

**The ASEAN Strategic Transport Plan (ASTP) 2011-2015
Final Report**

CONTENTS

List of Abbreviations

Executive Summary

CHAPTER 1	INTRODUCTION	1-1
1.1	Background of ASTP 2011-2015	1-1
1.1.1	History of Transport Cooperation in ASEAN	1-1
1.1.2	ASEAN Economic Community Blueprint.....	1-2
1.1.3	Master Plan ON ASEAN Connectivity	1-4
1.1.4	Comprehensive Asia Development Plan	1-7
1.2	Outline of ASTP 2011-2015	1-8
1.2.1	Overriding Visions and Logical Structure.....	1-8
1.2.2	Objectives of ASTP and Sectoral Goals	1-9
1.2.3	Tasks and Study Plan.....	1-9
1.2.4	Proposed Policy Directions.....	1-11
1.2.5	Specific Goals and Actions.....	1-11
1.3	Structure the FINAL REPORT.....	1-12
CHAPTER 2	ECONOMIC AND SOCIAL CONTEXT OF ASEAN.....	2-1
2.1	Introduction	2-1
2.2	Economic Issues	2-1
2.2.1	Land Area and Population	2-1
2.2.2	Labour Force.....	2-2
2.2.3	Economy and Industrial Structure	2-3
2.2.4	Trade.....	2-5
2.2.5	Tourism.....	2-8
2.2.6	Investment Activities	2-9
2.3	Social and Environmental Issues	2-11
2.3.1	Social Issues	2-11
2.3.2	Environmental Issue	2-14
2.4	Assessment of Logistics Performance of AMSs	2-16
2.4.1	Logistics Performance Index (LPI)	2-16
2.4.2	Ease of Trading Across Borders (Doing Business)	2-21
2.5	Summary.....	2-27
CHAPTER 3	CURRENT STATUS OF ASEAN TRANSPORT SECTOR	3-1
3.1	Introduction	3-1
3.2	Land Transport	3-1
3.2.1	Motorization	3-1
3.2.2	Road Network Inventory	3-4
3.2.3	ASEAN Highway and Cross Border Linkages.....	3-7
3.2.4	Transit Transport Routes (TTR)	3-21
3.2.5	Urban Transport.....	3-24
3.2.6	Road Safety.....	3-25
3.2.7	Modal Share.....	3-28
3.2.8	Rail Network Inventory	3-29
3.2.9	Railway Network and Cross Border Railway Linkages	3-33
3.2.10	Singapore-Kunming Rail Link (SKRL).....	3-38

3.2.11	Inland Waterway Transport (IWT).....	3-41
3.2.12	Inland Waterway Transport in the Selected AMSs	3-43
3.3	Air Transport	3-46
3.3.1	ASEAN Airports and Airlines	3-46
3.3.2	Air Traffic Trend (Aircraft Volume, Passenger, Cargo)	3-49
3.3.3	Open Sky	3-50
3.3.4	Aviation Security	3-53
3.3.5	Aviation Safety	3-55
3.3.6	Environmental Measures related Air Transport Sector	3-59
3.3.7	Privatization related Air Transport Sector	3-62
3.4	Maritime Transport.....	3-63
3.4.1	Cargo Throughput.....	3-63
3.4.2	Port Status of 47 Designated Ports	3-64
3.4.3	Safety	3-71
3.4.4	Security	3-72
3.4.5	Environmental Measures	3-73
3.4.6	Privatization.....	3-74
3.4.7	Cooperation with International Organization for Port Activities	3-75
3.4.8	Merchant Fleet Registration	3-77
3.5	Transport Facilitation	3-78
3.5.1	ASEAN Framework Agreements on Transport Facilitation.....	3-78
3.5.2	Institutional and Human Resource Development	3-86
3.5.3	Logistics and Multi-Modal Transportation.....	3-90
3.6	Summary.....	3-93
CHAPTER 4	ASSESSMENT OF THE IMPLEMENTATION OF ASEAN TRANSPORT COOPERATION.....	4-1
4.1	Transport Sector related On-Going Initiatives of ASEAN Cooperation	4-1
4.2	ASEAN Transport Action Plan (ATAP)	4-1
4.2.1	Chronology of Previous Plans	4-1
4.2.2	Outline of ASEAN Transport Action Plan (ATAP), 2005-2010.....	4-3
4.2.3	History of Specific Measures by Sector	4-8
4.3	Roadmaps	4-17
4.3.1	Roadmap for Integration of Air Travel Sector (RIATS)	4-17
4.3.2	Roadmap towards an Integrated and Competitive Maritime Transport in ASEAN.....	4-20
4.3.3	Roadmap for the Integration on Logistics Services.....	4-24
4.4	Transport Sector Cooperation with Dialogue Partners	4-31
4.5	Sub-Regional Initiatives	4-36
4.5.1	GMS: The Greater Mekong Sub-Region Economic Cooperation Program	4-36
4.5.2	BIMP-EAGA: Brunei, Indonesia, Malaysia, Philippines, East ASEAN Growth Area	4-41
4.5.3	Indonesia, Malaysia, Thailand Growth Triangle (IMT-GT) Initiative	4-46
4.6	Review of Implementation of ASEAN Transport Action Plan (ATAP)	4-49
4.6.1	Review of Land Transport Action Measures	4-49
4.6.2	Review of Air Transport Action Measures.....	4-57
4.6.3	Review of Maritime Transport Action Measures	4-61
4.6.4	Review of Transport Facilitation Action Measures.....	4-67
4.7	Summary.....	4-71
4.7.1	Summary of Transport Sector related On-Going Initiatives of ASEAN Cooperation	4-71
4.7.2	Summary of Review of Implementation of ATAP.....	4-71

CHAPTER 5	EMERGING DEVELOPMENT TRENDS AND CHALLENGES	5-1
5.1	Emerging Development Trends and Challenges	5-1
5.1.1	Intra-ASEAN Development Trends	5-1
5.1.2	Regional Perspective	5-5
5.1.3	Global Perspective	5-8
5.1.4	Environmental Perspective	5-10
5.1.5	Safety and Security Perspective.....	5-12
5.2	Summary.....	5-13
CHAPTER 6	STRATEGIC GOALS, ACTIONS, AND MILESTONES FOR ASTP.....	6-1
6.1	Introduction	6-1
6.2	Vision, Objectives and Policy Directions.....	6-1
6.3	Land Transport	6-2
6.3.1	Land Transport Goals	6-2
6.3.2	Land Transport Actions	6-2
6.4	Air Transport	6-13
6.4.1	Air Transport Goals	6-13
6.4.2	Air Transport Actions.....	6-13
6.5	Maritime Transport.....	6-18
6.5.1	Maritime Transport Goals.....	6-18
6.5.2	Maritime Transport Actions	6-18
6.6	Transport Facilitation	6-25
6.6.1	Transport Facilitation Goals	6-25
6.6.2	Transport Facilitation Actions	6-25
6.7	Summary.....	6-34
CHAPTER 7	IMPLEMENTATION ARRANGEMENT	7-1
7.1	Introduction	7-1
7.2	Current Monitoring & Implementation Mechanism.....	7-1
7.2.1	The ASEAN Secretariat.....	7-1
7.2.2	Working/Sub-Working Group	7-2
7.3	Issues Related to Monitoring & Implementation.....	7-3
7.3.1	Reporting and Monitoring Mechanism.....	7-3
7.3.2	Conduct of Business by the Sectoral Working Groups	7-4
7.3.3	Financial Mobilization Efforts to Implement the Transport Action Plans	7-5
7.3.4	Engagement with Stakeholders, including the Private Sector and Academic Research Institutions	7-5
7.4	Proposed Implementation and Monitoring Mechanism.....	7-6
7.4.1	Reporting and Monitoring Mechanism.....	7-6
7.4.2	Roles and Functions of Sectoral Working Groups	7-6
7.4.3	Financial Mobilization to Implement the ASTP.....	7-7
7.4.4	Engagement with Stakeholders, including the Private Sector and Research Institutions.....	7-8
7.4.5	Strengthening the ASEAN Secretariat to Monitor and Facilitate the Implementation of Transport Cooperation	7-9
7.5	Summary.....	7-11
CHAPTER 8	ASEAN TRANSPORT COOPERATION BEYOND 2015.....	8-1
8.1	Introduction	8-1
8.2	Actions Beyond 2015	8-1
8.3	Efforts to Improve ASEAN Transport System.....	8-5

8.3.1	Direction of Transport Connectivity.....	8-5
8.3.2	Prospects Beyond 2015	8-6
8.3.3	Major Efforts in Vision Beyond 2015	8-8
8.4	Summary.....	8-8

Appendices

1. Linkages of Actions: ASTP and Earlier Plans
2. Organizational Structure of the ASTP Project and the List of Contributors
3. Record of Activities and the Schedule Ahead