Copyright ©2014 by Economic Research Institute for ASEAN and East Asia

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical photocopying, recording or otherwise, without prior notice to or permission from the Publisher.

Book design by Fadriani Trianingsih.

ERIA Research Project Report 2013, No.26

Published October 2014

DISCLAIMER

This report was prepared by the Working Group for the Sustainable Development of the Natural Gas Market in the East Asia Summit (EAS) Region under the Economic Research Institute for ASEAN and East Asia (ERIA) Energy Project. Members of the Working Group, who represent the participating EAS region countries, discussed and agreed to utilize certain data and methodologies proposed by the Institute of Energy Economics, Japan (IEEJ) to analyse market trends. These data and methodologies may differ from those normally used in each country. Therefore, the calculated result presented here should not be viewed as the official national analyses of the participating countries.

The views in this publication do not necessarily reflect the views and policies of the Economic Research Institute for ASEAN and East Asia (ERIA), its Academic Advisory Council, and the Management.