ASEAN and ASEAN Economic Community Beyond 2015	-
100.	Vietnam no longer least developed Southeast Asian country	elevenmyanmar.com	ERIA's report about Myanmar's economic growth	19 Nov 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
101.	Kerja Sama Kawasan Dorong Pembangunan ASEAN (Area Cooperation pushes ASEAN development)	indonesian.cri.cn	Prof. Nishimura's comment regarding ERIA's research on RCEP	27 Nov 2014
102.	Perusahaan Minyak ASEAN Komit Perkuat Konektivitas Energi di Kawasan (ASEAN Oil Companies Committed to Empower Connected Energy in all Areas)	www.gatra.com	ERIA Cooperation (ASCOPE)	28 Nov 2014
103.	BD getting more Japanese investors' notice for strategic location: Envoy	The Financial Express	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
104.	Plea for BD's joining East Asian production networks	The Financial Express	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
105.	B'desh Should increase co-op with East Asia: Tofail	New Age	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
106.	Tofail backs "Look East" policy for growth	The Independent	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
107.	Bangladesh now emerging economic power: Tofail	The News Today	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
108.	Tofail brushes aside fear over becoming mid-income country	Dhaka Tribune	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
109.	Better connectivity key to more foreign investment	The Daily Star	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
110.	European nations talk big over trade, safety	Daily Sun	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
111.	Quest for FDI from East Asia "Improved connectivity, policies key"	The Daily Star	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
112.	Exports to Japan set to cross \$1b	The Daily Star	JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective', co-organized with BIDS, PRI, and FBCCI	2 Dec 2014
113.	Poverty reduction holds back AEC implementation	The Myanmar times.com	Dr. Ponciano S. Intal Jr.'s comment on AEC implementation	8 Dec 2014
114.	Follow the Dragon	Dhaka Tribune	Prof. Fukunari Kimura's presentation to the JETRO Symposium on 'Look East: Asia's Economic Integration and Bangladesh Perspective'	9 Dec 2014
115.	宝塚歌劇団、アジアコスモポリタン賞文化賞を受賞	asahi.com	The 2nd Asia Cosmopolitan Awards	10 Dec 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
116.	Bumpy Road to Dawei	The Nation, Bangkok	ERIA's contribution	15 Dec 2014
117.	Ex-PM Manmohan Singh receives the 2nd Asia Cosmopolitan Awards	business-standard.com	The 2nd Asia Cosmopolitan Awards	22 Dec 2014
118.	インド前首相や宝塚歌劇団が受賞 平城遷都1300年記念アジアコスモポリタン賞 奈良	sankei.com	The 2nd Asia Cosmopolitan Awards	22 Dec 2014
119.	Challenges of ASEAN integration 2015	The Nation, Bangkok	The book titled ASEAN Rising: ASEAN and AEC Beyond 2015 as one of the references to the article	29 Dec 2014

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
1.	「消えた画」のカンボジア人監督リティー・パン、アジアコスモポリタン賞文化賞受賞	crank-in.net	The 2nd Asia Cosmopolitan Awards	16 Jan 2015
2.	「アジアの夜明け」ASEAN経済共同体は世界経済を救うか	President.jp	Interview with Prof. Nishimura, Executive Director of ERIA	25 Jan 2015
3.	The Value of Policies Index Indonesian SMEs in Third Place of ASEAN	berita2bahasa.com	ERIA Contribution on finding Indonesia's SME Policy Index	7 Feb 2015
4.	The Value of Policies Index Indonesian SMEs in Third Place of ASEAN	berita2bahasa.com	ERIA Contribution on finding Indonesia's SME Policy Index	7 Feb 2015
5.	Penanganan UKM di Indonesia kalah dari Malaysia (SME handling in Indonesia is lower than Malaysia)	infovesta.com	ERIA Contribution on finding Indonesia's SME Policy Index	9 Feb 2015
6.	Soal UKM, Indonesia Kalah dari Malaysia (In terms of SME, Indonesia still lost from Malaysia)	republika.co.id	ERIA Contribution on finding Indonesia's SME Policy Index	10 Feb 2015

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
7.	Nilai Kebijakan UKM Indonesia Kalah Dari Singapura dan Malaysia (Indonesia's SME Regulation Value is Lower than Singapore)	seputarukm.com	ERIA Contribution on finding Indonesia's SME Policy Index	11 Feb 2015
8.	続「メコン地域における官民協力・連携促進フォーラム」第5回会合を開催ー外務省	globalnewsasia.com	ERIA Contribution	19 Feb 2015
9.	Kemenkop dan UKM perpanjang Kemitraan OVOP dengan Taiwan (Ministry for Cooperatives Small and Medium Enterprises Renew Contract Between OVOP and Taiwan)	indopos.co.id	Referring to the studies report of the SME Policy Index, collaboration between ERIA and OECD	20 Feb 2015
10.	メコン地域における官民協力・連携促進フォーラム 第5回会合の開催。	myanmar-news.asia	ERIA contribution	21 Feb 2015
11.	AEC will be a boon to FDI, international experts agree	www.nationmultimedia.com (The Nation)	Prof. Kimura's comment at the Seminar on 'Opportunities in a New Era of Enhanced ASEAN-Japan Partnership' held in Bangkok on 27 February 2015	28 Feb 2015
12.	Japan urges Asean to boost connectivity	www.nationmultimedia.com (The Nation)	Prof. Kimura's comment at the Seminar on 'Opportunities in a New Era of Enhanced ASEAN-Japan Partnership' held in Bangkok on 27 February 2015	28 Feb 2015
13.	Ground-up understanding key to success of Chinese investments abroad	South China Morning Post	Article by Dr. Yanfei Li	3 Mar 2015
14.	On the ASEAN verve	Borneo Post Online	one study by ERIA	7 Mar 2015
15.	Swaraj to inaugurate Delhi Dialogue VII on ASEAN-India ties on Wednesday	netindian.in	ERIA sponsorship (Delhi Dialogue VII)	10 Mar 2015
16.	SME Policy Index: Kebijakan UKM Indonesia di Bawah Singapura dan Malaysia (SME Policy Index: SME Policy in Indonesia is below Singapore and Malaysia)	Journalibukota.com	ERIA contribution on finding Indonesia's SME Policy Index	21 Mar 2015

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NO	TITLE OF NEWS OR ARTICLE	MEDIA WHERE IT APPEARED	EVENT	DATE
17.	AEC effects unlikely to be seen for years meet told	www.nationmultimedia.com (The Nation)	Ponciano Intal Jr's comment on ASEAN Economic Community	21 Mar 2015
18.	ASCC Acts to Back Incorporation of AIGE Into Council	www.bernama.com.my	mentioned ERIA's research result	27 Mar 2015
19.	Why the capital market in Indonesia is underdeveloped	The Jakarta Post	article by Lili Yan Ing	30 Mar 2015
20.	Paving the way for new infrastructure	China Daily Asia (Weekly edition)	quote by Venkatachalam Anbumozhi	Mar 27 - Apr 2, 2015

A. Key Report

NO	TITLE	AUTHOR	INFORMATION
1.	ASEAN PPP Guidelines	Fauziah Zen and Michael Regan	Posted: February 2015
2.	ASEAN Rising: ASEAN and AEC Beyond 2015	Ponciano Intal, Jr., Yoshifumi Fukunaga, Fukunari Kimura, Phoumin Han, Philippa Dee, Dionisius Narjoko, Sothea Oum	Posted: June 2014
3.	ASEAN SME Policy Index 2014 Towards Competitive and Innovative ASEAN SMEs	ERIA SME Research WorkingGroup	Posted: June 2014

B. Research Project Reports

NO	TITLE	AUTHOR	INFORMATION
1.	Automobile and Auto Components Industries in ASEAN: Current State and Issues	Research Institute Auto Parts Industries, Wased University	ERIA Research Project Report 2013-7. Posted: November 2014
2.	Disaster Risks, Social Preferences, and Policy Effects: Field Experiments in Selected ASEAN and East Asian Countries	Yasuyuki Sawada and Sothea Oum	ERIA Research Project Report 2013-34. Posted: March 2015
3.	Economic and Technical Cooperation under the Regional Comprehensive Economic Partnership	Study Team	ERIA Research Project Report 2014-06. Posted: March 2015
4.	Energy Market Integration in East Asia: Energy Trade, Cross Border Electricity, and Price Mechanism	Fukunari Kimura and Han Phoumin	ERIA Research Project Report 2013-29. Posted: September 2014
5.	Energy Outlook and Analysis of Energy Saving Potential in East Asia	Shigeru Kimura	ERIA Research Project Report 2013-19. Posted: September 2014
6.	Financing ASEAN Connectivity	Fauziah Zen and Michael Regan	ERIA Research Project Report 2013-15. Posted: November 2014
7.	Improving Energy Efficiency in the Transport Sector through Smart Development	Ichiro Kutani	ERIA Research Project Report 2013-27. Posted: October 2014

NO	TITLE	AUTHOR	INFORMATION
8.	Innovation, Technology Transfer, Finance, and Internationalization of SMEs' Trade and Investment: Policy Best Practices for ASEAN and East Asia	Sothea Oum, Patarapong Omtarali, merd. George Abonyi, Shigeo Kagami	ERIA Research Project Report 2013-14. Posted: March 2015
9.	Investing in Power Grid Interconnection in East Asia	Ichiro Kutani and Yanfei Li	ERIA Research Project Report 2013-23. Posted: September 2014
10.	Study on Asian Potential of Biofuel Market	Kaoru Yamaguchi	ERIA Research Project Report 2013-20. Posted: November 2014
11.	Study on International Cooperation on Nuclear Safety Management in East and Southeast Asian Countries	Yanfei Li and Tomoko Murakami	ERIA Research Project Report 2013-25. Posted: December 2014
12.	Study on the Development of an Energy Security Index and An Assessment of Energy Security Policy for East Asian Countries	Ichiro Kutani	ERIA Research Project Report 2013-24. Posted: October 2014
13.	Sustainable Development of the Natural Gas Market in the EAS Region	Ichiro Kutani	ERIA Research Project Report 2013-26. Posted: October 2014

C. Discussion Papers

NO	TITLE	AUTHOR	INFORMATION
1.	Analysis on Price Elasticity of Energy Demand in East Asia: Empirical Evidence and Policy Implications for ASEAN and East Asia	Han Phoumin and Shigeru Kimura	ERIA Discussion Paper 2014-05 Posted: April 2014
2.	ASEAN-India Gas Cooperation: Redefining India's 'Look East' Policy with Myanmar	Andindya Bhattacharya and Tania Bhattacharya	ERIA Discussion Paper 2014-19 Posted: November 2014
3.	Assessing the Progress of ASEAN MRAs on Professional Services	Yoshifumi Fukunaga	ERIA Discussion Paper 2015-21 Posted: March 2015
4.	Auto and Car Parts Production: Can the Philippines Catch Up with Asia?	Rene E. Ofreneo	ERIA Discussion Paper 2015-09 Posted: February 2015
5.	Beyond Trade Creation: Free Trade Agreements and Trade Disputes	Tan Li and Larry D. Qiu	ERIA Discussion Paper 2015-28 Posted: March 2015
6.	Business Licensing: A Key to Investment Climate Reform	Lili Yan Ing, Stephen Magiera	ERIA Discussion Paper 2015-05 Posted: February 2015
7.	China's Semiconductor Industry in Global Value Chains	Xin Xin Kong, Miao Zhang, Santha Chenayah Ramu	ERIA Discussion Paper 2015-15 Posted: February 2015

NO	TITLE	AUTHOR	INFORMATION
8.	Constraints, Determinants of SME Innovation, and the Role of Government Support	Sothea Oum, Dionisius Narjoko, and Charles Harvie	ERIA Discussion Paper 2014-10 Posted: May 2014
9.	Coverage of Trade in Services under ASEAN+1 FTAs	Hikari Ishido	ERIA Discussion Paper 2014-26 Posted: December 2014
10.	Current State and Issues of the Automobile and Auto Parts Industries in ASEAN	Hideo Kobayashi	ERIA Discussion Paper 2015-22 Posted: March 2015
11.	Deregulation, Competition, and Market Integration in China's Electricity Sector	Yanrui Wu	ERIA Discussion Paper 2014-22 Posted: November 2014
12.	Did China Tire Safeguard Save U.S. Workers?	Sunghoon Chung, Joonhyung Lee, Thomas Osang	ERIA Discussion Paper 2015-26 Posted: March 2015
13.	Dynamic Two-way Relationship between Exporting and Importing: Evidence from Japan	Kazunobu Hayakawa and Toshiyuki Matsuura	ERIA Discussion Paper 2014-08 Posted: May 2014
14.	Enhanced Measurement of Energy Market Integration in East Asia: An Application of Dynamic Principal Component Analysis	Dandan Zhang, Xunpeng Shi, and Yu Sheng	ERIA Discussion Paper 2014-23 Posted: November 2014
15.	Exporting and Firm-Level Credit Constraints—Evidence from Ghana	Mai Anh Ngo	ERIA Discussion Paper 2015-27 Posted: March 2015
16.	Firm-level Evidence on Productivity Differentials and Turnover in Vietnamese Manufacturing	Doan Thi Thanh Ha and Kozo Kiyota	ERIA Discussion Paper 2014-07 Posted: April 2014
17.	Fiscal Policy and Equity in Advanced Economies: Lessons for Asia	Gemma Estrada, James Angresano, Jo Thori Lind, Niku Määttänen, William McBride, Donghyun Park, Motohiro Sato, and Karin Svanborg-Sjövall	ERIA Discussion Paper 2015-04 Posted: January 2015
18.	Global Production Networks and Host-Site Industrial Upgrading: The Case of the Semiconductor Industry in Thailand	Patarapong Intarakumnerd, Pun-Arj Chairatana, Preeda Chayanajit	ERIA Discussion Paper 2015-18 Posted: February 2015

NO	TITLE	AUTHOR	INFORMATION
19.	Globalization: A Woman's Best Friend? Exporters and the Gender Wage Gap	Esther Ann Bøler, Beata Javorcik, Karen Helene Ulltvei-Moe	ERIA Discussion Paper 2015-25 Posted: March 2015
20.	Host-site Institutions, Regional Production Linkages, and Technological Upgrading: A Study of Automotive Firms in Vietnam	Nguyen Dinh Chuc, Nguyen Dinh Anh, Nguyen Ha Trang, Nguyen Ngoc Minh	ERIA Discussion Paper 2015-11 Posted: February 2015
21.	Host-site Support, Foreign Ownership, Regional Linkages, and Technological Capabilities: Evidence from Automotive Firms in Indonesia	Rajah Rasiah, Rafat Beigpoor Shahrivar, Abdusy Syakur Amin	ERIA Discussion Paper 2015-08 Posted: February 2015
22.	How Restrictive are ASEAN's RoO?	Olivier Cadot and Lili Yan Ing	ERIA Discussion Paper 2014-18 Posted: September 2014
23.	Impact of Free Trade Agreements on Trade in East Asia	Misa Okabe	ERIA Discussion Paper 2015-01 Posted: January 2015
24.	Impact of International Oil Price Shocks on Consumption Expenditures in ASEAN and East Asia	Dayong Zhang and David C. Broadstock	ERIA Discussion Paper 2014-24 Posted: November 2014
25.	Import Penetration, Export Orientation, and Plant Size in Indonesian Manufacturing	Sadayuki Takii	ERIA Discussion Paper 2014-17 Posted: July 2014
26.	Industrial Upgrading in Global Production Networks: The Case of the Chinese Automotive Industry	Yansheng Li, Xin Xin Kong, Miao Zhang	ERIA Discussion Paper 2015-07 Posted: February 2015
27.	Infrastructure Investment for Power Trade and Transmission in ASEAN+2: Costs, Benefits, Long-Term Contracts, and Prioritised Development	Yanfei Li and Youngho Chang	ERIA Discussion Paper 2014-21 Posted: November 2014
28.	Institutional Support, Technological Capabilities, and Domestic Linkages in the Semiconductor Industry in Malaysia	Rajah Rasiah and Yap Xiao Shan	ERIA Discussion Paper 2015-16 Posted: February 2015
29.	Intra-industry Trade, Product Fragmentation, and Technological Capability Development in Thai Automotive Industry	Patarapong Interakumnerd and Kriengkrai Techakanont	ERIA Discussion Paper 2015-10 Posted: February 2015
30.	Japanese Small and Medium-Sized Enterprises' Export Decisions: The Role of Overseas Market Information	Tomohiko Inui, Keiko Ito and Daisuke Miyakawa	ERIA Discussion Paper 2014-16 Posted: July 2014

NO	TITLE	AUTHOR	INFORMATION
31.	Korea's Policy Package for Enhancing its FTA Utilization and Implications for Korea's Policy	Inkyo Cheong	ERIA Discussion Paper 2014-11 Posted: May 2014
32.	Learning from the ASEAN+1 Model and the ACIA	Nanda Nurridzki	ERIA Discussion Paper 2015-19 Posted: March 2015
33.	Market Integration and Energy Trade Efficiency: An Application of Malmqvist Index to Analyse Multi-Product Trade	Yu Sheng, Yanrui Wu, Xunpeng Shi, Dandan Zhang	ERIA Discussion Paper 2014-20 Posted: November 2014
34.	Migrant Networks and Trade: The Vietnamese Boat People as a Natural Experiment	Christopher Parsons and Pierre- Louis Vézina	ERIA Discussion Paper 2014-09 Posted: May 2014
35.	Multinationals, Technology and Regional Linkages in Myanmar's Clothing Industry	Tin Htoo Naing and Yap Su Fei	ERIA Discussion Paper 2015-14 Posted: February 2015
36.	Multiproduct Firms, Export Product Scope, and Trade Liberalization: The Role of Managerial Efficiency	Larry Qiu and Miaojie Yu	ERIA Discussion Paper 2014-06 Posted: April 2014
37.	Offshoring and the Shortening of the Quality Ladder: Evidence from Danish Apparel	Valéria Smeets, Sharon Traiberman, Frederic Warzynski	ERIA Discussion Paper 2014-12 Posted: May 2014
38.	Productivity Evolution of Chinese Large and Small Firms in the Era of Globalisation	Yifan Zhang	ERIA Discussion Paper 2014-13 Posted: May 2014
39.	Searching for an Ideal International Investment Protection Regime for ASEAN + Dialogue Partners (RCEP): Where Do We Begin?	Junianto James Losari	ERIA Discussion Paper 2014-25 Posted: December 2014
40.	Social Protection in ASEAN: Challenges and Initiatives for Post-2015 Vision	Mukul G. Asher and Fauziah Zen	ERIA Discussion Paper 2015-06 Posted: February 2015
41.	The CLMV Automobile and Auto Parts Industry	Hideo Kobayashi and Yingshan Jin	ERIA Discussion Paper 2015-23 Posted: March 2015
42.	The Exporting and Productivity Nexus: Does Firm Size Matter?	Cassey Lee	ERIA Discussion Paper 2014-14 Posted: May 2014
43.	The Garment Industry in Laos: Technological Capabilities, Global Production Chains and Competitiveness	Vanthana Nolintha and Idris Jajri	ERIA Discussion Paper 2015-13 Posted: February 2015
44.	The Indian Automotive Industry and the ASEAN Supply Chain Relations	Tristan Leo Dallo Agustin and Martin Schröder	ERIA Discussion Paper 2015-24 Posted: March 2015

NO	TITLE	AUTHOR	INFORMATION
45.	The Transformation of the Clothing Industry in China	Miao Zhang, Xin Xin Kong, Santha Chenayah Ramu	ERIA Discussion Paper 2015-12 Posted: February 2015
46.	Towards an Enabling Set of Rules of Origin for the Regional Comprehensive Economic Partnership	Erlinda M. Medalla	ERIA Discussion Paper 2015-03 Posted: January 2015
47.	Trade-off Relationship between Energy Intensity—thus energy demand—and Income Level: Empirical Evidence and Policy Implications for ASEAN and East Asia Countries	Han Phoumin and Fukunari Kimura	ERIA Discussion Paper 2014-15 Posted: June 2014
48.	Use of FTAs from Thai Experience	Archanun Kohpaiboon and Juthathip Jongwanich	ERIA Discussion Paper 2015-02 Posted: January 2015
49.	Value and Limitations of the ASEAN Agreement on the Movement of Natural Persons	Yoshifumi Fukunaga and Hikari Ishido	ERIA Discussion Paper 2015-20 Posted: March 2015

D. Policy Briefs

NO	TITLE	AUTHOR	INFORMATION
1.	ASEAN Beyond 2015: The Imperatives for Further Institutional Changes	Rizal Sukma	ERIA Policy Brief 2014-05 Posted: August 2014
2.	ASEAN Food Security: Towards a More Comprehensive Framework	Barry Desker, Mely Caballero-Anthony and Paul Teng	ERIA Policy Brief 2014-03 Posted: May 2014
3.	Delivering Results in Standards and Conformance in ASEAN; The Critical Roles of Institutional Strengthening and the Private Sector	Simon Pettman	ERIA Policy Brief 2014-07 Posted: August 2014
4.	Education and Human Capital Development to Strengthen R & D Capacity in ASEAN	Tereso S. Tullao, Jr. and Christopher James Cabuay	ERIA Policy Brief 2014-01 Posted: May 2014
5.	Financial Integration Challenges in ASEAN Beyond 2015	Maria Monica Wihardja	ERIA Policy Brief 2014-08 Posted: August 2014
6.	Stimulating Innovation in ASEAN Institutional Support, R&D Activity and Intellectual Property Rights	Rajah Rasiah	ERIA Policy Brief 2014-06 Posted: August 2014

NO	TITLE	AUTHOR	INFORMATION
7.	The ASEAN Single Aviation Market: Liberalizing the Airline Industry	Alan Khee-Jin Than	ERIA Policy Brief 2014-04 Posted: June 2014
8.	Towards Freer Movement of Skilled Labour in AEC 2015 and Beyond	Siow Yue Chia	ERIA Policy Brief 2014-02 Posted: May 2014
9.	Transmission Channels of Economic Shocks in ASEAN	Ruperto Majuca and Jesson Pagaduan	ERIA Policy Brief 2015-01 Posted: March 2015

E. ERIA Frames

NO	ISSUE NO.	LEAD STORY
1.	ERIA Frames Vol. I. No. III (May–June 2014)	ERIA in Myanmar: Supporting Myanmar's Chairmanship and Development
2.	ERIA Frames Vol. I. No. IV (July–August 2014)	ERIA–OECD MoU: The Back Story
3.	ERIA Frames Vol. I. No. V (September–October 2014)	Building Human and Institutional Capacity for Development
4.	ERIA Frames Vol. I. No. VI (November–December 2014)	Supporting PPPs' Implementation for ASEAN Connectivity
5.	ERIA Frames Vol. II. No. I (January–February 2015)	East Asian Economic Integration and ERIA: A Historical Note



ANNEX L CAPACITY BUILDING

DATE	EVENT	VENUE
12 Aug 2014	Capacity Building Seminar on 'Upgrading Viet Nam's Position towards AEC 2015 and Beyond' 140 participants, co-organised with the Ministry of Industry and Trade (MOIT) of Viet Nam and supported by the Central Institute for Economic Management (CIEM), Bangkok Research Center (BRC), JETRO Bangkok, JETRO Hanoi	Hanoi, Viet Nam
9 Sep 2014	ERIA-Myanmar IPR Symposium on IPR for SME Development 100 participants, co-organised with the Ministry of Planning and Economic Development (NPED) and Ministry of Science and Technology (MOST), the Republic of the Union of Myanmar, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, Japan Patent Office (JPO), and JETRO Yangon	Nay Pyi Taw, Myanmar
27 Sep 2014	ERIA Capacity Building Seminar on 'Investment through Better Promotion' 60 participants, co-organised with the Ministry of Planning and Economic Development (NPED), the Republic of the Union of Myanmar, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, and JETRO Yangon	Yangon, Myanmar
27 Nov 2014	ERIA Capacity Building Seminar on ASEAN Economic Community 140 participants, co-organised with the Ministry of Industry and Commerce, Lao PDR, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, and JETRO Vientiane	Vientiane, Lao PDR
28 Nov 2014	ERIA Capacity Building Seminar on 'New Understandings and Some Best International Lessons on Energy Development towards Sustainability' 150 participants, co-organised with the Ministry of Energy and Mines, Lao PDR, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, and JETRO Vientiane	Vientiane, Lao PDR
9–12 Dec 2014	ERIA Executive Leaders Initiative 2014 in Lao PDR 50 participants in 10 Dec, 30 participants in 11-12 Dec., co-organised with the Ministry of Industry and Commerce, Lao PDR, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, and JETRO Vientiane	Vientiane, Luang Prabang, Lao PDR
19–20 Jan 2015	ERIA Capacity Building Seminar on 'Remaining Challenges for ASEAN Economic Community 2015' 100 participants in 19 Jan, 75 participants in 20 Jan., co-organised with the Ministry of Commerce, Cambodia, and supported by the Bangkok Research Center (BRC), JETRO Bangkok, and JETRO Phnom Penh	Phnom Penh, Cambodia
31 Jan 2015	ERIA Capacity Building Seminar on Urban Development: 'Bridging Urban Development with Agriculture' 60 participants, co-organised with the Ministry of Agriculture and Irrigation, Myanmar, and supported by the Ministry of National Planning and Economic Development, Myanmar, and JETRO Yangon	Yangon, Myanmar