ERIA Research Project Report 2016, No. 06

Multilateral Joint Study on the Liquefied Natural Gas Market

Edited by

Ken Koyama Yoshikazu Kobayashi Ichiro Kutani Yanfei Li



Economic Research Institute for ASEAN and East Asia

© Economic Research Institute for ASEAN and East Asia, 2018 ERIA Research Project FY2016 No. 06 Published in January 2018

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form by any means electronic or mechanical without prior written notice to and permission from ERIA.

The findings, interpretations, conclusions, and views expressed in their respective chapters are entirely those of the author/s and do not reflect the views and policies of the Economic Research Institute for ASEAN and East Asia, its Governing Board, Academic Advisory Council, or the institutions and governments they represent. Any error in content or citation in the respective chapters is the sole responsibility of the author/s.

This report was prepared by the Working Group for the 'Multilateral Joint Study on the LNG Market' under the Economic Research Institute for ASEAN and East Asia (ERIA) Energy Project. Members of the Working Group, who represent the participating East Asia Summit (EAS) countries, discussed and agreed to utilize certain data and information proposed by the Institute of Energy Economics, Japan (IEEJ) to analyse market trend. These data and information may differ from those normally and/or officially used in each country, and therefore, the analysis results presented here should not be viewed as official national analyses of the participating countries.